

The Bullion Express

黃金快訊

訊滙金融集團有限公司印製
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市場動態

尼安德塔思維

巴西單日感染人數為 74,376 人，連續兩天超越美國為冠軍。印度總感染人數為 11,156,748 人，已超越巴西成為全球亞軍。原因是疫苗不斷面世及注射，確實有一定成績，而使普羅大眾疏於防範。預計到夏季之時的而且確可以初步控制疫情，但如今仍有變種病毒，且十分肆虐。某些自認走在時代尖端人士把如今情況看作夏季經已到來了，如德州撤消口罩令，其他方有也不同程度的鬆懈防範及解除其他禁令。美國國內航班因有一群猶太人不戴口罩，機長按例拒絕起飛，卻被投訴種族歧視。尼安德塔人種是史前時代的智慧人種，自以為走在時代的尖端而出現不切實際的思維，最後絕種了。如今因抗疫疲勞或過度樂觀而導至疫情再爆發，確實有人有某些不實際的思維，但當事人卻認為十分先進及出位，這被心理學家形容為尼安德塔思維，實乃危險之至。不但對疫情，對金融市場亦屬一種十分危險情緒。

黃金格在單日轉向失敗後，昨天跌至 1700 水位反彈，今早未脫離危險期，但美匯已反彈上 91.00 大關。金價偏軟是事實。但何時反彈？較強支持位是在下降通道的 1685，也不一定跌至該水位才反彈。問題是能否跌破 1700 抑或在該水位邊緣反彈。每日做一單、好過去打工；每日做對沖、好過等財爺派錢。如果美匯上升的話反彈可能遲些才到來，如果今晚救濟金公布得不好，美匯回黃金升。參議院料周末通過 1.9 萬億救市方案，但兩院合方案要到月中才過。反彈上限看 1737，支持位看 1685。總之反彈很快到，不是今便是明天。低位不是 1700 就是 1685。到時趁低吸納。

Daily Trading : 每日一單 :	SELL at sight 現水位沽貨 1711.00	Profit At 獲利 1696.00	Stop Loss 止蝕 1716.00	Previous Day 上日利潤 - 5 Accumulated Annual Profit 本年累積利潤 + 109
Hedging: (Buy & sell simultaneously) 對沖單：(同時買入及沽出)	1711.50 1711.00	1726.50 1696.00	1706.50 1716.00	Previous Day 上日利潤 + 10 Accumulated Annual Profit 本年累積利潤 + 159

The essence of Daily Trading must base upon profit \$15 to stop loss of \$5, some take profit at going for \$2 or \$3, but keep on stop loss of \$5. Thus is doomed to fail, but misled of following a strategy of doom to win. Ratio 15-5 must be kept, don't just follow other to lose and dare not follow to win.

Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;

БУЛЬИОН ЭКСПРЕСС

2021 年 3 月 4 日(星期四)

Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)						2015		
每日一單 Daily Trading						對沖單 Hedging		
年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit
2021	US\$109	HK85,020	2012	+US\$111.90	HK 87,282	2021	US\$159	HK124,020
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US\$455.5	HK355,290
2018	+US\$242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US\$239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740				2014	+US\$233	HK 181,740

2021年2月

港金息

Interest of HK Tael Gold

2021年3月

1	(一)	0	11	(四)	0	21	(日)	/	1	(一)	0	11	(四)		21	(日)	/
2	(二)	0	12	(五)	0	22	(一)	0	2	(二)	0	12	(五)		22	(一)	
3	(三)	0	13	(六)	/	23	(二)	0	3	(三)	0	13	(六)	/	23	(二)	
4	(四)	0	14	(日)	/	24	(三)	0	4	(四)		14	(日)	/	24	(三)	
5	(五)		15	(一)	0	25	(四)	0	5	(五)		15	(一)		25	(四)	
6	(六)	/	16	(二)	0	26	(五)	0	6	(六)	/	16	(二)		26	(五)	
7	(日)	/	17	(三)	0	27	(六)	/	7	(日)	/	17	(三)		27	(六)	/
8	(一)	0	18	(四)	0	28	(日)	/	8	(一)		18	(四)		28	(日)	/
9	(二)	0	19	(五)	0				9	(二)		19	(五)		29	(一)	
10	(三)	0	20	(六)	/				10	(三)		20	(六)	/	30	(二)	
															31	(三)	

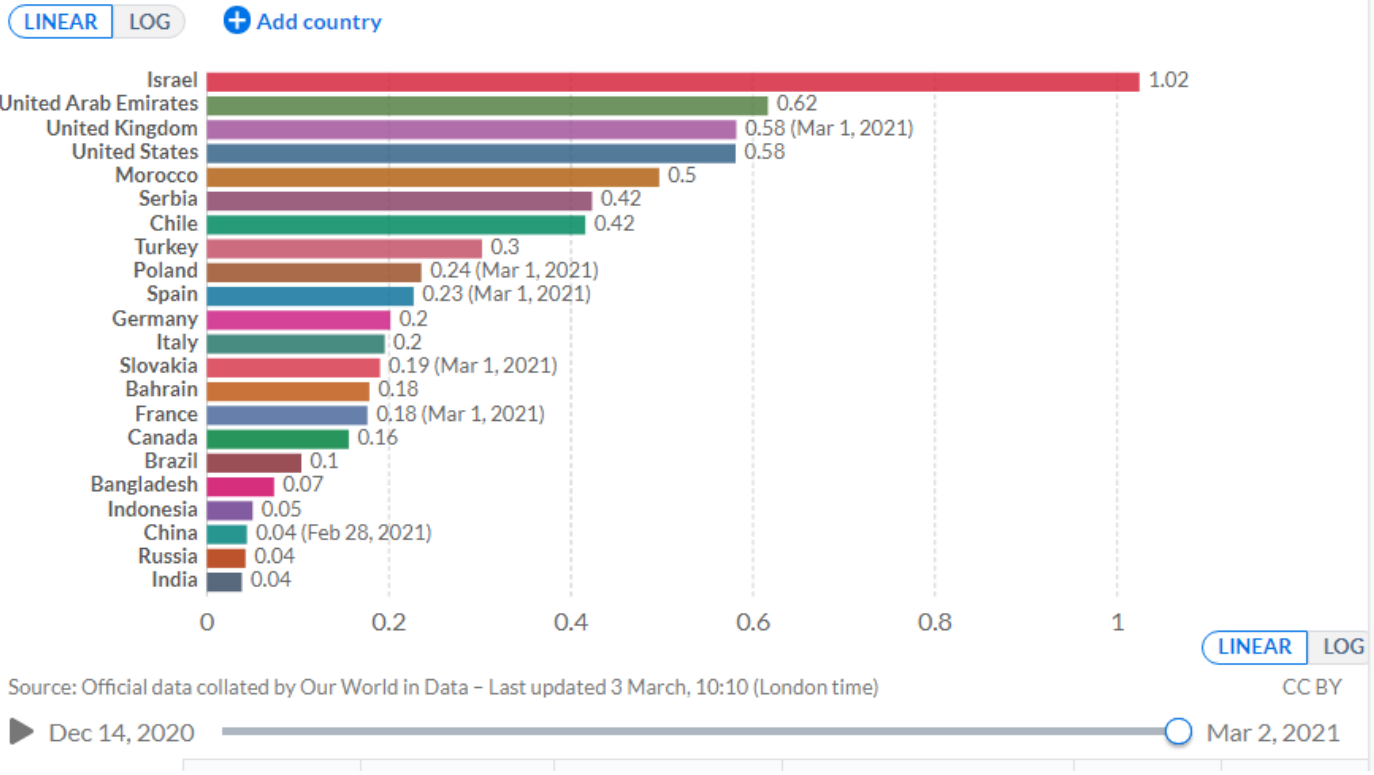
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦金 Local London Gold	1738.00-8.80	1737.80-8.60	1740.30-0.80	1701.80-2.30	1710.60-1.40
	上午定盤 AM Fixing	1728.50	下午定盤 PM Fixing	1723.85	
	買入利息 Buying Interest	-74.13 (-2%)	賣出利息 Selling Interest	-37.06 (-1%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
港金 HK Tael Gold	16111-16119	16109-16117	16133-16138	15775-15780	15856-15864
	買入息口 Interest	0	倉租 Rent charge	20.00	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦銀 Silver	26.72-26.78	26.74-26.80	26.81-26.85	25.82-25.86	26.05-26.11
	定盤 Fixing	26.26			
	買入利息 Buying Interest	-63.5 (-4.5%)	賣出利息 Selling Interest	21.17 (1.5%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
人民幣公斤條 Gold in Kilogram & CNY	361.80-2.00	361.72-1.92	362.30-2.45	354.40-4.55	356.25-6.45
	買入利息 Buying Interest	-19.79 (-2%)	賣出利息 Selling Interest	-9.9 (-1%)	

本刊自 2015 開始被翻譯成俄羅斯文在歐洲同步發行 This bulletin is being translated into Russian since 2015

每日接種人數 Daily Inoculation

Daily COVID-19 vaccine doses administered per 100 people, Mar 2, 2021

Shown is the rolling 7-day average per 100 people in the total population. This is counted as a single dose, and may not equal the total number of people vaccinated, depending on the specific dose regime (e.g. people receive multiple doses).



Source: Official data collated by Our World in Data - Last updated 3 March, 10:10 (London time)

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以上為每百人之每日接種人數，即以色列每天在100人當中有1.02人接受注射，這是每7天計算之平均數字。

人口 Population

<https://ourworldindata.org/covid-vaccinations>

以色列 Israel 8,655,535、阿聯酋 UAE 9,890,402、英國 UK 67,886,011、美國 US 331,002,651

North East West South is NEWS 東南西北謂之NEWS(新聞)

緬甸反對軍方政變的示威持續，報道說昨日最少38人被殺。

Coup de tat of Myanmar led to a demonstration death of 38 people.

南韓展開新冠疫苗接種不足一星期，出現兩宗接種疫苗後死亡個案，當局正調查跟進。

2 people died in South Korea after vaccination started one week. The authorities are following up.

國際刑警的報告指出，南非及中國的警方，分別在己方領土內搜出數以千計偽造的新型冠狀病毒疫苗。

Interpol said both South Africa and China found fake vaccines in their own country.

美國國務卿布林肯說美國尋求與中國打交道時，處於優勢位置，令美方可以在新疆人權受到侵犯，或香港民主受到踐踏時，捍衛美國的價值觀，因為如果美國不這樣做，中國會更加肆無忌憚。

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Blinken the US State Secretary said US is in a favorable condition when dealing with China, for US can protect the human right and universal value in the case of Xinjiang and Hong Kong or else China will be more reckless.

中國外交部指美國及西方國家試圖在新疆及香港問題上抹黑中國。

China said US and western countries is smearing China on the issue of Hong Kong and Xinjiang.

澳大利亞獨立智庫「洛伊國際政策研究所」的一份調查顯示，2020年平均5名華裔就有1人遭威脅或攻擊，原因包括新冠疫情及澳中不斷加劇的緊張關係。

The Australian think tank Lowy Institute for International Policy said in 2020, one out of five Chinese ethnic is assaulted or threatened because of Sino-Australian relationship or Covid-19

科技巨頭聯手為白宮撰寫報告指美國應啟動人工智能武器研究，因俄羅斯和中國都沒有打算遵守協議。 Report from technology leaders said US should start the research on arms by AI, for Russia and China had no intention to follow the agreement.

美國微軟公司表示，中國政府支持的黑客利用電子郵件伺服器當中的漏洞來攻擊美國的組織，黑客又一直試圖竊取大學、律師事務所及傳染病研究員的信息。

Microsoft said backers from China is attacking US and stealing intelligence property form university, law firm and pandemic data.

美國私營太空公司 Space X 測試星艦太空船的原型，但宣布試射成功後，星艦太空船的原型在著陸點卻爆炸。

Space X successfully launched out “Starship”, but exploded on landing.

伊拉克西部安巴爾省一個空軍基地遭到至少 10 枚火箭炮襲擊，教宗說，會如期訪問，不想令當地民眾失望。

An airbase in Anbar Province of Iraq was attacked by 10 rockets, Pope Francis said his visit will go as usual.

德國央行計劃今年不會向德國政府派息，是 1979 年以來首次，目的為預留資金防止利率上升，導致根據歐洲央行刺激計劃購買的大量債券蒙受損失。

Deutsche Bundesbank, Central Bank of Germany stopped interest dividend to the government to control rise of yields, first time since 1979.

美國聯儲局經濟報告指出，美國經濟在今年初繼續以溫和步伐復蘇，隨著新型冠狀病毒疫苗更廣泛接種，大多數企業對未來 6-12 個月保持樂觀態度，住屋需求強勁，但就業市場改善情況緩慢。被稱為「褐皮書」的經濟報告提到，多數地區表示就業水平在今年初緩慢上升，令聯儲局官員失望。

US Fed Beige Book disclosed the recovery since January this year is mild and slow and optimistic on the vaccination. Housing demand strong, employment market improved slowly, most area disappointed the Fed.

恒指：29,157.63 +717.41
Hang Seng Index (10:00am)

上證綜指：3,511.25 -66.23
Shanghai Composite (10:00am)

道指：31,270.09 -121.43
Dow Jones (Closing)

重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間		Place 地區	Indicator	數據	Previous 前值	Expected 預期
4/3	(四)Th	18:00	☆☆	EU 歐盟	Unemployment	失業率	8.3%	8.3%
4/3	(四)Th	20:30	☆☆☆	US 美國	Challenger Job Cut	裁員人數	+17.4%	+17.5%
4/3	(四)Th	21:30	☆☆☆	US 美國	Non-Farm Production	非農業生產	-4.8%	-4.7%
4/3	(四)Th	21:30	☆☆☆	US 美國	Unit Labor Cost	單位勞工成本	+6.8%	+6.7%
4/3	(四)Th	21:30	☆☆☆☆	US 美國	Initial Claims	初領失業救濟金	730K	755K
4/3	(四)Th	21:30	☆☆☆☆	US 美國	Continuous Claims	續領失業救濟金	4,419K	4,330K
4/3	(四)Th	23:00	☆☆☆	US 美國	Factory Orders	工廠訂單	+1.1%	+1.8%
4/3	(四)Th	23:00	☆☆☆	US 美國	Durable Goods	耐用品訂單	+3.4%	+3.4%
4/3	(四)Th	23:00	☆☆☆	US 美國	EIA Gas	EIA 天然氣	-338bcf	-357bcf

Market Comments

Neanderthal Thinking

Daily confirmed case in Brazil is 74376, two consecutive days surpassed US and on top of the world now. Total confirmed case of India is 11,156,748, surpassed Brazil on 2nd rank now. Vaccination carrying on in good progress, and made the public loosened in anti-virus scheme. Expecting in summer Coivd-19 can be initially controlled, but today we still have variants spreading widely. Some people thinking they are running ahead of the era and thought now we are in the state of summer. Such as Texas lifted the ban of mask, and other places lifted a lot of other bans. In a domestic flight, because a group of Jewish refused to put on mask, the captain cancelled the flight and thus complained of racial discrimination. NEANDERTHAL is a group of primitive talented people, they thought they are running ahead of the era and had impractical thinking and now in extinct(絕種). Psychologist use Neanderthal Thinking (安德塔思維) to describe those people tired of anti-virus scheme and wanted to run ahead of time as if pandemic had already over, which is impractical after all. It is dangerous not only to the society but to financial market also.

The Single Day Turn of gold failed, last night fell to 1700 and rebound a little, not yet out of dangerous zone. However, USD Index already gone up to 91.00. Gold price is weak, but when will it rebound ? A stronger support can be seen in the Downward Channel of 1685, may rebound before that. The problem is to see whether it rebounds at 1700 or 1685. If USD rises, the rebound will come later. When the Initial Claims of tonight is not good, USD will turn down and gold will go up. Senate will pass the 1.9 Trillion Relief Plan this Saturday, but the joint plan with House will be passed by Ides of March (千要小心的日子). Resistance at 1737, support at 1685. Try to buy at 1700 or 1685.

Daily Resistance 是日阻力位 : 1737 – 1747

Daily Support 是日支持位 : 1685 - 1675