

The Bullion Express

黃金快訊

訊滙金融集團有限公司印製

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市場動態

加插軍演

菲律賓與美國今天開始加插一場臨時軍演，維時兩星期。主要是因為中國有大批漁船集結在牛軛礁，聲稱避風但菲方稱根本沒有風暴。為了避免重演美濟礁事件，菲律賓這次採取較強硬態度與美國即時舉行軍演。留意有什麼下文便是了。中國軍艦及軍機已繞至台灣東部活動，也將為常態。本周焦點將是菅義偉與拜登會晤，聯合公布將是有關美日印澳聯盟。中國也出外盡量拉盟友加盟，第 3 世界國家數目眾多，足夠在世衛及人權組織通過任何議案。雖然上周也 G7 有的部長級氣候會議，但不及下周在華府由拜登主時的氣候會議那麼重要。通漲方面也預期了會維持在 2% 一段時期，利率基本上明年都不會有變化，復蘇比預期快，這些都是舊聞了。

金價在 1758 見頂後要回調，看來支持位在 1717，若高於此水位即反彈向上，越過後又重回跌勢。留意美匯的 250WMA，可能令美匯在雙底走勢當中變體為上升浪，一浪高一浪，暫時只是第 2 天向上，仍未成形，如果形成三白武士則有可能令美匯再展升浪，金價會再下調；但最快也要明天收市才可定案。每日做一單，好過去打工。每日做對沖，好過等財爺派錢。是日阻力位仍是看 1773 及 1758，支持位看 1717 及 1702。

Daily Trading : 每日一單 :	SELL at sight 現水位沽貨 1738.00	Profit At 獲利 1723.00	Stop Loss 止蝕 1743.00	Previous Day 上日利潤 + 1 5 Accumulated Annual Profit 本年累積利潤 + 1 3 3
Hedging: (Buy & sell simultaneously) 對沖單 : (同時買入及沽出)	1738.50 1738.00	1753.50 1723.00	1733.50 1743.00	Previous Day 上日利潤 + 1 0 Accumulated Annual Profit 本年累積利潤 + 2 2 2

The essence of Daily Trading must base upon profit \$15 to stop loss of \$5, some take profit at going for \$2 or \$3, but keep on stop loss of \$5. Thus is doomed to fail, but misled of following a strategy of doom to win. Ratio 15-5 must be kept, don't just follow other to lose and dare not follow to win.

Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;

БУЛЬИОН ЭКСПРЕСС

2021 年 4 月 12 日(星期一)

Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission) 2015								
每日一單 Daily Trading			對沖單 Hedging					
年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit
2021	+US\$133	HK103,734	2012	+US\$111.90	HK 87,282	2021	+US\$222	HK 173,160
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US\$455.5	HK355,290
2018	+US\$242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US\$239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740				2014	+US\$233	HK 181,740

2021年3月

港金息口

Interest of HK Tael Gold

2021年4月

1	(一)	0	11	(四)	0	21	(日)	/	1	(四)	0	11	(日)	/	21	(三)	
2	(二)	0	12	(五)	0	22	(一)	0	2	(五)	0	12	(一)		22	(四)	
3	(三)	0	13	(六)	/	23	(二)	0	3	(六)	/	13	(二)		23	(五)	
4	(四)	0	14	(日)	/	24	(三)	0	4	(日)	/	14	(三)		24	(六)	/
5	(五)	0	15	(一)	0	25	(四)	0	5	(一)	0	15	(四)		25	(日)	/
6	(六)	/	16	(二)	0	26	(五)	0	6	(二)	0	16	(五)		26	(一)	
7	(日)	/	17	(三)	0	27	(六)	/	7	(三)	0	17	(六)	/	27	(二)	
8	(一)	0	18	(四)	0	28	(日)	/	8	(四)	0	18	(日)	/	28	(三)	
9	(二)	0	19	(五)	0	29	(一)	0	9	(五)	0	19	(一)		29	(四)	
10	(三)	0	20	(六)	/	30	(二)	0	10	(六)	/	20	(二)		30	(五)	
						31	(三)	0									

	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦金 Local London Gold	1755.30-6.10	1755.10-5.90	1757.10-7.60	1731.00-1.50	1743.10-3.60
	上午定盤 AM Fixing	1743.70	下午定盤 PM Fixing	1755.50	
	買入利息 Buying Interest	-75.53 (-2%)	賣出利息 Selling Interest	-37.77 (-1%)	
港金 HK Tael Gold	16272-16280	16270-16278	16289-16294	16046-16051	16159-16164
	買入息口 Interest	0	倉租 Rent charge	20.00	
倫敦銀 Silver	25.42-25.48	25.43-25.49	25.48-25.52	24.97-25.01	25.24-25.28
	定盤 Fixing	25.330			
	買入利息 Buying Interest	-61.53 (-4.5%)	賣出利息 Selling Interest	20.51 (1.5%)	
人民幣公斤條 Gold in Kilogram & CNY	370.05-0.25	369.93-0.13	370.20-0.35	365.48-5.63	367.51-7.66
	買入利息 Buying Interest	-20.42 (-2%)	賣出利息 Selling Interest	-10.21 (-1%)	

本刊自 2015 開始被翻譯成俄羅斯文在歐洲同步發行 This bulletin is being translated into Russian since 2015

North East West South is NEWS 東南西北謂之NEWS(新聞)

聯儲局主席鮑威爾表示，國會及聯儲局的支持措施，幫助經濟復蘇好過預期，但不同範圍的復蘇存在差異。他希望通脹溫和處於 2% 以上一段時間，並期望見到就業參與回升。

Fed Chair Powell said the Congress and Federal Reserve are in support of his policy and recovery is better than expectation, he expects inflation will be above 2% for a certain while.

布林肯批評中國在疫情爆發初期，採取不合作態度，導致疫情失控，反映有需要建立更加有效的全球衛生安全體系，讓各方可以加強透明度及分享信息，因此有需要改革世衛組織。

Blinken said China was not in co-operation in early stage of pandemic and thus let it spread; therefore it is necessary to have a reformation of the WHO.

美國國務卿布林肯警告，任何人試圖以武力改變西太平洋的現狀，將犯下嚴重錯誤。美國長期遵照《台灣關係法》確保台灣及西太平洋和平安全。

US Secretary of State Blinken warned that anyone who attempts to use force to change the status quo in the Western Pacific will make serious mistakes. The United States has long complied with the "Taiwan Relations Act" to ensure peace and security in Taiwan and the Western Pacific.

日本今日起為 65 歲以上的民眾，接種輝瑞疫苗，南韓防今日重啟阿斯利康疫苗的接種工作

Japan will vaccinate people over 65 with Pfizer vaccine today, and South Korea will restart AstraZeneca vaccination today.

中印第 11 輪軍長級會談在上星期五，在位於莫爾多/楚舒勒會晤點印方一側舉行。

The 11th round of the China-India military commander-level talks was held on the Indian side at the Mordor/Chushule meeting point last Friday.

意大政府動用黃金權力，否決中國企業收購米蘭一間半導體公司的控股權。

The Italian government used its "golden power" to veto a Chinese company's acquisition of a controlling stake in a semiconductor company in Milan

美軍導彈驅逐艦「馬斯廷號」本月 4 日在西菲律賓海(中國稱為南海)與中國航母遼寧艦近距離相遇。

The US guided missile destroyer "Mustin" met with the Chinese aircraft carrier "Liaoning" at close range in the West Philippine Sea (known as the South China Sea in China) on the 4th of this month.

緬甸軍警鎮壓反政變示威者 超過 80 人被殺。

Burmese military and police suppressed anti-coup demonstrators. More than 80 people were killed.

阿里巴巴受到反壟斷法罰款 182 億人民幣，該公司致謝。

Alibaba was fined 18.2 billion yuan by the anti-monopoly law. The company gave great thanks.

G7 峰會在 6 月舉行於英國康沃爾郡舉行，外長預備會議題稱峰會主題將離不開中國。

The G7 summit will be held in Cornwall, England in June. The topic of the foreign ministers' preparatory meeting stated that the theme of the summit would be inseparable from China.

寶盛私人銀行發表報告稱，上海取代香港成為全球高端生活最昂貴的城市，而東京及香港則分列 2 及 3。

Julius Bar, a private bank issued a report stating that Shanghai has replaced Hong Kong as the world's most expensive city for high-end living, while Tokyo and Hong Kong are ranked 2 and 3 respectively.

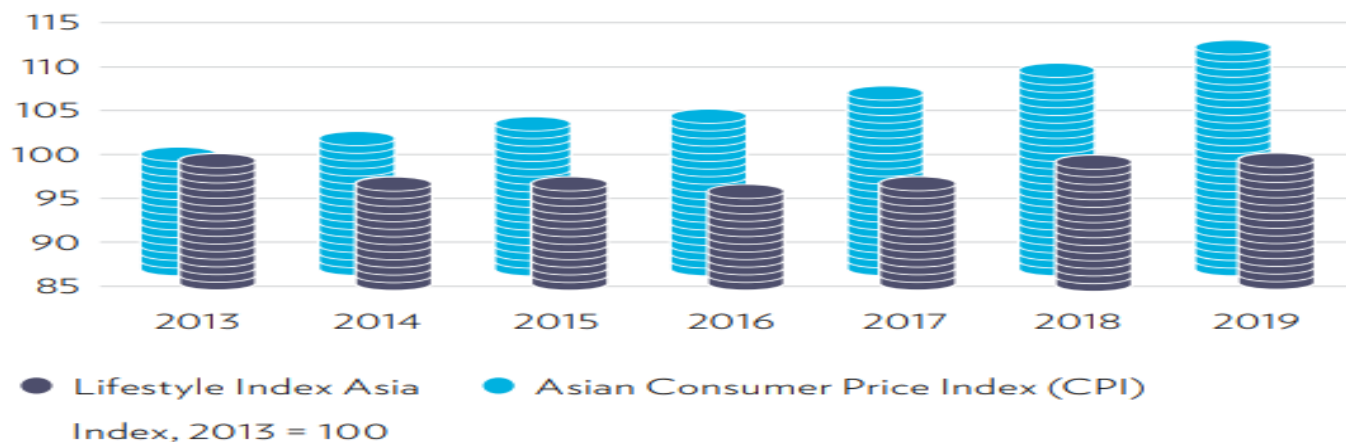
恒指：28,417.24 -281.56
Hang Seng Index (10:00am)

上證綜指：3,422.70 -27.30
Shanghai Composite (10:00am)

道指：33,800.60 +297.03
Dow Jones (Closing)

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The 'cost of living extremely well' in Asia vs overall Asian Consumer Price Index



Julius Bär

寶盛生活指數

本周重要數據

Weekly Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
12/4	(一)Mon	17:00	☆☆	EU 歐盟	Retail Sales	零售銷售	5.9%	1.3%
12/4	(一)Mon	26:00	☆☆☆	US 美國	Treasury Budget	財政預算	-3109 B	3800B
13/4	(二)Tue	17:00	☆☆	EU 歐盟	ZEW Survey	經濟情緒調查	+74.0	+72.5
13/4	(二)Tue	18:00	☆☆	US 美國	NFIB	中小企樂觀指數	95.8	98.0
13/4	(二)Tue	20:30	☆☆☆	US 美國	Consumer Price Index	消費者物價指數	+0.4%	+0.5%
14/4	(三)Wed	19:00	☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	-5.1%	+0.9%
14/4	(三)Wed	20:30	☆☆☆	US 美國	Import Price Index	進口物價指數	+1.3%	+0.9%
14/4	(三)Wed	22:30	☆☆☆	US 美國	EIA Oil Inventory	EIA 原油庫存	0.25%	0.25%
15/4	(四)Thu	20:30	☆☆☆	US 美國	New York State Index	紐約州調查指數	+17.4	+18.3
15/4	(四)Thu	20:30	☆☆☆	US 美國	Philadelphia Fed Index	費城聯儲指數	+51.8	+40.0
15/4	(四)Thu	20:30	☆☆☆	US 美國	Retail Sales	零售銷售	-3.0%	+5.2%
15/4	(四)Thu	20:30	☆☆☆☆	US 美國	Initial Claims	初領救濟金人數	744K	715K
15/4	(四)Thu	20:30	☆☆☆☆	US 美國	Continuous Claims	續領救濟金人數	3734K	3600K
15/4	(四)Thu	21:15	☆☆☆	US 美國	Industrial Production	工業生產	-2.2%	+3.0%
15/4	(四)Thu	21:15	☆☆☆	US 美國	Capacity Utility	產能利用率	73.8%	75.8%
15/4	(四)Thu	22:00	☆☆☆	US 美國	Enterprise Inventory	企業庫存	+0.3%	+0.5%
15/4	(四)Thu	22:00	☆☆☆	US 美國	NAHB	房屋市場指數	82	84
15/4	(四)Thu	22:30	☆☆☆	US 美國	EIA Gas	EIA 天然氣	+20BCF	+15BCF
16/4	(五)Fri	17:00	☆☆	EU 歐盟	Trade Balance	貿易平衡	+63B	+52B
16/4	(五)Fri	17:00	☆☆	EU 歐盟	Consumer Price Index	消費者物價指數	+0.9%	+0.8%
16/4	(五)Fri	20:30	☆☆☆	US 美國	New Home Sales	新屋動工	1421K	1615K
16/4	(五)Fri	20:30	☆☆☆	US 美國	Construction Permit	建屋許可	1720K	1745K
16/4	(五)Fri	22:00	☆☆☆	US 美國	Michigan University In	密芝根大學指數	76.8	78.0

Market Comments**Additional Drill**

The Philippines and US are having an additional naval drill in South Sea. China sent a lot of fishery boats to Whitsun Reef (牛軋礁), the reason is for shelter of storm, but Philippines said there is no storm recently. They do not want the Mischief (美濟礁) incident re-occur again, so this time is quite rigid. We have to observe what is going on. While Chinese aircrafts and warships are extending their activities to east of Taiwan and will be normalized soon. The focus of this week is on the meeting of Yoshihide Suga (菅義偉) and Joe Biden, will concern the union of US, Japan, India and Australia. China also draws other countries near to be in union. There is a great number in the third world which can pass a lot of resolutions in the WHO and Human Right Committee.

There was a preparatory meeting of Climate Change of G7 ministers last week, but the most important is the meeting next week held by Joe Biden. As for inflation is expected to be kept in 2% for a while, interest rate will not change next year, recovery is faster than expectation, they are all no news.

Gold reached Double Top at 1758 and turn back, and will meet the support at 1717, when higher than this there will be a strong rebound, and when lower than this, will start another falling wave. Mind the 250WMA of US Dollar Index, it can make the USD from Double Bottom to transform to an upward wave, which is one wave higher than the other. Now is on the second day only, and should wait for Three White Knights of tomorrow's closing price. Intraday resistance at 1773 and 1758, support at 1717 and 1702.

Daily Resistance 是日阻力位：1773 – 1758

Daily Support 是日支持位：1717 - 1702