БУЛЬЛИОН ЭКСПРЕСС

2021 年 4 月 30 日(星期五)

本刊自 2015 開始被翻譯成俄羅斯文在歐洲同步發行　This bulletin is being translated into Russian since

The Bullion Express

黃 金 快 訊

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市場動態

兩極世界

英國 12 月 8 日開始注射疫苗，1 月 8 日疫情見頂開始回落。印度 1 月 16 日才開始注射疫苗，但單日感染因封城關係，當時已由 9 月 11 日的 97654 人降至 15677 人。見到英國這樣，於是大肆慶祝，疏於防疫，而使變種病入侵。去年中印邊界衝突雖然集結數十萬大軍反而無事，因防疫意識高。而以色列的注射率最高，以 62.4%掄元。昨天又因舉行大型宗教集而發生了蘭桂芳式的人踩人事件。顯示防疫不能鬆懈。雖然美國、英國及阿聯酋等國都因疫苗注射進展良好而歡呼雀躍。如今都蜂擁在安排解封後的連串活動。但稍為鬆懈，就會由天堂變為地獄；情況成為兩極；印度和以色列都是最佳例子。印度是太早疏於防範，巴西及智利是因為先前疫苗保護率不足，如今已採購新疫苗，但生效需時。按去年經驗，5 月下半月天氣開始回暖便可減低疫情傳播，但今年又來"拉尼娜現象"，總之阿利吉諦！更要小心。在全球一體化的今天，任何一國出事，都可牽連其他國家的。

金價始終無法升破 1800 關口，先前曾見 1792 及 1798，昨天只升至 1789 便回頭，但確實在黃金比率的 0.236 及 0.382 之間找到支持位，昨天在 1752 反彈，即 1756，而收市則報 1771 升回 1769 之上但今早開市又跌回此水位之下。每日做一單，好過去打工！每日做對沖，好過等財爺派錢！但歐羅仍然頗強，美匯在下跌浪中略作反彈，去向未明。金價在 2018 年升上來之時是以多層拱橋形式上升，所以下跌時支持位頗多，速度十分慢。是日阻力 1789 及 1815；支持位看 1752 及 1724。

Daily Trading : 每日一單：	BUY at sight 現水位入貨 1766.00	Profit At 獲利 1781.00	Stop Loss 止蝕 1761.00	Previous Day 上日利潤 －5 Accumulated Annual Profit 本年累積利潤 ＋１３９
Hedging: (Buy & sell simultaneously) 對 沖 單：(同時買入及沽出)	1766.00 1765.50	1781.00 1750.50	1761.00 1770.50	Previous Day 上日利潤＋１０ Accumulated Annual Profit 本年累積利潤 ＋２３６

The essence of Daily Trading must base upon profit $15 to stop loss of $5, some take profit at going for $2 or $3, but keep on stop loss of $5. Thus is doomed to fail, but misled of following a strategy of doom to win. Ratio 15-5 must be kept, don't just follow other to lose and dare not follow to win.

Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;

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Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)

每日一單 Daily Trading | 對沖單 Hedging

年份Year	價位Price tag	利潤 Profit	年份Year	價位Price tag	利潤 Profit	年份Year	價位Price tag	利潤 Profit
2021	+ US$139	HK108,420	2012	+US$111.90	HK 87,282	2021	+US$236	HK 184,080
2020	+US$774	HK603,720	2011	+US$629.90	HK 491,322	2020	+US$682	HK531,960
2019	+US$300	HK234,000	2010	+US$169.90	HK 132,522	2019	+US455.5	HK355,290
2018	+US242	HK188,760	2009	+US$428.00	HK 333,840	2018	+US239	HK186,420
2017	+US$264.5	HK 206,310	2008	+US$386.00	HK 301,800	2017	+US$277.5	HK222,690
2016	+US$340.00	HK 268,320	2007	+US$266.40	HK 207,792	2016	+US$273	HK 206,700
2015	+US$51.00	HK 39,780	2006	+US$189.00	HK 147,420	2015	+US$413	HK 322,140
2014	+US$83.00	HK 64,740				2014	+US$233	HK 181,740

港金息口 Interest of HK Tael Gold

2021年3月									2021年4月								
1	(一)	0	11	(四)	0	21	(日)	／	1	(四)	0	11	(日)	／	21	(三)	0
2	(二)	0	12	(五)	0	22	(一)	0	2	(五)	0	12	(一)	0	22	(四)	0
3	(三)	0	13	(六)	／	23	(二)	0	3	(六)	／	13	(二)	0	23	(五)	0
4	(四)	0	14	(日)	／	24	(三)	0	4	(日)	／	14	(三)	0	24	(六)	／
5	(五)	0	15	(一)	0	25	(四)	0	5	(一)	0	15	(四)	0	25	(日)	／
6	(六)	／	16	(二)	0	26	(五)	0	6	(二)	0	16	(五)	0	26	(一)	0
7	(日)	／	17	(三)	0	27	(六)	／	7	(三)	0	17	(六)	／	27	(二)	0
8	(一)	0	18	(四)	0	28	(日)	／	8	(四)	0	18	(日)	／	28	(三)	0
9	(二)	0	19	(五)	0	29	(一)	0	9	(五)	0	19	(一)	0	29	(四)	0
10	(三)	0	20	(六)	／	30	(二)	0	10	(六)	／	20	(二)	0	30	(五)	
						31	(三)	0									

	上日收市 Previous	開 市 Opening	最 高 High	最 低 Low	收 市 Closing
倫敦金 Local London Gold	1781.30-2.10	1781.50-2.30	1789.80-0.30	1756.10-6.60	1771.70-2.50
	上午定盤 AM Fixing	1764.15	下午定盤 PM Fixing	1772.20	
	買入利息 Buying Interest	-76.77 (-2%)	賣出利息 Selling Interest	-38.39 (-1%)	

港 金	上日收市 Previous	開 市 Opening	最 高 High	最 低 Low	收 市 Closing
HK Tael Gold	16513-16521	16515-16523	16592-16597	16279-16284	16624-16632
	買入息口 Interest	0	倉 租 Rent charge	20.00	

	上日收市 Previous	開 市 Opening	最 高 High	最 低 Low	收 市 Closing
倫敦銀 Silver	26.17-26.23	26.20-26.26	26.45-26.49	25.69-25.73	26.07-26.13
	定盤 Fixing	25.87			
	買入利息 Buying Interest	-63.55 (-4.5%)	賣出利息 Selling Interest	21.18 (1.5%)	

人民幣公斤條	上日收市 Previous	開 市 Opening	最 高 High	最 低 Low	收 市 Closing
Gold in Kilogram & CNY	370.85-1.05	370.98-1.18	372.00-2.15	365.37-5.52	368.23-8.43
	買入利息 Buying Interest	-20.46 (-2%)	賣出利息 Selling Interest	-10.23 (-1%)	

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North East West South is NEWS 東南西北謂之NEWS(新聞)

以色列北部一個猶太節日發生人踩人意外，28 人死亡，多人受傷。
A trampling accident occurred on a Jewish holiday in northern Israel. 28 people were killed and many others were injured.

世衛官員警告歐洲國家勿過快放寬防疫措施。
WHO officials warned European countries not to relax epidemic prevention measures too quickly.

印度單日確診人數再創新高達 386,888 人，專家估計要到 5 月 14 日才可見頂回落。
The number of confirmed diagnoses in India in a single day reached a new record of 386,888. Experts estimate that it will not be lowered until 14th May.

巴西單日新增 3074 宗新型肺炎死亡個案，為 401471 人，成為繼美國之後，第 2 個死亡人數突破 40 萬的國家。
Brazil added 3,074 new pneumonia deaths in a single day, with a total of 401,471 people, becoming the second country after the United States to exceed 400,000 deaths.

北京商務部稱，第一批中國生產的製氧機已經運抵印度。台灣的呼吸機亦將本周六運抵印度。
According to the Beijing Ministry of Commerce, the first batch of oxygen generators made in China have arrived in India. Taiwan's ventilators will also arrive in India this Saturday.

中國國家統計稱中國人口在 2020 年仍保持增長，遲些時候會公布具體數字。英國金融時報稱因資料敏感，要多部門達成共識始可公布。
China's national statistics claim that China's population will continue to grow in 2020, and specific figures will be announced later. The Financial Times said that due to sensitive information, consensus must be reached by multiple departments before it can be published.

美國對中國式的“出口禁令”在香港實施感到擔憂。
US sounds alarm over fears of China-style “exit bans” in Hong Kong.

拜登上任 100 日探望前總統卡特 並宣傳重建經濟計劃。
Biden visited former President Carter for 100 days in office and promoted the economic reconstruction plan.

美國白宮表示，南韓總統文在寅將在 5 月 21 日訪問美國。
The White House said that South Korean President Moon Jae-in will visit the United States on 21st May .

拜登提名台灣裔科學家徐若冰擔任美國國防部副部長
Biden nominates ethnic Taiwanese scientist Heidi Shyu as Deputy Secretary of Defense

路透和蓋洛普索的民意調查顯示，大多數受訪美國人支持拜登的重新分配財富措施，包括增加富人稅和提高最低工資。
Reuters and Gallupso’s polls show that most Americans interviewed support Biden’s measures to redistribute wealth, including increasing taxes on the rich and raising the minimum wage.

今年是美國 911 襲擊 20 周年，美國宣布在 9 月 11 日前撤走駐阿富汗的 2500 名美軍。北約其後亦宣布，將有序撤走全部 7000 名非美國駐軍。
This year marks the 20th anniversary of the 9/11 attack in the United States. US announced that it would withdraw 2,500 US troops in Afghanistan before 11th September. NATO also announced that it would withdraw all 7,000 non-US troops in an orderly manner.

瑞士央行正計劃與另一個國家，進行首次跨境數字貨幣測試。目前全球數十家央行打算未來數年推出數字貨幣，分析指，保證數字貨幣能夠在國外順利兌換及交易結算至關重要。
The Swiss National Bank is planning to conduct the first cross-border digital currency test with another country. At present, dozens of central banks around the world plan to launch digital currencies in the next few years. Analysis indicates that it is important to ensure that digital currencies can be successfully exchanged and settled abroad.

長征五號 B 遙二運載火箭，早上 11 時許，成功發射中國太空站天和核心艙升空。能容納 3 名航天員長期在太空軌道生活。
The Long March 5B Yao-2 carrier rocket successfully launched into the sky and core module of the Chinese space station at 11 o'clock in the morning. It can accommodate 3 astronauts living in space orbit for a long time.

全球食品和糧食價格處於多年高位，原因是歸究"拉尼娜現象(女聖嬰) "。此現象已經在北美、南美、澳洲和印尼肆虐。以赤道附近太平洋海水變冷為特徵，拉尼娜現象引發氣旋，導致某些地方降水稀少而其他地方洪水氾濫。是相對拉尼娜現象(男聖嬰)的反現象。
Global food and grain prices have been at high levels for many years, which was originally attributed to the "La Niña phenomenon (female holy child)". It has been raging in North America, South America, Australia and Indonesia. Characterized by the cooling of the Pacific Ocean near the equator, the *La Niña* phenomenon triggers a cyclone, leading to scarce precipitation in some places and flooding in others. It is the opposite of *El Niño* (male holy child).

美國半導體工業協會研究報告指出，而 10 奈米以下的高階晶片製造產能則全部掌握在台灣與韓國公司手中。美國欠缺半導體生產能力，供應鏈幾乎被掌握，對國家安全和經濟安全造成風險。
The American Semiconductor Industry Association research report pointed out that the high-end chip manufacturing capacity below 10nm is all in the hands of Taiwan and South Korean companies. The United States lacks semiconductor production capacity and its supply chain is almost mastered, posing risks to national and economic security.

台積電在中國南廠，生產 12 奈米及 16 奈米晶片為主，但仍是中國大陸制程技術最先進的晶圓廠。台積電預計核准資本預算 28.87 億美元，擴產該公司在南京廠的產能，中國科技產業強烈抨擊，並要求北京禁止此投資案。因他們不協助大陸取得 14 奈米以下制程晶片，而積極把先進制程移轉至美國。
TSMC's Nanjiang Factory mainly produces 12nm and 16nm wafers, but it is still the most advanced wafer fab in mainland China. TSMC is expected to approve a capital budget of US$2.887 billion to expand the company's production capacity in Nanjing. The Chinese technology Industry strongly criticized it and asked Beijing to ban this investment. Because they did not assist the mainland China in obtaining chips with processes below 14nm, they actively moved advanced processes to the United States.

香港與新加坡 5 月 26 日起啟動旅遊氣泡，居民可以相互來往。香港人要打疫苗始可前往，新加坡人無需打疫苗即可來港。香港新冠總感染人數為 11,771 人，昨天單日確診為 15 人。新加坡總感染人數為 61,121 人，昨天單日確診為 35 人。
Hong Kong and Singapore will start the tourism bubble on the 26th of May and people can travel freely within these two cities. The prerequisite is that Hongkongnese can go to Singapore only if they are vaccinated twice, and Singaporeans can come to Hong Kong without vaccination. The total number of people infected with the Covid-19 in Hong Kong is 11,771, and 15 were diagnosed in a single day yesterday. The total number of infected people in Singapore is 61,121, and 35 were diagnosed in a single day yesterday.

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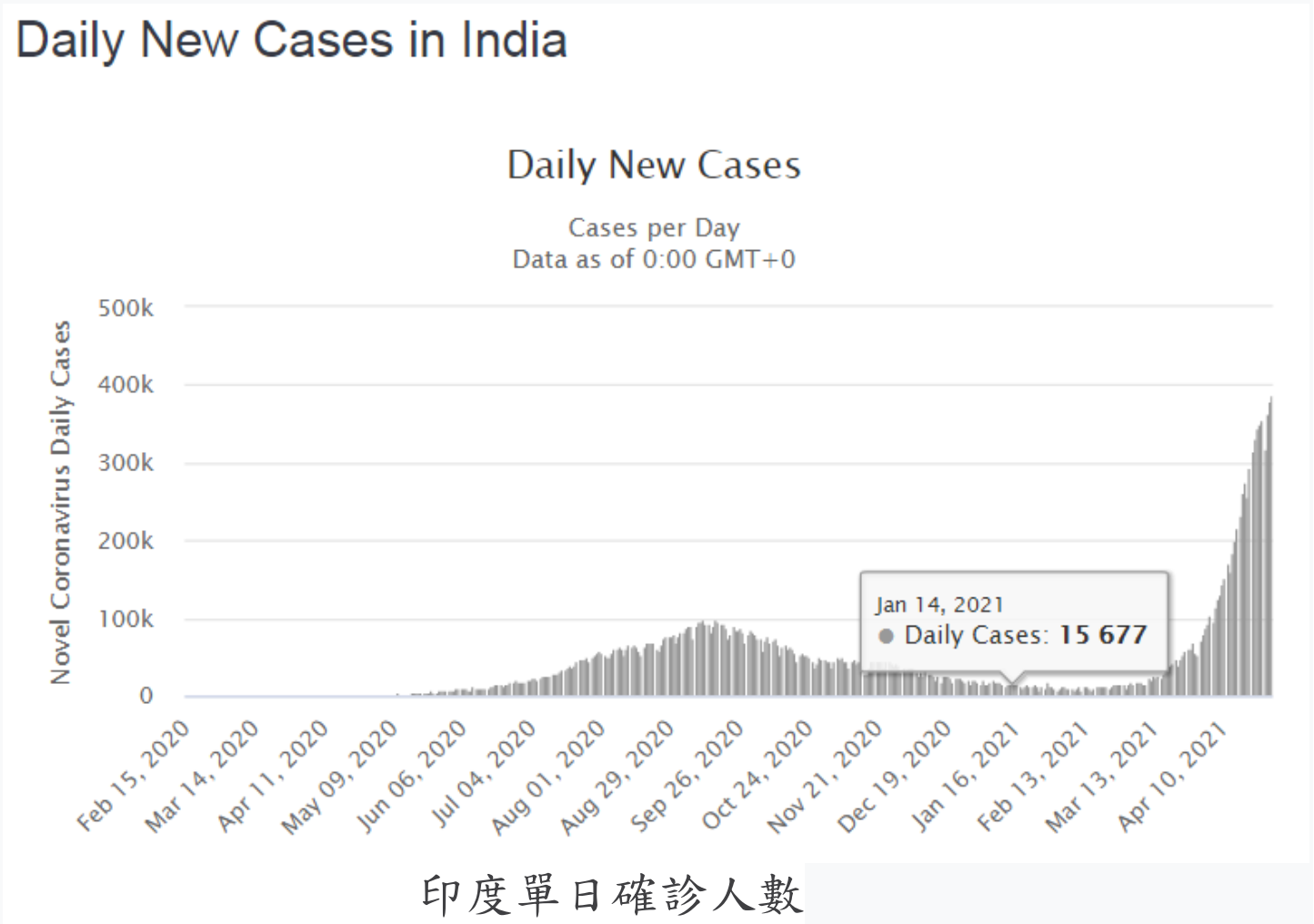
重 要 數 據　Important Indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
30/4	(五)Fri	17:00	☆☆	EU 歐盟	Unemployment	失業率	8.3%	8.3%
30/4	(五)Fri	17:00	☆☆	EU 歐盟	Consumer Price Index	消費者物價指數	+1.3%	+1.3%
30/4	(五)Fri	17:00	☆☆	EU 歐盟	G D P	國內生產總值	-0.7%	-0.6%



印度單日確診人數

恒指 ： 28,886.36　-418.06	上證綜指：3,453.36　-21.22	道指 ：34,060.36　+239.98
Hang Seng Index (10:00am)	Shanghai Composite (10:00am)	Dow Jones (Closing)

Market Comments

Two Extremes

The UK began to vaccinate on 8th December, and the epidemic peaked on January 8th and began to fall. India only started vaccination on 16th January but the single-day infection had fallen from 97,654 of 11th September to 15,677 due to the lockdown. Seeing this in the UK, India greatly celebrated, neglected to prevent the epidemic, and caused the invasion of mutants(變體病毒). Last year, during the Sino-Indian border conflict the control was fine despite the assembly of hundreds of thousands of troops because of the high awareness of epidemic prevention. The injection rate in Israel is the highest, by 62.4% they got the world champion. Yesterday there was a trampling incident due to the holding of a large religious gathering. Thus shows that the epidemic prevention cannot be relaxed. Although the US, UK and UAE are all cheering for the good progresses of vaccination, nowadays they are all rushing to arrange a series of activities after unblocking. But just a little slack (鬆弛), it turns from heaven to hell――two extremes. India and Israel are the best examples. India was too early to celebrate. On the other hand, Brazil and Chile have already purchased new vaccines because of insufficient protection rates of previous vaccines, but it will take time to come into effect. According to last year's experience, the weather will start to warm up in the second half of May to reduce the spread of the epidemic, but this year there is the "La Nina phenomenon" again. **Come on Sacca(truth), this is not like you ! (阿尼吉諦)** *Be more careful. It's a world of globalization; any accident in one country can involve other countries.*

The price of gold has never been able to rise above the 1800 mark. It had previously seen 1792 and 1798. Yesterday it only rose to 1789 and then turned back. However, it really did find a support level between 0.236 and 0.382 of the Fibonacci ratio. It rebounded before 1752 yesterday at 1756, and the market closed 1771 rose back above 1769 but the market opened this morning and fell back below this level. But the Euro is still quite strong, and the US dollar rebounded slightly in the downward wave. The future trend is not so prominent. When the price of gold rose in 2018, it rose in the form of a several arch bridge patterns, so there are a lot of support levels when falling, and the speed will be quite slow. Daily resistance at 1789 and 1815; the support level is at 1752 and 1724.

Daily Resistance 是日阻力位：1798 – 1815 Daily Support 是日支持位：1752 - 1769