



# The Bullion Express

## 黃金快訊

訊滙金融集團有限公司印製  
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### 市場動態

### 超 限 戰

G7 峰會，一向在開會前先開財長會議作預備會議，收窄討論範圍然後在峰會由元首拍板。今年起了變化，外長取而代之成為主要的預備會議，頗受觸目！峰會則於本年 6 月 11-13 日在英格蘭的康和爾舉行，為何要選它，它是屬於普利茅斯市的，除了足球隊著名外，就是造了兩艘航母，伊沙伯女王及威爾斯親王號，都是美國 11 艘重型航母以外，噸位最大、戰鬥力最強的航母。自從英國脫歐之後，歐盟及英國都急於表自己，要證明即使沒有了對方但結果是更為強勁。美國雖然與俄羅斯對立但也在爭取關係，結果化解了烏克蘭危機或第三世界大戰的危機。而俄羅斯站在中美之間，似乎吃了兩家茶禮，在超限戰中漁人得利。G7 外長會議，就成為了爭取結盟進行超限戰之場地，因此也邀請了其他國家如澳洲、南非、韓國及印度等作嘉賓。因為中國一向在宣傳方面佔了優勢，如今西方國才悟出也要在宣傳方面急起直追，也要在結盟及超限戰有所表現，是為冷戰另一模式。

金價連續 6 次接近 1800 始終沒有突破，但圖形上只是多頭式的雙頂走勢而已，是否突破仍要觀察。每日做一單，好過去打工！每日做對沖，好過等財爺派錢！但若說回頭向下之走勢，隨機指數慢版仍是在入貨訊號當中，要價位明顯回落至 1752 以下才出現沽貨訊號的，即暫時仍在上升小浪當中。是日阻力 1840 及 1815；支持位看 1752 及 1769。

Daily Trading : 每日一單：	BUY at sight 現水位入貨 1780.00	Profit At 獲利 1795.00	Stop Loss 止蝕 1775.00	Previous Day 上日利潤 - 5 Accumulated Annual Profit 本年累積利潤 + 1 5 8
Hedging: (Buy & sell simultaneously) 對沖單：(同時買入及沽出)	1780.00 1779.50	1795.00 1764.50	1775.00 1784.50	Previous Day 上日利潤 - 1 0 Accumulated Annual Profit 本年累積利潤 + 2 4 0
The essence of Daily Trading must base upon profit \$15 to stop loss of \$5, some take profit at going for \$2 or \$3, but keep on stop loss of \$5. Thus is doomed to fail, but misled of following a strategy of doom to win. Ratio 15-5 must be kept, don't just follow other to lose and dare not follow to win.				
Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;				

# БУЛЬИОН ЭКСПРЕСС

2021 年 5 月 5 日(星期三)

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Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)								
每日一單 Daily Trading			對沖單 Hedging					
年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit
2021	+US\$158	HK123,240	2012	+US\$111.90	HK 87,282	2021	+US\$240	HK 187,200
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US\$455.5	HK355,290
2018	+US\$242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US\$239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740				2014	+US\$233	HK 181,740

2021年4月

港金息口

Interest of HK Tael Gold

2021年5月

1	(四)	0	11	(日)	0	21	(三)	0	1	(六)	0	11	(二)	0	21	(五)	0
2	(五)	0	12	(一)	0	22	(四)	0	2	(日)	0	12	(三)	0	22	(六)	0
3	(六)	0	13	(二)	0	23	(五)	0	3	(一)	0	13	(四)	0	23	(日)	0
4	(日)	0	14	(三)	0	24	(六)	0	4	(二)	0	14	(五)	0	24	(一)	0
5	(一)	0	15	(四)	0	25	(日)	0	5	(三)	0	15	(六)	0	25	(二)	0
6	(二)	0	16	(五)	0	26	(一)	0	6	(四)	0	16	(日)	0	26	(三)	0
7	(三)	0	17	(六)	0	27	(二)	0	7	(五)	0	17	(一)	0	27	(四)	0
8	(四)	0	18	(日)	0	28	(三)	0	8	(六)	0	18	(二)	0	28	(五)	0
9	(五)	0	19	(一)	0	29	(四)	0	9	(日)	0	19	(三)	0	29	(六)	0
10	(六)	0	20	(二)	0	30	(五)	0	10	(一)	0	20	(四)	0	30	(日)	0

	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦金 Local London Gold	1792.70-3.50	1792.50-3.30	1798.80-9.30	1770.60-1.10	1778.50-9.30
	上午定盤 AM Fixing	0.00	下午定盤 PM Fixing	0.00	
	買入利息 Buying Interest	-77.07 (-2%)	賣出利息 Selling Interest	-38.53 (-1%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
港金 HK Tael Gold	16619-16627	16617-16625	16675-16680	16413-16418	16487-16495
	買入息口 Interest	0	倉租 Rent charge	20.00	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦銀 Silver	26.87-26.93	26.86-26.92	27.10-27.14	26.07-26.11	26.48-26.54
	定盤 Fixing	0			
	買入利息 Buying Interest	-64.55 (-4.5%)	賣出利息 Selling Interest	21.52 (1.5%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
人民幣公斤條 Gold in Kilogram & CNY	372.84-3.04	372.86-3.06	375.19-5.34	369.29-9.44	370.74-0.94
	買入利息 Buying Interest	-20.6 (-2%)	賣出利息 Selling Interest	-10.3 (-1%)	

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## **North East West South is NEWS 東南西北謂之NEWS(新聞)**

拜登表示，期望 6 月出訪歐期間，與俄羅斯總統普京會面。

Biden expressed his expectation to meet with Russian President Putin during his visit to Europe in June.

G7 集團承諾投資 150 億美元以幫助發展中國家的婦女。他們還有望達成一項新的目標，即在 5 年內再增加來自中低收入國家的 4000 萬女孩入學。

It was announced that the G7 would use the summit to commit to investing \$15bn to help women in developing countries. They are also expected to agree a new target of sending 40 million more girls from low and middle income countries to school within five years.

隨著英國試圖加深與印度太平洋地區的聯繫，澳大利亞，印度，韓國和南非也應邀參加了為期 3 天的 G7 峰會。

Australia, India, South Korea and South Africa have also been invited as guests to the three-day summit of G7, as the UK tries to deepen ties with the Indo-Pacific region.

在英國倫敦出席七國集團外長會議的日本外相茂木敏充，與英國外相藍韜文進行戰略對話。兩人認為中方圍繞東海和南海，嘗試單方面改變現狀，日方與英方對此共同表示嚴重關注，另外亦關注香港等問題。在北京，外交部發言人說，涉港事務是中國內政，其他國家無權干涉。

Japanese Foreign Minister Toshimitsu Motegi, who attended the G7 foreign ministers meeting in London had a strategic dialogue with British Foreign Minister Dominic Raab. The two believe that China is trying to unilaterally change the status quo around the East Sea and the South Sea. The Japanese and British sides have expressed serious concerns about this and they are also concerned about issues such as Hong Kong. In Beijing, the Foreign Ministry spokesperson said that Hong Kong-related affairs are China's internal affairs and other countries have no right to interfere.

G7 在倫敦舉行期間，歐盟高級貿易官員表示，由於中歐雙方在互相制裁後外交關係惡化，歐盟已暫停批准中歐全面投資協定。

During the G7 held in London, senior EU trade officials stated that due to the deterioration of diplomatic relations between China and the EU following mutual sanctions, the EU has suspended ratification of the China-EU

前國務卿希拉莉警告，從阿富汗撤軍可能帶來嚴重後果，包括引發當地內戰，以及出現大批難民湧出阿富汗。

Former Secretary of State Hillary Clinton warned that withdrawing troops from Afghanistan may have serious consequences, including the triggering of a local civil war and the emergence of a large number of refugees out of Afghanistan.

英國首相約翰遜與到倫敦出席七國集團會議的美國國務卿布林肯會面。同意兩國合作將有助應對新冠疫情，包括提高全球疫苗的生產能力，兩人歡迎兩國在貿易及國防加強合作，會面又討論到阿富汗、伊朗及中國等國際議題。

British Prime Minister Johnson met with US Secretary of State Blinken who was in London to attend the G7 meeting. It was agreed that the cooperation between the two countries will help to deal with the Covid-19 epidemic, including increasing the production capacity of global vaccines. The two welcomed the strengthening of cooperation between the two countries in trade and defense. The meeting also discussed international issues such as Afghanistan, Iran and China.

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早前在社交網站發表附帶粗口言論，要求中方船隻離開菲中有主權爭議水域的菲律賓外長洛欽，先後向中國駐菲律賓大使，以及中國外長王毅致歉。

Earlier Locsin the Foreign Minister of Philippines made incidental foul remarks on social networking sites, asking Chinese ships to leave the Philippine-Chinese sovereignty disputed waters of the Philippines and apologized to the Chinese ambassador to the Philippines and the Chinese Foreign Minister Wang Yi.

白宮表示，希望到 7 月 4 日獨立日前，7 成美國成人至少接種一劑新冠疫苗。

The White House stated that it hopes that by July 4, Independence Day, 70% of American adults will receive at least one dose of the Coronavirus vaccine.

中國本月擔任聯合國安理會輪值主席，本星期五將以視像方式召開高級別會議，由國務委員兼外長王毅主持，美國國務卿布林肯亦會參與。

China is taking up the rotating presidency of the UN Security Council this month. A high-level meeting will be held via video this Friday, chaired by State Councilor and Foreign Minister Wang Yi, with the participation of U.S. Secretary of State Blinken.

根據全球市場調查機構集邦科技統計，2020 年全球晶圓代工產業裏，台灣公司有 63% 的市佔率，其中台積電佔全台晶圓代工的 54%。韓國公司佔 13%，中國大陸公司僅佔 6%。預估 2021 年第一季度台積電會拿下全球晶圓代工約 58% 之營收。

According to statistics from Trendforce, a global market research agency, Taiwanese companies have a 63% market share in the global foundry industry in 2020, of which TSMC accounts for 54% of Taiwan's foundry. Korean companies accounted for 13% and Chinese companies accounted for only 6%. It is estimated that TSMC will capture about 58% of global foundry revenue in the first quarter of 2021.

新西蘭央行表示，當地已度過新型肺炎疫情，情況好於最初擔憂，但金融體系仍然脆弱。但首季失業率出乎意料跌至 4.7%。為自去年 2 月以來最低。

The Federal Reserve Bank of New Zealand states that the local area has weathered the Coronavirus epidemic and the situation is better than initially worried but the financial system is still fragile. However the unemployment rate unexpectedly fell to 4.7% in the first quarter, lowest since Feb 2020.

印度電訊部宣布，當地電訊商將進行為期 6 個月的 5G 技術測試，由於中印關係緊張，已避免與中國設備製造商合作提供 5G 服務。印度多間電訊商將與愛立信、諾基亞、三星合作。

The Ministry of Telecommunications of India announced that local telecommunications companies will conduct a 6-month 5G technology test. Due to the tension between China and India, they have avoided cooperating with Chinese equipment manufacturers to provide 5G services. A lot of telecommunications companies in India will cooperate with Ericsson, Nokia and Samsung.

標普道瓊指數公司昨天發行首批加密貨幣指數，將比特幣、以太幣等數位加密貨幣領入華爾街的交易大廳；涵蓋超過 550 種交易量最大的數位貨幣。

S&P Dow Jones Indices issued the first batch of cryptocurrency indexes on Tuesday, bringing digital cryptocurrencies such as Bitcoin and Ethereum into the trading floor of Wall Street. It covers more than 550 digital currencies.

<https://www.spglobal.com/spdji/en/indices/digital-assets/sp-bitcoin-index/#overview>

恒指：28,535.14 -18.75

Hang Seng Index (10:00am)

上證綜指：假期(Holiday)

Shanghai Composite (10:00am)

道指：34,133.03 +19.80

Dow Jones (Closing)

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## 重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
5/5	(三)We	16:00	☆☆	EU 歐盟	P M I (Comp)	採購經理人指數	50.3	50.3
5/5	(三)We	17:00	☆☆	EU 歐盟	Producer Price Index	生產者物價指數	53.7	53.5
5/5	(三)We	19:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	-2.5%	-3.6%
5/5	(三)We	20:15	☆☆☆	US 美國	ADP Employment	ADP 就業變動	517K	900K
5/5	(三)We	21:45	☆☆☆	US 美國	P M I (Comp)	採購經理人指數	63.1	63.2
5/5	(三)We	22:00	☆☆☆	US 美國	ISM(Comp)	ISM (綜合)	63.7	64.2
5/5	(三)We	22:30	☆☆☆	US 美國	EIA Petroleum	EIA 原油庫存	+90KCB0	+96KCB

## Market Comments

**Unrestricted Warfare**

*The G7 Summit has always a meeting of finance ministers as a Sherpa meeting (預備會議) before the main meeting, just to make narrow the scope of the discussion, and then decided by the head of state at the summit. This year has changed, and the foreign minister has replaced it as the main preparatory meeting, which is quite eye-catching (備受注目). The summit will be held in Cornwall, England on June 11-13 this year. Why choose this place? It belongs to the city of Plymouth. In addition to the famous soccer team, it has built two aircraft carriers, Queen Elizabeth and Prince of Wales, both are the largest and most powerful aircraft carrier in addition to the 11 heavy aircraft carriers in the United States. Since Brexit, both the EU and the UK are eager to show off themselves, just to prove that even without each other, the result is stronger. Although the United States is antagonistic (敵對) to Russia, it also strove for relations, and as a result, it resolved the Ukrainian crisis or the crisis of the World War III. Russia, standing between China and the United States, seems to get benefits from both sides in the unrestricted warfare. The G7 foreign ministers' meeting has become a venue for striving for alliances. Therefore, other countries such as Australia, South Africa, South Korea, and India have been invited as guests. Because China is strong in propaganda, now Western countries have realized that they must also rush to catch up. They must try to unite alliances in unrestricted warfare. This is another model of the Cold War.*

*The gold price has been close to 1800 for 6 consecutive times and there has been no breakthrough, but in forms of pattern, it is just multi-head double top. Whether can have a breakthrough is still to be observed. But if we talk about the downward trend, the slow version of the stochastic index is still in buying signal, and the selling signal appears only when the price obviously drops below 1752, that is, it is still rising for the time being. Daily resistance at 1789 and 1815; the support level is at 1752 and 1724.*

Daily Resistance 是日阻力位：1798 – 1815

Daily Support 是日支持位：1752 - 1769