

The Bullion Express

黃金快訊

訊滙金融集團有限公司印製

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市場動態

風雨中的寧靜

美匯指數大牛皮，導至貨幣市場、期貨市場、股票市場及貴金屬市場出現大牛皮況情。主要是等央行的貨幣政策，而在此之前，大家都聚焦在通漲及有關數據。以往出現這情況之時，數據公布後也不一定大上大落，反而因過度期望而更為牛皮或早已消化。主要是看數據是否出人意料之外。G7 峰會聯合聲明草稿已定，等待元首拍板，暫時看到只是重覆 4 月外長聲明而已，且看有何後續行動？但有一點透露了，這次不會討論是否應制裁北京冬奧，因為美國已決定制裁贊助商；看反應如何再算。這只屬中型打擊，雖有影響但力度有限，最怕是運動員集體杯葛。但為免影響東京奧運，暫時置問題。2024 年夏季奧運在巴黎，2026 冬奧在瑞士洛桑。1980 年美國杯葛莫斯科奧運，1984 年蘇聯杯葛洛杉磯奧運以作報復。如今距離 2022 冬奧尚遠，未知談判如何？但聯儲是否會等到 8 月年會才討論收水，先要看明天之消費者物價指數。

金價在 6 月 1 日見 1916 頂位之後，6 月 3 日拋物線已出現沽貨訊號，今天已是第 5 天，但仍未下跌，在這情況之下去向未明，只有依據訊號做買賣。若然升破拋物線轉向位，今天是 1908 則是入貨訊號。每日做一單，好過去打工！每日做對沖，好過等財爺派錢！要低於 1981 才是明顯向下訊號。隨機指數快版與慢版都在沽貨訊當中，但快版已有轉向跡象。訊號雖然不能盡信，但目前是卻是唯一依據。即市阻力是在 1908 及 1926；支持位看 1872 及 1855。

Daily Trading : 每日一單：	SELL at sight 現水位沽貨 1896.00	Profit At 獲利 1881.00	Stop Loss 止蝕 1901.00	Previous Day 上日利潤 - 5 Accumulated Annual Profit 本年累積利潤 + 202
Hedging: (Buy & sell simultaneously) 對沖單：(同時買入及沽出)	1896.50 1896.00	1911.50 1881.00	1891.50 1901.000	Previous Day 上日利潤 - 10 Accumulated Annual Profit 本年累積利潤 + 288
The essence of Daily Trading must base upon profit \$15 to stop loss of \$5, some take profit at going for \$2 or \$3, but keep on stop loss of \$5. Thus is doomed to fail, but misled of following a strategy of doom to win. Ratio 15-5 must be kept, don't just follow other to lose and dare not follow to win.				
Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital; all suggestions are for reference only, final decision still lies upon investors.				

БУЛЬИОН ЭКСПРЕСС

2021 年 6 月 9 日(星期三)

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Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)						對沖單 Hedging		
每日一單 Daily Trading								
年份Year	價位Price tag	利潤 Profit	年份Year	價位Price tag	利潤 Profit	年份Year	價位Price tag	利潤 Profit
2021	+US\$202	HK157,560	2012	+US\$111.90	HK 87,282	2021	+US\$288	HK224,640
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US\$455.5	HK355,290
2018	+US\$242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US\$239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740	2005	+US\$298.50	HK 232,830	2014	+US\$233	HK 181,740
2013	+US\$189.60	HK 147,888				2013	+US\$410	HK 319,800

2021年5月

港金息口

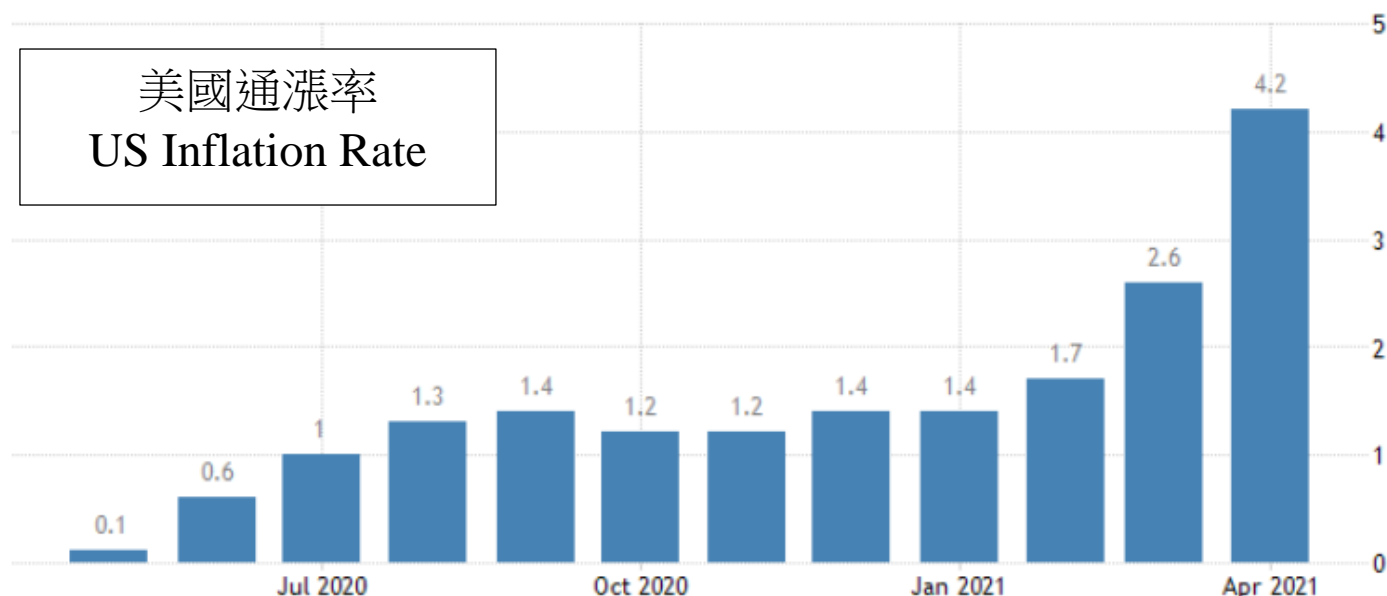
Interest of HK Tael Gold

2021年6月

1	(六)	/	11	(二)	0	21	(五)	0	1	(二)	0	11	(五)		21	(一)	
2	(日)	/	12	(三)	0	22	(六)	/	2	(三)	0	12	(六)	/	22	(二)	
3	(一)	0	13	(四)	0	23	(日)	/	3	(四)	0	13	(日)	/	23	(三)	
4	(二)	0	14	(五)	0	24	(一)	0	4	(五)	0	14	(一)		24	(四)	
5	(三)	0	15	(六)	/	25	(二)	0	5	(六)	/	15	(二)		25	(五)	
6	(四)	0	16	(日)	/	26	(三)	0	6	(日)	/	16	(三)		26	(六)	/
7	(五)	0	17	(一)	0	27	(四)	0	7	(一)	0	17	(四)		27	(日)	/
8	(六)	/	18	(二)	0	28	(五)	0	8	(二)	0	18	(五)		28	(一)	
9	(日)	/	19	(三)	0	29	(六)	/	9	(三)		19	(六)	/	29	(二)	
10	(一)	0	20	(四)	0	30	(日)	/	10	(四)		20	(日)	/	30	(三)	
						31	(一)	0									

	上日收市 Previous	開 市 Opening	最 高 High	最 低 Low	收 市 Closing
倫敦金 Local London Gold	1898.80-9.60	1898.70-9.50	1903.50-4.00	1883.50-4.00	1892.50-3.30
	上午定盤 AM Fixing	1882.05	下午定盤 PM Fixing	1888.40	
	買入利息 Buying Interest	-82.01 (-2%)	賣出利息 Selling Interest	-41 (-1%)	
港 金 HK Tael Gold	上日收市 Previous	開 市 Opening	最 高 High	最 低 Low	收 市 Closing
	17602-17610	17601-17609	17645-17650	17460-17465	17544-17552
	買入息口 Interest	0	倉 租 Rent charge	20.00	
倫敦銀 Silver	上日收市 Previous	開 市 Opening	最 高 High	最 低 Low	收 市 Closing
	27.86-27.92	27.86-27.92	27.96-28.00	27.49-27.53	27.58-27.64
	定盤 Fixing	27.58			
	買入利息 Buying Interest	-67.23 (-4.5%)	賣出利息 Selling Interest	22.41 (1.5%)	
人民幣公斤 條 Gold in Kilogram & CNY	上日收市 Previous	開 市 Opening	最 高 High	最 低 Low	收 市 Closing
	389.85-0.05	389.91-0.11	391.28-1.43	387.50-7.65	389.38-9.58
	買入利息 Buying Interest	-21.63 (-2%)	賣出利息 Selling Interest	-10.82 (-1%)	

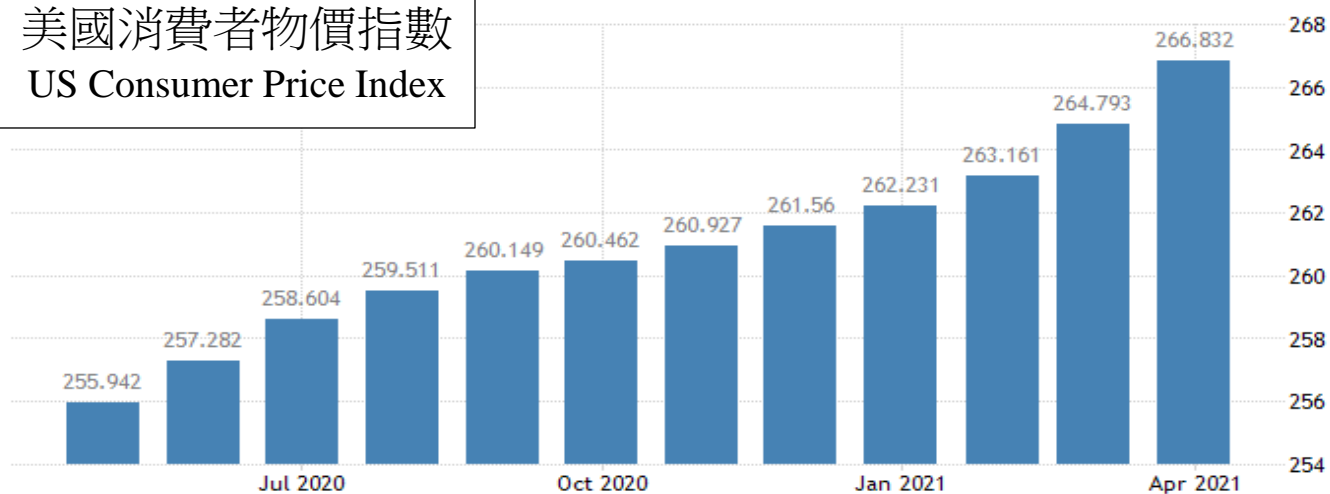
美國通漲率 US Inflation Rate



Consumer Price Index CPI in the United States increased to 266.83 points in April from 264.79 points in March of 2021. source: U.S. Bureau of Labor Statistics

United States Prices	Last	Previous	Highest	Lowest
Inflation Rate	4.20	2.60	23.70	-15.80
Inflation Rate Mom	0.80	0.60	1.80	-1.80
Consumer Price Index CPI	266.83	264.79	266.83	23.51
Core Consumer Prices	273.70	271.21	273.70	28.50
Core Inflation Rate	3.00	1.60	13.60	0.00
GDP Deflator	115.58	114.37	115.58	12.85

美國消費者物價指數 US Consumer Price Index



SOURCE: TRADINGECONOMICS.COM | U.S. BUREAU OF LABOR STATISTICS

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North East West South is NEWS 東南西北謂之NEWS(新聞)

G7 峰會將於本月 11 至 13 日在倫敦舉行。聯合聲明草稿提及重視台灣海峽和平及穩定的重要性，亦會提到新疆維吾爾人權問題及關注香港局勢。

The G7 summit will be held in London from the 11th to the 13th of this month. The draft of Joint Statement mentions the importance of peace and stability in the Taiwan Strait, as well as the human rights issue in Xinjiang Uyghur and concerns about the situation in Hong Kong.

《華爾街日報》引述消息人士報道，美國政府國家實驗室一份報告認為，有關新型冠狀病毒源自中國武漢實驗室的假設，是合理的，認為值得進一步調查。

The Wall Street Journal quoted sources as reporting that a report from the National Laboratory of the United States Government believes that the hypothesis that the Covid-19 originated from the Wuhan laboratory in China is reasonable and it is worthy of further investigation.

美國國會參議院通過一項法案，建議投放近 2500 億美元，加強美國的科技及技術研發，包括在半導體的生產，以應對中國在科技領域的威脅。

The US Senate passed a bill recommending that nearly \$250 billion be invested to strengthen American technology and technology research and development, including semiconductor production, in response to China's threats in the field of technology.

聯合國安理會成員國一致通過決議，決定向聯合國大會，推薦古特雷斯連任聯合國秘書長，任期至 2026 年。

The member states of the UN Security Council unanimously passed a resolution, deciding to recommend Guterres to the UN General Assembly for re-election as UN Secretary-General for a term until 2026.

在北京指美國國會參議員乘坐軍機到訪台灣，是非常惡劣的政治挑釁，中方對此表示堅決反對。

In Beijing, the US Senator's visit to Taiwan by military plane is a very bad political provocation. China firmly opposes this.

中國新任駐英大使鄭澤光抵達倫敦履新。他表示只要堅持相互尊重、平等相待、包容互鑒原則，中英關係就能順利推進、持續向前。

Zheng Zeguang, the new Chinese ambassador to the UK, arrived in London to take up his new post. He stated that as long as the principles of mutual respect, equal treatment, tolerance and mutual learning are adhered to, China-UK relations can move forward smoothly and continue to move forward.

北韓傳媒報道，金正恩指示各級幹部，深入了解與研究國家經濟事業和人民生活保障當前面臨的問題，並部署解決相關問題的重要任務。

North Korean media reported that Kim Jong-un instructed cadres at all levels to thoroughly understand and study the current problems facing the country's economic undertakings and people's livelihood security, and to deploy important tasks to solve related problems.

美國副總統賀錦麗訪問危地馬拉，再三促請當地民眾切勿以非法途徑前往美國，否則會被要求返回原居地。Kamala Harris, US Vice President visited Guatemala and repeatedly urged the local people not to go to the United States illegally, otherwise they would be required to return to their original place of residence.

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G7 和歐盟在周六宣佈達成「歷史性」稅收協議，各國將對在本國運作並開展業務的跨國公司統一執行至少 15% 的稅率。美國財長耶倫說：「這很複雜，談判已歷時 8 年，一度在特朗普執政時受阻，我視此為歷史就成，顯示跨國合作可以成功的。」國際科技公司微軟、臉書、谷歌等預料都會受到影響。但一些倡議團體認為這一稅率偏低，且無法阻止避稅港發揮作用。

The G7 and the European Union announced on Saturday that they have reached a "historic" tax agreement. Countries will uniformly implement a tax rate of at least 15% on multinational companies operating and conducting business in their own countries. US Treasury Secretary Yellen said: "This is very complicated. Negotiations have lasted for 8 years and were once blocked when Trump was in office. I regard this as history, showing that transnational cooperation can be successful." International technology companies Microsoft, Facebook, Google, etc. are expected to be affected. However, some advocacy groups believe that this tax rate is low and cannot prevent tax havens from functioning.

Wedbush 預測，蘋果市值可能會在 2022 年飆到 3 兆美元。蘋果花了 40 多年的時間，利用硬體創新讓其成為全球領導廠商，2018 年蘋果市值突破一兆美元，市值在 2020 年突破 2 兆美元大關。目前蘋果是全球市值最高的公司，市值約為 2.1 兆美元。

Wedbush predicts that Apple's market value may soar to \$3 trillion in 2022. Apple has spent more than 40 years using hardware innovation to make it a global leader. In 2018, Apple's market value exceeded one trillion U.S. dollars, and its market value exceeded the 2 trillion U.S. dollar mark in 2020. Apple is currently the world's most valuable company, with a market value of approximately US\$2.1 trillion.

美國國稅局局長查理斯·雷蒂格表示，國會需要為該局提供明確的授權，以收集價值超過 1 萬美元加密貨幣的交易資訊，而這類資訊大多沒有被報告。

US Internal Revenue Service Commissioner Charles Rettig stated that Congress needs to provide the agency with a clear authorization to collect information on cryptocurrency transactions worth more than US\$10,000. Most of this information has not been report.

世界黃金協會發表報告指出，今年 5 月全球黃金交易所買賣基金的持倉增加 61.3 公噸，扭轉之前 3 個月淨流出的趨勢；但首 5 個月累計，黃金 ETF 持倉共減少 133.6 公噸。截至 5 月底，全球黃金 ETF 總持倉為 3628.4 公噸，管理資產規模 2219 億美元。

The World Gold Council issued a report pointing out that in May this year, the global gold exchange traded fund holdings increased by 61.3 metric tons, reversing the trend of net outflows in the previous three months; however, in the first five months, gold ETF holdings decreased by 133.6 metric tons. As of the end of May, the global gold ETF holdings totaled 3628.4 metric tons, with assets under management of US\$221.9 billion.

恒指：28,730.96 -59.23
Hang Seng Index (10:00am)

上證綜指：3,583.72 +3.26
Shanghai Composite (10:00am)

道指：34,599.82 -30.42
Dow Jones (Closing)

重要數據

Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
9/6	(三)Wed	19:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	-4.0%	+0.2%
9/6	(三)Wed	22:00	☆☆☆	US 美國	Wholesale Inventory	批發庫存	+0.8%	+0.8%
9/6	(三)Wed	22:00	☆☆☆	CA 加拿大	Rate Decision	央行議息	0.25%	0.25%
9/6	(三)Wed	22:30	☆☆☆	US 美國	EIA Oil Inventory	原油庫存	-5097	-6250

Market Comments

A Shelter in Time of Storm

The dollar index is sluggish and has led to the same appearance in the currency market, futures market, stock market and precious metal market. Mainly waiting for the central bank's monetary policy, and before that, everyone focused on inflation and related data. When this happened in the past, the price may not necessarily have great fluctuation after the release of the data. On the contrary, it has become more boastful or has already been digested due to excessive expectations. It mainly depends on whether the data is unexpected. The draft of the joint statement of the G7 summit has disclosed, waiting for the head of state to make a final decision. For the time being, it is only a repetition of the April Foreign Minister's statement. We still have to observe the follow-up actions. But one thing has been revealed that this time will not discuss whether sanctions should be imposed on the Beijing Winter Olympics, because the United States has just levied sanction to the sponsors; it depends on the response. This is only a medium-sized blow. Although it has an impact, the strength is limited. The most feared is a collective boycott by the athletes. But in order not to affect the Tokyo Olympics, the problem is temporarily suspended. The 2024 Summer Olympics will be held in Paris, and the 2026 Winter Olympics will be held in Lausanne, Switzerland. In 1980, the United States boycotted the Moscow Olympics, and in 1984 the Soviet Union boycotted the Los Angeles Olympics in revenge. Now that we are still far from the 2022 Winter Olympics, negotiations are believed underway. However, whether the Fed will wait until the August Annual Meeting to discuss tapering of QE depends on tomorrow's Consumer Price Index.

After the price of gold reached its peak in 1916 on June 1, there was already a selling signal on the Parabolic SAR on June 3. Today is the fifth day, but it has not yet fallen. Under this situation, it remains unclear and only trades based on the signal. If it rises and breaks the position, today is 1908, it is a buying signal. When goes lower than 1981 is the obvious downward signal. Both the fast version and the slow version of the Stochastic are in the selling signals. However, the fast version has signs of turning. Although no signal cannot be fully trusted, it is currently the only basis. The market resistance is at 1908 and 1926; the support level is at 1872 and 1855.

Daily Resistance 是日阻力位 : 1908 – 1926 Daily Support 是日支持位 : 1872 - 1855