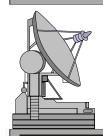
第1頁

БУЛЬЛИОН ЭКСПРЕСС

2020年11月20日(星期五)

本刊自 2015 開始被翻譯成俄羅斯文在歐洲同步發行 This bulletin is being translated into Russian since 2015



The Bullion Express

黄金炔訊

訊滙金融集團有限公司印製

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天下在望

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(28) 號令天下

華爾街與矽谷,到底誰可以號令天下?以往一直都認為是華爾街主導的,因為它是資金集中地,即使發展矽谷也要資金的嗎。雖然矽谷創業之初的確只是用了 US\$538,但此事可一不可再。日後投下的資金確實是天文數字,而且華爾街的支持及貢獻也功不可抹。但隨時日之變遷,世界各大小城市除了想建立一個像華爾街的金融區外,也要打造一個科學園。有些在原有城市之內增設,如紐約的矽小巷或北京之中關村,也有另起爐灶如英國的雷丁市或台灣的新竹市。總之金融城與科技園,已是並駕齊驅,在每個大小城市或大小國家之內叮噹馬頭。各有各精彩!

其實兩者都是要嚴格監管,正如納斯達克如今才說要所有中國企業符合美國之會計制度才可上市,就是說以前不符合制度也可上市,太不可思議了!如果這些情況不再及早修正,可能又來一場金融風暴。而矽谷之傳媒近期在享特拜登之硬盤門事件及大選之信息都有集體隱瞞,皆因網媒不受報章條例監管。但已使人對百年老字號之信心盡失,網上貼文又被刪除及屏閉,彷似第3世界國家。傳媒力量越來越大,若然用得不適當,後果也十分嚴重。

社交媒體之興起,也使消息傳得更快更廣,也使超限戰多了一個戰場。宣傳媒體已不限昔日之大眾傳播媒界,除科技外,連藝術創作的層面也越來越廣泛。當每人都可在媒體傳遞消息之時,也是每人都可作主導,也是每人都可代表某種權威或正義。科技世界的潮流銳不可擋,矽谷思維已不限於為人民提供服務,而是可以掌控人民,治天下於掌上。三藩市灣區之經濟所以如此獨特。不是因為灣區內有金礦,任何金礦都會有被挖空的一天,而最大的金礦就是矽谷。元朗末年,中國之月餅就在中秋節傳遞訊息,瓦解了歷史上最龐大的成吉思汗帝國。水可載舟亦可覆舟。矽谷資訊若然用得當,可以造福人群。若然製造了病毒或假訊息,也可以使天下大亂。但矽谷之影響力不斷冒升,到底何時可以取代華爾街尚難說。但實情已不再是像以往一面倒。東岸的華爾街,與西岸的矽谷,就像兩顆明珠照耀世界,且看何時在中部或其他國家與地區,又產生第3顆明珠出來吧。下周再講芝加哥和香港。

(完)

共和黨聲稱已集齊證供,除入稟聯邦法院外,並正式要求國會介入調查 2020 大選之廣泛舞弊情況。另一方面,拜登仍與 10 名州長開會商討如何在明年分配疫苗。輝瑞昨天才集齊文件申請緊急應用牌照,預料聖誕前批核。先給長者及醫護注射,大眾要到 3 月才可使用。但多間藥廠陸續生產,中國也有 13 種在研發當中。但至今並無正式批核的疫苗面世,只有問題多多的俄羅斯疫苗,有等於無。密芝根州出現翻盤再翻盤情況。先前有議員因見到廣泛無弊,不肯簽署確認結果之文件。要呈交眾議院處理,後因為家人接到恐嚇,於是翌日簽署。但簽署後,又得到白宮保證他們安全,再推翻決定又成懸案。消息傳出 12 月 14 日前大選爭拗會有結果。金價疲弱,成密集向下形勢。目前焦點是在尋找支持位,這是熊市 2 期的現象。8 月之前,大家都向上望找尋最高處。下跌幅度緩慢,基本上是以台階形式下跌。君記否,此浪升上來之時是以拱橋形式升上來的嗎。是 2018 年 8 月標普創出史上最長牛市之時,金市則同時打造第 1 層拱橋,是現代式的悉尼過港大橋形式。所以下跌時不能預測它會急跌。如今支持位繼續向下調,即市看在 1841,再破位的話不會跌得太低,在 1815 有強大支持力,上面阻力位看在 1889。

Daily Trading: 每日一單:	SELL at sight 現水位活貨 1865.00	Profit At 獲利 1850.00	Stop Loss 止蝕 1870.00	Previous Day 上日利潤 + 1 5 Accumulated Annual Profit 本年累積利潤 + 6 0 5		
Hedging: (Buy & sell simu 對 沖 單:(同時買入及活		1880.50 1850.00	1860.50 1870.00	Previous Day 上日利潤 + 1 0 Accumulated Annual Profit 本年累積利潤 + 5 7 2		

The essence of Daily Trading must base upon profit \$15 to stop loss of \$5, some take profit at going for \$2 or \$3, but keep on stop loss of \$5. Thus is doomed to fail, but misled of following a strategy of doom to win. Ratio 15-5 must be kept, don't just follow other to lose and dare not follow to win.

Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital; all suggestions are for reference only, final decision still lies upon investors.

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Annual Profit of past years 投資策略往績 毎日一單 Daily Trading

Previous

394.86-5.11

買入利息

Buying Interest

- 6 Gold in Kilogram &

CNY

Opening

395.06-5.31

-21.91 (-2%)

(利潤不包手續費profit excluding commission) 對沖單 Hedging

			4	4	- Daily	Trau	mg					到丌	平TICU	ging				
	2020 +US\$605 HK471,90					0 2012 +US\$111.90			11.90	HK 87,282 2020			+US\$572		HK446,1	60		
	2019 +US\$300 HK234,000				201	1	+US\$6	29.90	HK 491,3	HK 491,322 20)19 +US455.5		HK355,2	90			
	2018 +US242 HK188,760					+US\$1				2018								
	2017 +US\$264.5 HK 206,3						+US\$4				2017							
	2016 +US\$340.00 HK 268,33 2015 +US\$51.00 HK 39,78					+US\$3 +US\$2				2016 +US\$273 2015 +US\$413								
	2015 2014				K 59,780 K 64,740			+US\$2 +US\$1		HK 207,7 HK 147,4		2015 2014	_					
	2014 +US\$83.00 HK 64,740 2013 +US\$189.60 HK 147,88							HK 232,8		2014								
		20年		07.00 11	港金			terest	of HK	Tael (Fold			2020年		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
1	(四)	0	11	(日)		21	(三)	0	1	(二)	0	11	(五)	0	21	(-)		
2	(五)	0	12	(-)	0	22	(四)	0	2	(三)	0	12	(六)	/	22	(=)		
3	(六)	/	13	(=)	0	23	(五)	0	3	(四)	0	13	(目)	/	23	(三)		
4	(日)	/	14	(三)	0	24	(六)		4	(五)	0	14	(-)	0	24	(四)		
5	(-)	0	15	(四)	0	25	(日)	/	5	(六)	/	15	(=)	0	25	(五)		
6	(=)	0	16	(五)	0	26	(-)	0	6	(日)		16	(三)	0	26	(六)	/	
7	(三)	0	17	(六)	/	27	(=)	0	7	(-)	0		(四)	0	27	(日)	 	
8	(四)	0	18	(日)	1	28	(三)	0	8	(=)	0		(五)		28	(-)	+-	
9	(五)	0	19	(-)	0	29	(四)	0	9	(三)	0		(六)	/	29	(=)	+	
10	(六)	/	20	(=)	0	30	(五)	0	10	(四)	0		(日)	/	30	(三)	+	
-10		/	20	(-)	-	31	(六)	/	10	(4)			(4)		30	(—)	+	
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				上日收			開す			最 高		1 1	曼 低		收			
			P	Previous			Opening			High			Low			Closing		
			1															
	倫敦金 Local London Gold		18	1871.80-2.80 1872.4)-3.40 18		873.60-4.60		1852.50-3.00			1865.70-6.70			
				上午定盤 AM Fixing			1877.20		1	下午定盤								
L									PM Fixing		1	1876.10						
								食出利息										
	買入利息 Buying Interest				-81	0.85 (-2	2%)		ब्राह्म श्री का Selling Interest			-40.42 (-1%)						
			Duy 1	ng Int	61636	-	0.00 (/	270)	3611.	ing int	C+ C-3	50 40.	-72 (17	٠,				
			_	上日收	市		開市	ร		最高		Ä	是 低		收	市		
	港	金	P	revio	us	(penin	ıg		High			Low		C10	osing		
	нк т	ae1														_	\neg	
	Gold 17351-17361				17356-17366			17	17368-17378			17173-17178			17295-17305			
	夏入息口				17330-17300				含 租			17 17 3-17 17 0			0 1100			
					- 1		0						20.00					
-			1	ntere	St		- 0		Rei	nt cha	ge	+	20.00				-	
			1	上日收	市		開す	ร		最高		-	是低		收	市		
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			 	10,10	40		, ponin						2011			JOINE	\dashv	
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	倫敦		1 24	+.50-24	50	24	.50-24	0	24	.35-24.	43	23.	02-23.0	U	24.0	Z-Z4.U	5	
	Silv	er			_		04.04	_										
			定	盤 Fix	King		24.31	5	<u> </u>									
			1	買入利。	.8					食出利息	Ļ							
			Buyi	ng Int	erest	-58	.55 (-4	.5%)	Se11:	ing Int	eres	st 19.5	52 (1.59	6)				
					_		-											
	人民幣	公斤	-	上日收	市		開す	ร		最 高		1 3	曼 低		收	市		

High

395.35-5.55

黄出利息

Selling Interest

Low

392.16-2.31

-10.96 (-1%)

Closing

394.45-4.70

第3頁

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重要數據 Important indicators

20/11	(五)Fri	15:00	☆	UK 英國	PSNCR	公共財政	+315	+250
20/11	(五)Fri	23:00	222	US 美國	Consumer Confidence I	消費者信心指數	-15.5	-18.0

即市新聞摘要 North East West South is NEWS

共和黨資深參議員俞懷松透露美國的確有特別部隊於法蘭克福作出行動,時間是在 11 月 9 日解顧國防部長埃斯柏之後,是代理國防部長米勒履職不久後執行。因情報顯示中央情報局之大選舞弊伺服器放在法蘭克福,而且事件和國防部長關,所以先行解顧以免洩漏風聲。行動由白宮直接指揮,現已取得伺服器,但沒有進一步透露細節;白宮與德國均保持沉默。俞懷松昔日經特別安排由上海前往阿拉斯加太平洋大學時,只會說兩個英文字,分別是可口可樂和多謝你。

Senior Senator Solomon Yue disclosed there was really an action of US special force in Frankfurt, time was after 9th November where Mark Esper, the Secretary of Defense was sacked and the Acting Secretary Christopher Miller already reported to office. Intelligence shown that CIA was involved in the election cheating with the former Secretary of Defense and related server of Dominion was kept in Frankfurt. So the action was directed by White House, now the server is got hold. But White House and Germany kept silent, no further information given. When Solomon Yue shifted from Shanghai to Alaska Pacific University, he could only say two English words which were *Coca-Cola* and *Thank You*.

前美國總統克林頓說,中國國家主席習近平的長期統治,會顛覆中美關係。他寄語即將上台的拜登政府及其盟國,以更協調的方式與中國打交道。彭博社報道指,中國已經取消國家主席任期限制,且訂出了遠至 2035 年的發展目標,這可能是習近平長期執政的訊號。克林頓稱,「因為領導層定期更替,舊的中國制度雖非民主制度,但仍然保證了足夠的辯論、發揮和開放性」。但現在看起來,中國當今領導人實際上打算終身執政,這讓事情有了改變……但是我們不應該接受或假設一切都將很糟糕,而不去努力使其變得更好。克林頓稱美國和中國在香港和新疆問題上存在「明顯分歧」,但補充說,在氣候變化和新冠疫情議題上,有迫切合作的需要。

Bill Clinton the former US president said the Chinese Chairman Xi is having a long term reign; this will overwhelm the Sino-US relation. US has prominent divergence with China on the Hong Kong and Xinjiang problem, but in the issue of climate change and Coronavirus need to co-operate more.

美國最大的民兵組織 Oath Keepers 宣佈,如拜登 2021年1月20日宣誓就職,他們將拒絕承認並抵制其執政。守誓者組織擁有數萬民兵,是一個無黨派的協會,由現任和前任軍人、警察和急救人員組成,他們承諾履行所有軍人和警察的誓言~"捍衛憲法,抵禦一切外國和國內的敵人"。

OATH KEEPERS, an association of non-partisan current and former military, police announced if Joe Biden swears in office on 20th January, they would not accept and would have sanction upon him.

拜登與十名分別屬於民主及共和兩黨的州長進行電話會議,討論包括美國的新型肺炎疫情、經濟紓困措施及疫苗等問題。拜登認為,各個州分及社區不應裁減教師、警察及消防或削減重要服務,他又表示,各人討論過全國強制戴口罩的可能,認為這是愛國的義務。而財長人選經已選定,日內會公布。

Joe Biden had a video conference with 10 governors of Donkeys and Elephants to discuss the pandemic and economy. The post for Treasury is fixed and will announce soon.

美國總統特朗普的私人律師朱利亞尼表示,競選團隊決定撤回對密歇根州具有爭議的投票結果的訴訟。朱利亞尼強調,應該點算每名選民選票,不應計算不合法選票,他又表示,經調查後,發現多個州分都出現重覆及統一違規情況,他認為是有計劃地進行,當中主要是由民主黨控制的大城市,形容這些都是「著名的貪污城市」,當中以費城和底特律,違規行為非常多。 另外,威斯康星州選舉委員會宣布重新點算當地兩個縣的選票,12月1日前完成。

第 4 頁

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Law team of Trump said the large scale of election cheating cases in Michigan serious and re-counting of Wisconsin will be completed on 1st December.

先前五眼聯盟就北京撤消香港立法會議員資格向中國呼籲需要遵守中英聯合聲明,中外交部趙立堅回應如下:「中國人從來不惹事,也不怕事,不管他們長五隻眼、十隻眼,只要膽敢傷害中國的主權、安全、發展利益,小心他們的眼睛被戳瞎。」這是繼先前指罵龐貝與是"攪屎棍"及"人渣"後又一出位言論。

Formerly, the FIVE EYES made an appeal to Beijing in the case of disqualifying the legislators in Hong Kong and asked China not to breach the Sino-British Agreement. Chinese diplomatic department response like this: " *No matter they have five eyes or ten eyes, if they dare to hurt the sovereignty of China, mind their eyes will be blinded*".

加拿大近日將中國、俄羅斯、伊朗和北韓由國家資助的網絡行動計劃,列為主要網絡犯罪威脅,並說加方電力系統可能遭到攻擊。在北京,外交部反駁加拿大的言論荒謬,沒有事實根據。

Canada listed China, Russia, Iran and North Korea as major threat for internet crimes which might attack the electricity of Canada. China said it's groundless.

歐洲中央銀行總裁拉加德呼籲,歐洲聯盟應"刻不容緩"啟動已規劃的疫情復甦基金。但歐盟成員國波蘭和匈牙利先前拒絕通過這份紓困計畫。

European Central Bank urged the EU should start the running of Anti-Pandemic fund at once without any delay, but Hungary and Poland are in objection.

美國前總統<u>與巴馬</u>出版回憶錄,當中憶述他 2009 年首度訪華,對中國的<u>監控</u>能力印象深刻;又說因要應對國際金融危機,才未有在貿易問題上對中國更強硬。又指出隨行商務部長駱家輝某次遺留東西回酒店房間取拿時,見到有兩名穿西裝人士在閱讀他枱上的文件,後若無其事地離開。

The Memoirs of Barrack Obama pointed out the supervision of China was very compressive during his visit to China in 2009, he was aiming at recovering from financial tsunami and neglected it.

美國加州因應型冠狀病毒疫情,宣布由當地星期六晚起,對大部分地區實施宵禁。 宵禁令每晚 10 時到翌日凌晨 5 時生效,將維持到 12 月 21 日,如果感染趨勢沒有改善,可能會再延長。

California would launch out curfew on Saturday from 2200 to 0500 for the sake of pandemic

國際貨幣基金組織讚揚越南果斷抗擊新型肺炎疫情,避免經濟遭受嚴重打擊,又預期當地今年會有 2.4%經濟增長,是南亞國家之中唯一有經濟增長的國家。越南至今有 1300 宗確診個案,35 人死亡。

International Monetary Fund said Vietnam will have a growth in economy of 2.4%, the only one in South Asia.

美國達拉斯聯邦儲備銀行總裁柯普朗認為,將緊急貸款計劃延續到明年至關重要,若情況變差,聯儲局會延長買債期限,但不會擴大規模,認為現時每月購買 1200 億美元債券會持續。 他又提到,美國今季度經濟可能收縮,因為新型肺炎疫情確診個案激增,芝加哥,猶他州等多地經濟活動已經明顯下降,未來幾季經濟將非常具有挑戰性。 柯普朗早前曾表示,預計美國經濟增長率 4%至 5%,但隨著疫情反弹,風險偏向下行,而随著疫苗推出,經濟活動應該會反彈,尤其是在明年下半年。

Dallas Fed said the emergency loan should last till next year and QE policy should be extend when in need.

美國財長努欽要求聯儲局歸還尚未動用 4000 多億美元救援資金。美國亞特蘭大聯邦儲備銀行總裁博斯蒂克表示,對財政部決定感到有點意外。 博斯蒂克接受彭博電視訪問時表示,緊急貸款工具起到幫助,即使未動用,措施的存在給居民帶來信心,随著措施到期,將為經濟帶來風險,認為向前推進的最佳方式是貨幣和財政政策向同一個方向努力,而聯儲局會竭盡所能。 博斯蒂克指,非常關注就業情況,指出很多臨時失業轉化為永久失業,反映經濟疲軟,又指未見到泡沫跡象。

第5頁

БУЛЬЛИОН ЭКСПРЕСС

2020年11月20日(星期五)

本刊自 2015 開始被翻譯成俄羅斯文在歐洲同步發行 This bulletin is being translated into Russian since 2015 US Treasury Mnuchin said the \$400 Billion bailout should be released at once.

環球銀行金融電訊協會數據顯示,歐羅於 10 月份成為全球支付使用量最多的貨幣,是自 2013 年 2 月以來首次超越美元,英鎊及日圓緊隨其後,而加元則取代人民幣,排名第五。市場人士認為,美元地位不易被取代,支付比重應不會續跌。外電引述 SWIFT 數據指出,10 月份歐羅使用量為 37.82%,較去年底增加超過 6 個百分點;美元使用量為 37.64%,較去年底下降約 4.6 個百分點。英國、日本和加拿大的貨幣使用量 10 月份共計佔比為12.25%,人民幣則降至 1.66%,是 4 月以來最低。

SWIFT pointed out in October, Euro got the largest volume, the first time overtook USD since Feb 203, British Pound in 3rd place and Japanese Yen 4th, Canadian Dollar the 5th.

恒指: 26,424.87 +69.90 Hang Seng Index (10:00am) 上證綜指:3,363.09 +15.23 Shanghai Composite (10:00am) 道指:29,483.23 +44.81

Dow Jones (Closing)

FIRST FLEET 第一艦隊

美國重組第1艦隊,駐紮印度洋與西菲律賓海(中國稱南海),母港選定為新加坡。

US is now re-structuring the First Fleet and will deploy to Indian Ocean and West Philllipine Sea.

(the latter in China is known as South Sea) Homeport is in Singapore.



- 第2艦隊管轄北大西洋,北 冰洋及本土。
- 第3艦隊管轄東太平洋。
- 第4艦隊管轄南大西洋。
- 第5艦隊管轄中東。
- 第6艦隊管轄歐洲、地中海及黑海。
- 第7艦隊管轄西太平洋。
- 第10艦隊管轄網絡資訊。

US Navy fleets are numbered odd in the Pacific or West, and even in the Atlantic or East:

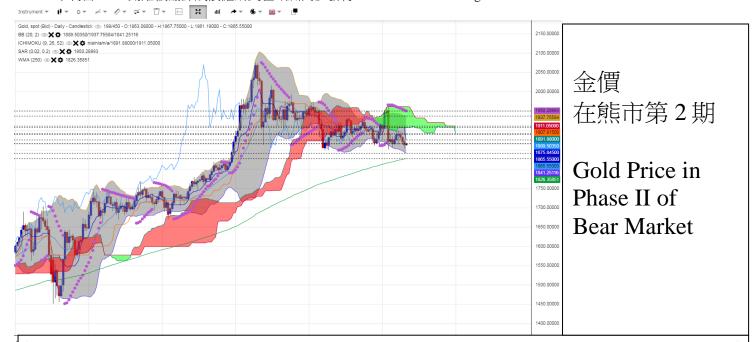
- United States Second Fleet (HQ Norfolk, Virginia) North Atlantic Ocean, Arctic Ocean, & Homeland Defense.
- United States Third Fleet (HQ San Diego, California) East Pacific
- United States Fourth Fleet (HQ Mayport, Florida) South Atlantic
- United States Fifth Fleet (HQ Manama, Bahrain) Middle East
- United States Sixth Fleet (HQ Naples, Italy) Europe, including Mediterranean Sea & Black Sea.
- United States Seventh Fleet (HQ Yokosuka, Japan) West Pacific
- United States Tenth Fleet (HQ Fort Meade, Maryland) Reactivated as Fleet Cyber Command. Formerly anti submarine warfare coordinating organization.

第6頁

БУЛЬЛИОН ЭКСПРЕСС

2020年11月20日(星期五)

本刊自 2015 開始被翻譯成俄羅斯文在歐洲同步發行 This bulletin is being translated into Russian since 2015



International Finance Center----San Francisco

(28) Commander of the world

Wall Street and Silicon Valley, who can be the commander of the world? (號令天下) Traditionally, it should be Wall Street, for its the concentration of capital. It's true that Silicon Valley really started up with US\$538, but this history cannot re-happen again. The capital it needs now is really tremendous, and Wall Street did pay an important role in sponsorship.

Actually, both Wall Street and Silicon Valley need close supervision. The NASDAQ market said recently those Chinese enterprises must cope with the accounting system of US if they wish to continue to be listed in US, that means in the past they can be listed even could not meet with requirement. Horrible! And for the recent hard disk of Hunter Biden and the election cheatings, the major media had hidden a lot of news and US is lowered to the grade of the third world.

Silicon Valley is not just servicing the general public but wished to control the public. The most precious value of San Francisco Bay Area is not the gold mines, it would be totally excavated one day, but it is the treasure of Silicon Valley. If virus or fake news rules the world, the world will not be the world of today. In the east there is Wall Street and west is Silicon Valley, just see what would happen in the middle or other parts of the world, will they be Chicago or HK? Will talk about this next week.

(THE END)

GOP said they had gathered all evidence needed, besides filing for Federal Court, also officially requested the Congress to come into investigation for the widespread election cheating, to see whether it's of topmost safety or topmost corruption. Now, Joe Biden is having meetings to distribute the vaccine next year. Even though the Pfizer claimed success in development of vaccine last week, but the application for emergency usage was just completed yesterday for they need a lot of documentation. License will be approved before Christmas, and first group of people to use will be senior citizens, second group frontline medical staff. The public can use it in March. Anyway more vaccine sill be coming, just in China there are 13 types. But up till now, no single vaccine is officially approved. The Russian vaccine disappointed a lot of people, even its really the first one officially approved, but effect equals to unapproved. As for Michigan, it turned from red camp to blue camp and red camp again. Anyway, the dispute will be over on 14th Dec. Gold price is gathering a trend of downward. The focus now is to find the lower support, while before August, everyone was aiming at finding the high. This is called typical Phase II of bear market. It is going down in form of platforms. When did it rose? It was in August 2018 when S&P made the longest bull market in history. The same time gold market start to have form an complicated arch bridge pattern as that of Sydney Harbor Bridge. So when it goes down it would not be so fast. The support is now at 1841, when broken it will only go to 1815, won't be further, upper resistance is at 1889.

Daily Resistance 是日阻力位: 1889 – 1899 Daily Support 是日支持位: 1831 – 1841