



The Bullion Express

黃金快訊

訊滙金融集團有限公司印製
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市場動態

間奏曲

超音速客機有"前奏曲"，市場如今是在"間奏曲"。聯儲局例會在下周二及三，但重要宣布將在 8 月底之年會。拜登之 3 場峰會在本周五將陸續展開，暫時仍在準備階段，不會有什麼行動。美國議員訪台，北京反應也只是例行的強烈譴責，與過往作風有一段距離。匈牙利建復旦分校事件又擱置。至於美國說有變節人士透露實驗室情況要追塑病源也有 90 天期限。所以這兩天異常寧靜。因此疫情又成為主角，還幸預期下半月拉尼娜現象會逐步減退，因此焦點在解封速度的快慢是否會引起另一波爆發。英國尚未決定 6 月 21 日的解封是否如期進行，但美國下月之國慶解封機會甚大。去年西方國家不戴口罩，亞洲示範了這是防疫有效方法。如今輪到亞洲國家疫苗注射率低，西方國家又領先。疫苗副作用、保護率也成焦點，更因滅活疫苗無法對付變種而某些地方叫停，但 mRNA 疫苗仍繼續進行，也成間奏曲中的熱門討論話題。

金價跌至 1855 出現強力反彈。如今隨機指數慢版仍在沽貨訊號當中，前浪頂已經開始出現了。快版尚未出現入貨訊號，只是是預備入貨訊號。拋線已在第 4 天沽貨訊號當中，要升破 1910 才轉勢。每日做一單，好過去打工！每日做對沖，好過等財爺派錢！在間奏曲寧靜期牛皮是正常的，美股也個別發展道指跌納指升。今天槌頭向下，未來這兩天去勢未明，還是先看周四的 CPI 後看周五 G7 吧。即市阻力是在 1910 及 1926；支持位看 1872 及 1855。

Daily Trading : 每日一單 :	SELL at sight 現水位沽貨 1897.00	Profit At 獲利 1882.00	Stop Loss 止蝕 1902.00	Previous Day 上日利潤 + 15 Accumulated Annual Profit 本年累積利潤 + 207
Hedging: (Buy & sell simultaneously) 對沖單：(同時買入及沽出)	1897.50 1897.00	1912.50 1882.00	1892.50 1902.00	Previous Day 上日利潤 + 10 Accumulated Annual Profit 本年累積利潤 + 298
The essence of Daily Trading must base upon profit \$15 to stop loss of \$5, some take profit at going for \$2 or \$3, but keep on stop loss of \$5. Thus is doomed to fail, but misled of following a strategy of doom to win. Ratio 15-5 must be kept, don't just follow other to lose and dare not follow to win.				
Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital; all suggestions are for reference only, final decision still lies upon investors.				

БУЛЬИОН ЭКСПРЕСС

2021 年 6 月 8 日(星期二)

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Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)								
每日一單 Daily Trading			對沖單 Hedging					
年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit
2021	+US\$207	HK161,460	2012	+US\$111.90	HK 87,282	2021	+US\$298	HK232,440
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US\$455.5	HK355,290
2018	+US\$242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US\$239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740	2005	+US\$298.50	HK 232,830	2014	+US\$233	HK 181,740
2013	+US\$189.60	HK 147,888				2013	+US\$410	HK 319,800

2021年5月

港金息口

Interest of HK Tael Gold

2021年6月

1	(六)	/	11	(二)	0	21	(五)	0	1	(二)	0	11	(五)		21	(一)	
2	(日)	/	12	(三)	0	22	(六)	/	2	(三)	0	12	(六)	/	22	(二)	
3	(一)	0	13	(四)	0	23	(日)	/	3	(四)	0	13	(日)	/	23	(三)	
4	(二)	0	14	(五)	0	24	(一)	0	4	(五)	0	14	(一)		24	(四)	
5	(三)	0	15	(六)	/	25	(二)	0	5	(六)	/	15	(二)		25	(五)	
6	(四)	0	16	(日)	/	26	(三)	0	6	(日)	/	16	(三)		26	(六)	/
7	(五)	0	17	(一)	0	27	(四)	0	7	(一)	0	17	(四)		27	(日)	/
8	(六)	/	18	(二)	0	28	(五)	0	8	(二)		18	(五)		28	(一)	
9	(日)	/	19	(三)	0	29	(六)	/	9	(三)		19	(六)	/	29	(二)	
10	(一)	0	20	(四)	0	30	(日)	/	10	(四)		20	(日)	/	30	(三)	
						31	(一)	0									

	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦金 Local London Gold	1891.10-1.60	1889.20-0.20	1899.90-0.40	1881.40-1.90	1898.80-9.60
	上午定盤 AM Fixing	1869.55	下午定盤 PM Fixing	1890.60	
	買入利息 Buying Interest	-82.28 (-2%)	賣出利息 Selling Interest	-41.14 (-1%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
港金 HK Tael Gold	17531-17536	17513-17523	17613-17618	17440-17445	17602-17610
	買入息口 Interest	0	倉租 Rent charge	20.00	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦銀 Silver	27.77-27.81	27.73-27.80	27.93-27.97	27.46-27.50	27.86-27.92
	定盤 Fixing	27.365			
	買入利息 Buying Interest	-67.92 (-4.5%)	賣出利息 Selling Interest	22.64 (1.5%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
人民幣公斤條 Gold in Kilogram & CNY	388.45-8.60	388.16-8.41	390.05-0.20	386.79-6.94	389.85-0.05
	買入利息 Buying Interest	-21.66 (-2%)	賣出利息 Selling Interest	-10.83 (-1%)	

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Mach 1.7

Supersonic Passenger Flight
Overture

1.7 馬赫

超音速客機
前奏曲



比戰鬥機更快的客機

A passenger jet faster than Fighters

美國皇牌戰鬥機 F-35 速度為音速之 1.6 倍，此機為 1.7 倍。由紐約飛倫敦只需 3.5 小時，昔日之和諧機為 6 小時。票價約等於商務倉票價，比先前和諧機票價等於頭等倉票價便宜。此機將於 2030 年面世。規格如下：

The speed of American Ace fighter F-35 is 1.6 Mach, and this passenger jet is 1.7 Mach. From New York to London only need 3.5 hours, the former Concord needs 6 hours. Planned to be in service in 2030. The fare equals to Business Class, cheaper than the former Concord equals to First Class.

Specifications [edit]

Data from Boom^[22]

General characteristics

- **Capacity:** 65 to 88
- **Length:** 205 ft (62 m)
- **Wingspan:** 60^[23] ft (18 m)
- **Max takeoff weight:** 170,000^[7] lb (77,111 kg)
- **Powerplant:** 3 × **Rolls-Royce** medium-bypass **turbofans** without **afterburners**, 15,000–20,000^[3] lbf (67–89 kN) thrust each

Performance

- **Maximum speed:** Mach 1.7
- **Range:** 4,250 nmi (4,890 mi, 7,870 km)
- **Balanced Field Length:** 10,000 ft (3,048 m)^[29]

https://en.wikipedia.org/wiki/Boom_Overture

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North East West South is NEWS 東南西北謂之NEWS(新聞)

匈牙利爆發大規模萬人反華示威遊行後，匈牙利政府決定推遲引發爭議的中國復旦大學建校計劃，將於 2023 年就該計劃舉行公投。

After a large-scale tens of thousands of anti-China demonstrations broke out in Hungary, the Hungarian government decided to postpone the controversial plan for the establishment of Fudan University in China, and a referendum on the plan will be held in 2023.

匈牙利總理奧爾班被懷疑在興建復旦分校事件上收受私人利益，所以準備在 2022 年大選後，於 2023 年舉行全民公投，讓首都布達佩斯的選民決定復旦大學匈牙利校區的命運。此舉被認為是拉票手法之一。Hungarian Prime Minister Viktor Orban is suspected of receiving personal benefits in the construction of the Fudan campus, so he plans to hold a referendum in 2023 after the 2022 general election, allowing voters in the capital Budapest to decide the fate of Fudan University's Hungarian campus. This move is considered to be one of the canvassing techniques.

在北京，外交部昨日表示，希望匈牙利有關人士保持容觀、理性、科學的態度，避免將中匈正常的人文交流政治化、污名化，維護好兩國友好合作的大局。

In Beijing, the Ministry of Foreign Affairs said yesterday that it hopes that relevant persons in Hungary will maintain an observant, rational, and scientific attitude, avoid politicizing and stigmatizing the normal cultural exchanges between China and Hungary, and safeguard the overall situation of friendly cooperation between the two countries.

德國外長馬斯表示，歐盟應該廢除個別成員國否決外交政策措施的權利，令歐洲的凝聚力面對風險。建議將目前發聲明要全體成員通過之決策改為投票制，改為 3 份 2 通過即可。因為懷疑先前匈牙利總理奧爾班私人收受了利益，否決了 26 國通過一項對香港的聲明。

German Foreign Minister Maas said that the EU should abolish the right of individual member states to veto foreign policy measures, putting European cohesion at risk. It is recommended that the current decision to be passed by all members of the statement be changed to a voting system, which requires two-third to pass. Because of suspicion that Hungarian Prime Minister Orban had personally received benefit, he rejected the 26 countries' adoption of a declaration on Hong Kong.

拜登將利用在英國期間與首相約翰遜會面的機會，敦促對方不要違背脫歐協議中有關北愛爾蘭的承諾。北愛和愛爾蘭邊界，按協議應不設邊境檢查站。

Biden will use the opportunity of meeting with Prime Minister Johnson during his stay in the UK to urge the other party not to violate the Northern Ireland commitments in the Brexit agreement. According to the agreement, there will be no border checkpoints on the border between Northern Ireland and Ireland.

世衛總幹事譚德塞表示，全球新增新型肺炎確診及死亡病例，分別連跌 6 星期及 5 星期，但很多國家的疫情形勢仍然十分危險，一些疫苗接種率高的國家考慮結束限制措施，這些國家必須謹慎，認為隨著變種病毒在全球範圍的傳播增加，過快解除限制對未接種疫苗的人來說，可能是災難。

WHO Director-General Tedros Ghebreyesus said that the number of newly diagnosed new pneumonia cases and deaths worldwide has fallen for six weeks and five weeks respectively. However, the epidemic situation in many countries is still very dangerous. Some countries with high vaccination rates are considering ending restrictions. These countries must be cautious, believing that as the global spread of the variant virus increases, lifting the restrictions too quickly may be a disaster for people who have not been vaccinated.

世衛官員表示，世衛不能夠強迫中國披露更多有關新型冠狀病毒源頭的資料，但會提出再作研究，以便將了解病毒源頭的工作，提升到下一個層次。

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WHO officials stated that the WHO cannot force China to disclose more information about the source of the new coronavirus, but will propose further research to take the work of understanding the source of the virus to the next level.

新冠今早全球感染人數 174,370,325 人，印度單日感染人數由 5 月 6 日的 414,433 人降至今早的 87,345 人。英國由 1 月 8 日的 67,839 人降至今早的 5,341 人。但個別地區仍有反彈，因為減活疫苗未能對付變種病毒，某些地區已停止注射。Messenger RNA 對變種病毒較有效，但副作用較多，所以仍繼續進注射。

The number of people infected with the C-19 this morning is 174,370,325 globally. The number of people infected in a single day in India dropped from 414,433 on May 6 to 87,345 this morning. The number of people in the UK dropped from 67,839 on January 8 to 5,341 this morning. However, there is still a rebound in some areas, because the attenuated live vaccine failed to control the mutant virus, so some areas have stopped injections. Messenger RNA is more effective against mutant viruses, but it has more side effects, and till continues to be injected.

美國國務卿布林肯表示，美國可能恢復與台灣進行雙邊貿易協定框架的談判。

US Secretary of State Blinkin said that the United States may resume negotiations with Taiwan on the framework of a bilateral trade agreement.

早前有調查指高達 150 萬港人欲離港移民，積金局公布，首季以「永久離開香港」為由，提取強積金申索數目有 7700 宗，按年增加 100 宗，大約 1%；但涉及金額 19.31 億元，按年升近 50%，過去 5 個季度，以「永久離開香港」提早取強積金，累計有 3.79 萬宗，涉及金額 78.6 億元。

An earlier survey indicated that as many as 1.5 million HongKonger intends to leave Hong Kong. The MPFA announced that in the first quarter, the number of claims for withdrawing MPF was 7,700 on the grounds of "permanent departure from Hong Kong", an increase of 100 cases year-on-year, about 1%. But the amount involved was 1.931 billion dollar, an increase of nearly 50% year-on-year. In the past five quarters, there have been 37,900 cases of early withdrawal of MPF with "permanent departure from Hong Kong", involving a total amount of 7.86 billion dollar.

日本內閣府公布，經修正後首季國內生產總值按季年率化收縮 3.9%，好過市場預期及初值的收縮 5.1%，但仍是 3 季以來首次下跌，因為疫情打擊消費者開支。

The Cabinet Office of Japan announced that the revised GDP for the first quarter contracted 3.9% on a quarterly annual rate, better than market expectations and the initial contraction of 5.1%, but it was still the first decline in three quarters, as the epidemic hit consumer spending.

美國亞馬遜創辦人貝索斯，下月將會與弟弟乘坐旗下太空探索私人公司「藍色起源」的「新謝潑德號」火箭與太空艙組合體上太空，實現公司首次載人太空飛行任務。

Bezos, the founder of Amazon in the United States, will go to space with his brother next month on the "New Shepard" rocket and space capsule combination of the private space exploration company "Blue Origin" to realize the company's first manned space mission.

美國聯儲局隔夜逆回購工具使用規模再創紀錄新高，達到 4861 億美元，因為市場現金充裕。這項工具是貨幣市場基金等交易對手，以零利率將現金存放在聯儲局，反映低收益環境下，幾乎沒有其他投資選項。

The US Federal Reserve's overnight use of reverse repurchase tools hit a record high, reaching 486.1 billion US dollars, because the market is abundant in cash. This tool is a currency market fund and other counterparties that deposit cash in the Federal Reserve at a zero interest rate, reflecting the low-yield environment with few other investment options.

美國 3 位參議員訪問台灣，中國外交部表示堅決反對和強烈譴責，暫時未透露如何反制。

The three US senators visited Taiwan. The Chinese Ministry of Foreign Affairs expressed its firm opposition and strong condemnation, but did not disclose counter actions for the time being.

恒指：28,753.25 -35.26

Hang Seng Index (10:00am)

上證綜指：3,606.23 +6.36

Shanghai Composite (10:00am)

道指：34,630.24 -126.15

Dow Jones (Closing)

重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
8/6	(二)Tue	17:00	☆☆	EU 歐盟	GDP	國內生產總值	-0.6%	-0.6%
8/6	(二)Tue	17:00	☆☆	EU 歐盟	ZEW	經濟情緒調查	+84.0	+85.0
8/6	(二)Tue	18:00	☆☆	EU 歐盟	NFIB	中小企樂觀指數	99.8	100.8
8/6	(二)Tue	20:30	☆☆☆☆	US 美國	Trade Balance	貿易收支	-74.4B	-78.0B
8/6	(二)Tue	22:00	☆☆☆	US 美國	JOLTS	職位空缺	8123K	8150K

Market Comments

Interlude

The supersonic airliner has a Overture (Prelude) and the market is now an "interlude." The FOMC meeting will be on next Tuesday and Wednesday, but important announcement will be the annual meeting by the end of August. Biden's three summits will be launched out this Friday, and they are still in the preparation stage. No action will be enforced now. For US congressmen visiting Taiwan, Beijing's response was only a routine strong condemnation, which was a distance from the past. The establishment of a Fudan branch campus in Hungary is now suspended. As for the United States, there is a 90-day time limit for the defector to reveal the laboratory conditions to trace the source of the disease. So these two days are extremely quiet. Therefore, the epidemic has become the protagonist again. Fortunately, the La Niña phenomenon is expected to gradually decrease in the second half of the month. Therefore, the focus is on whether the speed of unblocking will cause another wave of outbreaks. The United Kingdom has not yet decided whether the unblocking on June 21 will proceed as scheduled, but the United States has a great chance of unblocking on the Independent Day next month. Last year Western countries did not wear masks, and Asia demonstrated that this is an effective method for epidemic prevention. Now it is the turn of Asian countries to have low vaccination rates, and Western countries are leading the way. Vaccine side effects and protection rate have also become the focus, and some places have been halted because *Attenuated Live Vaccine* (滅活疫苗) cannot cope with variants. However, mRNA vaccines are still going on and they have become a hot topic of discussion in the interlude.

The price of gold fell to 1855 and rebounded strongly. Now that the Stochastic Slow is still in the midst of selling signals, it appeared since the former top wave. The Stochastic Fast has not yet appeared the buying signal, but just a preparatory signal. For Parabolic SAR, the sell-off was already in the 4th day and when breaking 1910 it will change to Buying Signal. In the quiet period of *The Interlude*, sluggish is normal, and the US stocks also developed individually, the Dow fell and the Nasdaq rose. An inverted hammer shown in gold chart today, and the situation is unknown in the next two days. Let's look at the CPI on Thursday and then G7 on Friday. The market resistance is at 1910 and 1926; the support level is at 1872 and 1855.

Daily Resistance 是日阻力位：1910 – 1926 Daily Support 是日支持位：1872 - 1855