



The Bullion Express

黃金快訊

訊滙金融集團有限公司印製

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市場動態

市場反應

在倫敦七國峰會、布魯塞爾北約峰會包括了歐盟主要領袖，更有美英新大西洋憲章出爐後，美股納斯達克及標普創出新高，金價回軟。今早港股及上海股市偏軟，大致上都在有限範圍內波動。中國也對七國聲明表示強烈反對及批評。台山核電廠事件法馬通是按機制要求美國技術支援，暫時無問題但要留意發展。G7 集團的 B3W 計劃尚在討論階段，出資尚未妥協，但若然美國單獨行事，所出資金已足夠抗衡一帶一路，只看其他國家如何。最大隱憂還是在病毒塑源方面，如何成立新的機制防止類似事件再發生，這將會使中美出現重大分歧。七國集團雖然如事前透露一樣不討論是否制裁北京冬奧，但布林肯已聯絡多國，看來不只是制裁贊助商那麼簡單，可能會有更大型行動，必需留意。總之中美關係比先前更嚴峻，在拜登這 4 年任內都會惡化，只看是變到哪個程度而已？本周餘下最重要的是聯儲例會，雖然說暫不加息，但議息報告仍屬 5 星級公布，與美俄峰會同樣重要。

雖然拋物線以往有時很準，也有時不準，但此浪早已說過什都不用看，只看拋線就夠了。結果在上上落落當中，拋物線也出現了驚險場面，星期五只差 US\$0.9 便破位，但今天已是連續跌浪的第 9 天了。每日做一單，好過去打工！每日做對沖，好過等財爺派錢！跌浪明顯按拋物線訊號成了形，即市看 1844，而密集區頂在 1800。阻力是在 1878 及 1902；支持位 1844 及 1800。

Daily Trading : 每日一單 :	SELL at sight 現水位沽貨 1863.00	Profit At 獲利 1848.00	Stop Loss 止蝕 1868.00	Previous Day 上日利潤 - 5 Accumulated Annual Profit 本年累積利潤 + 204
Hedging: (Buy & sell simultaneously) 對沖單 : (同時買入及沽出)	1863.50 1863.00	1878.50 1848.00	1858.50 1868.00	Previous Day 上日利潤 + 10 Accumulated Annual Profit 本年累積利潤 + 300
策略說明： 每日一單乃基於贏 15 輸 5，又或贏 12 輸 4 的比例去克服飄忽之市場而取得利潤。凡按此入市需要以限價單進行，切忌中途變卦見 2.3 元便吃但輸則輸足 4.5 元。本策略乃一個贏多輸少之策略，執行時切忌變為輸多贏少之方式去運作；否則無法達至上述利潤，不如另覓他法。				
風險聲明： 價位可升可跌，市場瞬息萬變，投資需量力而為，本刊意見只供參考，投資者需自行作最後決定。				

БУЛЬИОН ЭКСПРЕСС

2021年6月15日(星期二)

Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)								
每日一單 Daily Trading			對沖單 Hedging					
年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit
2021	+US\$204	HK159,120	2012	+US\$111.90	HK 87,282	2021	+US\$300	HK234,000
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US\$455.5	HK355,290
2018	+US\$242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US\$239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740	2005	+US\$298.50	HK 232,830	2014	+US\$233	HK 181,740
2013	+US\$189.60	HK 147,888				2013	+US\$410	HK 319,800

2021年5月

港金息

Interest of HK Tael Gold

2021年6月

1	(六)	/	11	(二)	0	21	(五)	0	1	(二)	0	11	(五)		21	(一)	
2	(日)	/	12	(三)	0	22	(六)	/	2	(三)	0	12	(六)	/	22	(二)	
3	(一)	0	13	(四)	0	23	(日)	/	3	(四)	0	13	(日)	/	23	(三)	
4	(二)	0	14	(五)	0	24	(一)	0	4	(五)	0	14	(一)	0	24	(四)	
5	(三)	0	15	(六)	/	25	(二)	0	5	(六)	/	15	(二)		25	(五)	
6	(四)	0	16	(日)	/	26	(三)	0	6	(日)	/	16	(三)		26	(六)	/
7	(五)	0	17	(一)	0	27	(四)	0	7	(一)	0	17	(四)		27	(日)	/
8	(六)	/	18	(二)	0	28	(五)	0	8	(二)	0	18	(五)		28	(一)	
9	(日)	/	19	(三)	0	29	(六)	/	9	(三)	0	19	(六)	/	29	(二)	
10	(一)	0	20	(四)	0	30	(日)	/	10	(四)	0	20	(日)	/	30	(三)	
						31	(一)	0									

	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦金 Local London Gold	1875.80-6.30	1875.00-6.00	1875.40-6.20	1844.60-5.10	1865.80-6.60
	上午定盤 AM Fixing	1891.95	下午定盤 PM Fixing	1881.05	
	買入利息 Buying Interest	-80.85 (-2%)	賣出利息 Selling Interest	-40.43 (-1%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
港金 HK Tael Gold	17388-17393	17381-17391	17384-17392	17100-17105	17295-17303
	買入息口 Interest	0	倉租 Rent charge	20.00	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦銀 Silver	27.89-27.93	27.87-27.94	28.00-28.04	27.45-27.49	27.83-27.89
	定盤 Fixing	28.14			
	買入利息 Buying Interest	-67.84 (-4.5%)	賣出利息 Selling Interest	22.61 (1.5%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
人民幣公斤條 Gold in Kilogram & CNY	385.70-5.85	385.35-5.60	385.54-5.79	380.32-0.47	384.26-4.46
	買入利息 Buying Interest	-21.35 (-2%)	賣出利息 Selling Interest	-10.67 (-1%)	

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North East West South is NEWS 東南西北謂之NEWS(新聞)

法馬通去信美國能源部的警告，廣東省台山核電廠有放射性物質外洩，廠方不斷調高可接受的核洩漏的標準，以避免核電廠關閉。拜登認為有關核電廠仍未到「危險水平」。中方尚未作出回應。台山距離香港 130 公里，目前香港核水平正常。

Framatome wrote to the US Department of Energy to warn that radioactive materials had leaked from the Taishan Nuclear Power Plant in Guangdong Province of South China, and the factory kept raising the acceptable nuclear leakage standard to avoid shutting down the nuclear power plant. Biden believes that the nuclear power plant has not yet reached a "dangerous level." China has not yet responded. Taishan is 130 km away from Hong Kong and nuclear level in Hong Kong is normal now.

北大西洋公約組織峰會本在比利時召開，成員國發表聯合公報，將中國列為北約面臨的系統性安全威脅。公報稱中國正在快速擴張核軍備，在軍事現代化進程中信息「不透明」，以及跟俄羅斯展開軍事合作。

The North Atlantic Treaty Organization summit held in Belgium, and the member states issued a joint communiqué that listed China as a systemic security threat facing NATO. The communiqué stated that China is rapidly expanding its nuclear armaments, its information is "opaque" in the process of military modernization, and it is developing military cooperation with Russia.

拜登與普京在瑞士日內瓦會面。拜登形容今次會面是至關重要，又說如果克里姆林宮作出選擇，他亦願意在兩國具有共同利益的領域，提供合作機會。普京說，如果與拜登會晤後，軍控談判的條件成熟，莫斯科不會拒絕討論有關議題。

Biden and Putin met in Geneva, Switzerland. Biden described the meeting as crucial and said that if the Kremlin makes a choice, he is also willing to provide opportunities for cooperation in areas where the two countries have common interests. Putin said that if the conditions for arms control negotiations are ripe after the meeting with Biden, Moscow will not refuse to discuss relevant issues.

港大教授袁國勇稱變種病毒不排除經老鼠傳播。

Professor Yuen Kwok-yung of the University of Hong Kong said that the mutant virus does not rule out the transmission of mice.

世界衛生組織總幹事譚德塞說，歡迎七國集團日前承諾的 8 億 7 千萬劑新冠疫苗，但認為全球需要更多，及更快供應的疫苗。

The Director-General of the World Health Organization Tan Desai said that he welcomes the 870 million doses of the new crown vaccine promised by the Group of Seven, but believes that the world needs more and faster supply of vaccines.

英國首相約翰遜正式宣布，英格蘭地區防疫限制措施的最後階段放寬，將從原定的下星期一，押後 4 星期至最早 7 月 19 日才實施。

British Prime Minister Johnson officially announced that the final phase of the relaxation of the epidemic prevention and control measures in England will be postponed from the original scheduled next Monday for 4 weeks until July 19 at the earliest.

白俄羅斯空軍總司令戈盧布強調，客機無被攔截、無被強行從國界掉頭，亦無被強行要求降落。

The commander-in-chief of the Belarusian Air Force, Golub, emphasized that the passenger plane has not been intercepted, forcibly turned around from the national border, or forced to land.

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日本 4 個在野黨對首相菅義偉內閣提出不信任動議，一般認為與疫症蔓延有關。預料通過機會不大。

The four opposition parties in Japan filed a motion of Vote of No Confidence in Prime Minister Yoshihide Suga, generally believed to be related to the spread of the epidemic. It is expected that there is little chance of passing it.

共同社報道，由於專家擔心東京奧運或會令到新冠疫情升溫，日本政府正研究會否在奧運舉行期間，在東京實施類似緊急狀態的措施，防止疫情蔓延。

Kyodo News Agency reported that as experts worry that the Tokyo Olympics may cause the new crown epidemic to heat up, the Japanese government is studying whether it will implement emergency-like measures in Tokyo during the Olympics to prevent the spread of the epidemic.

日本央行認為在對購債操作提供更明確的信息後，目前不需要採取進一步措施來改善政府債券市場的運行。The Bank of Japan still believes that it does not need to take further measures to improve the operation of the government bond market after providing clearer information on bond purchase operations.

在英國舉行的 G7 峰會上，七國領導人同意推出一項支持中低收入國家基礎設施建設的方案，以對抗中國的「一帶一路」。

At the G7 summit held in the UK, the leaders agreed to launch a plan to support infrastructure construction in low-and middle-income countries (Build Back Better World, B3W) to counter China's "One Belt, One Road" initiative.

美國總統拜登表示，對峰會結果感到滿意。公報內容不如原期望般強硬。拜登表示對內容感到滿意。七國不是與中國競爭，而是與世界各地的專制政府競爭。

US President Biden said he was satisfied with the results of the summit. The content of the bulletin does not seem to be as tough as originally hoped. Biden expressed the seven countries are not competing with China, but with autocratic governments around the world.

美國已有 60% 的成年人至少接種一劑新冠肺炎疫苗，總統拜登正嘗試加速推廣速度，預計 7 月 4 日美國國慶日前，達成 70% 成年人至少打完一劑的目標。

There are 60% of adults in the United States have received at least one dose of the new pneumonia vaccine. President Biden is trying to accelerate the speed of promotion. It is estimated that 70% of adults will have at least one dose before the National Day on July 4th.

美國民眾的報復性消費已經爆發，5 月底的陣亡將士紀念日每日平均搭機人潮達 200 萬人次，是去年 3、4 月期間的 20 倍，另外包括好市多、沃爾瑪等零售商宣布，允許疫苗接種民眾無罩購物，而加州迪士尼樂園也重啟營運，此外拉斯維加斯的博弈業者更是放寬口罩規範。

The retaliatory consumption of the American people has exploded. The average daily number of passengers on Memorial Day at the end of May reached 2 million, which was 20 times the number during March and April last year. In addition, Costco, Walmart and other retailers announced that they will allow vaccinated people to shop without a cover, and California Disneyland has also restarted operations. In addition, Las Vegas gaming operators have relaxed mask regulations.

美國零售聯合會 在 6 月 9 日更將 2021 年美國零售銷售增長預期上調至 10.5-13.5%，表示是「自 1984 年以來美國最快的成長」。

The National Retail Federation (NRF) on June 9 raised its forecast for US retail sales growth in 2021 to 10.5-13.5%, saying it was "the fastest growth in the United States since 1984."

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紐約聯邦儲備銀行的月度調查顯示，5 月美國消費者預計明年經濟將繁榮發展，對通脹、房價、收入和就業市場的預期都回升。

A monthly survey by the Federal Reserve Bank of New York showed that in May, American consumers expected the economy to prosper next year, and their expectations for inflation, housing prices, income and the job market all rebounded.

納斯達克及標普 500 指數均創收市新高。

Both the Nasdaq and S&P 500 index reached new highs

特斯拉創辦人馬斯克在社交網體上發文表示，當確認礦工合理使用清潔能源，而且未來趨勢良好，將重新接受以比特幣買車。

Tesla founder Musk posted on the social network that when it is confirmed that the miners use clean energy reasonably and that the future trend is good, they will re-accept the purchase of cars with Bitcoin.

恒指：28,518.05 -322.45

Hang Seng Index (10:00am)

上證綜指：3,555.36 -33.69

Shanghai Composite (10:00am)

道指：34,393.75 -85.85

Dow Jones (Closing)

本周重要數據

Weekly Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
15/6	(二)Tu	17:00	☆☆	EU 歐盟	Trade Balance	貿易平衡	+15.8B	+16.2B
15/6	(二)Tu	20:30	☆☆☆	US 美國	New York St Mfg Index	紐約州製造業指數	+24.3	+22.0
15/6	(二)Tu	20:30	☆☆☆	US 美國	Retail Sales	零售銷售	0.0%	-0.4%
15/6	(二)Tu	20:30	☆☆☆	US 美國	Producer Price Index	生產者物價指數	+0.6%	+0.4%
15/6	(二)Tu	21:15	☆☆☆	US 美國	Industrial Production	工業生產	+0.5%	+0.6%
15/6	(二)Tu	21:15	☆☆☆	US 美國	Production Utility	產能利用率	74.6	75.6
15/6	(二)Tu	22:00	☆☆☆	US 美國	Enterprise Inventory	企業庫存	+0.3%	-0.1%
15/6	(二)Tu	22:00	☆☆	EU 歐盟	NAHB	房屋市場指數	8.3	83
16/6	(三)WE	17:00	☆☆	EU 歐盟	Labor Cost	勞動成本	+3.0%	2.3%
16/6	(三)WE	19:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	-3.1%	-1.2%
16/6	(三)WE	20:30	☆☆☆	US 美國	Import Price Index	進口物價指數	+0.7%	+0.7%
16/6	(三)WE	20:30	☆☆☆	US 美國	New Home Starts	新屋動工	1569K	1650K
16/6	(三)WE	20:30	☆☆☆	US 美國	Construction Permit	建造許可	1733K	1730K
16/6	(三)WE	22:30	☆☆☆	US 美國	EIA Oil	原油庫存	-5241B	-6320B
16/6	(三)WE	26:00	☆☆☆☆☆	US 美國	Rate Decision	利率決議	0.25%	0.25%
17/6	(四)Th	17:00	☆☆	EU 歐盟	Consumer Price Index	消費者物價指數	+0.3%	+0.3%
17/6	(四)Th	20:30	☆☆☆	US 美國	Philadelphia Fed	費城聯儲指數	+31.5	+30.5
17/6	(四)Th	20:30	☆☆☆☆	US 美國	Initial Claims	初領救濟金人數	376K	367K
17/6	(四)Th	20:30	☆☆☆☆	US 美國	Continuous Claims	續領救濟金人數	3499K	3400K
17/6	(四)Th	22:00	☆☆☆	US 美國	Leading Indicator	領先指標	+1.6%	+1.1%
17/6	(四)Th	22:30	☆☆☆	US 美國	EIA Gas	EIA 天然氣	+98B	+90B
18/6	(五)Fr	20:30	☆☆	EU 歐盟	Trade Balance (Euro)	貿易平衡(歐元區)	+1789B	+195B
18/6	(五)Fr	/	☆	JA 日本	Rate Decision	利率決議	-0.10%	-0.10%

Market Comments**Market Response**

After the London G7 Summit and the Brussels NATO Summit included the main leaders of the European Union, and the new Atlantic Charter of the United States and Britain was released, the U.S. stock market Nasdaq and S&P hit new highs, and gold prices softened. Hong Kong stocks and Shanghai stock markets were soft this morning and generally fluctuated within a limited range. China also strongly opposed and criticized the G7 statement. In the Taishan nuclear power plant incident, Framatome requested technical support from the United States in accordance with the mechanism. There is no problem for the time being, but development should be paid attention to. The B3W plan of the Group7 countries is still in the discussion stage, and the funding has not yet been compromised. But if the United States acts alone, the funding will be enough to compete with the One Belt One Road, only to see what other countries do. The biggest worry lies in the source of the virus. How to set up a new mechanism to prevent similar incidents from recurring will cause great differences between China and the United States. Although the G7 countries did not discuss whether to sanction the Beijing Winter Olympics as disclosed beforehand, Blinken has contacted many countries. It seems that it is not just as simple as sanctions against sponsors. There may be larger operations, which must be paid attention to. In short, Sino-US relations will be more severe than before and will deteriorate during Biden's four-year tenure. It just depends on how far it has changed. The most important thing for the rest of the week is the FOMC meeting of the Fed. Although it is said that interest rates will not be raised for the time being, the interest rate report is still a 5-star announcement, which is as important as the US-Russia Summit.

Although the Parabolic SAR used to be accurate and sometimes inaccurate, this wave has already said that there is no need to look at anything, just looking at the Parabolic SAR is enough. As a result, during the ups and downs, the Parabolic SAR also appeared thrilling. On Friday, it was just US\$0.9 away from the block, but today is the 9th day of continuous decline. The falling wave was obviously shaped by the Parabolic SAR signal, that is, the market looked at 1844, and the dense area topped at 1800. Resistance is at 1878 and 1902; support is at 1844 and 1800.

Daily Resistance 是日阻力位 : 1878 – 1902 Daily Support 是日支持位 : 1844 - 1800