

The Bullion Express

黃金快訊

訊滙金融集團有限公司印製
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市場動態

鷹派路線

聯儲局路線被視為轉向鷹派路線，大部份委員都預測加息會提早到來，2023 年最少加息兩次，而預期的短暫式通漲，則會維持較長時間。買債規模雖然維持不變，但應該提早討論何時收水。先前說這是鮑威爾任內最重要的一次會議，如今看來也是頗有理由的。因為他表態預告了將要採取的行動，但暫時仍按兵不動。示意變化隨時會開始，昨晚不討論何時收水，但自今天開始隨時有機會召開別會議討論。是轉向鷹派的第 1 步，現時未算激進；但第 2 及第 3 步如何，請拭目以待！美匯在複式子母形雙底開始反彈，歐羅應聲下跌，黃金也在跌。道瓊斯在公布前偏軟不足 100 點，公布後收市跌 265 點。市場反應屬適中，沒有過火、沒有懼慌，都是在審慎氣氛中迎接鷹派路線。此外變種病毒確實引起新一波反彈，但死亡率大幅下降，各國都準好與病毒共存一段長時期，即一面開關一面對付病毒，就如 50-70 年代的霍亂、天花及鼠疫也共存了多時。俄羅斯及美國也恢互派大使，下一步發展是看布林肯可聯絡到多少個國家抵制北京冬奧，是不會哪麼快成事的，不過也可視作中美關係的一指標，比貿易談判更重要。

此浪金價由 1902 開始下跌，昨晚跌至 1803 已近百點，即到了昨天所說的支持位，也是應該反彈及整固的時了。拋物線今天是在第 11 天，開始拉闊，這也是下跌 5 浪第 3 浪，若論 A,B,C 浪則是在走 C 浪。現時是如火如荼，急跌後在反彈，每日做一單，好過去打工！每日做對沖，好過等財爺派錢！按黃金比率計算反彈可以彈至 1846。阻力是在 1846 及 1860；支持位 1803 及 1776。

Daily Trading : 每日一單 :	BUY at sight 現水位入貨 1822.00	Profit At 獲利 1837.00	Stop Loss 止蝕 1817.00	Previous Day 上日利潤 + 1 5 Accumulated Annual Profit 本年累積利潤 + 2 2 5
Hedging: (Buy & sell simultaneously) 對沖單：(同時買入及沽出)	1822.00 1821.50	1837.00 1806.50	1817.00 1826.50	Previous Day 上日利潤 + 1 5 Accumulated Annual Profit 本年累積利潤 + 3 1 1
策略說明：每日一單乃基於贏 15 輸 5，又或贏 12 輸 4 的比例去克服飄忽之市場而取得利潤。凡按此入市需要以限價單進行，切忌中途變卦見 2.3 元便吃但輸則輸足 4.5 元。本策略乃一個贏多輸少之策略，執行時切忌變為輸多贏少之方式去運作；否則無法達至上述利潤，不如另覓他法。				
風險聲明：價位可升可跌，市場瞬息萬變，投資需量力而為，本刊意見只供參考，投資者需自行作最後決定。				

БУЛЬИОН ЭКСПРЕСС

2021 年 6 月 17 日(星期四)

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Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)								
每日一單 Daily Trading			對沖單 Hedging					
年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit
2021	+US\$210	HK163,800	2012	+US\$111.90	HK 87,282	2021	+US\$301	HK234,780
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US\$455.5	HK355,290
2018	+US\$242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US\$239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740	2005	+US\$298.50	HK 232,830	2014	+US\$233	HK 181,740
2013	+US\$189.60	HK 147,888				2013	+US\$410	HK 319,800

2021年5月

港金息

Interest of HK Tael Gold

2021年6月

1	(六)	/	11	(二)	0	21	(五)	0	1	(二)	0	11	(五)		21	(一)	
2	(日)	/	12	(三)	0	22	(六)	/	2	(三)	0	12	(六)	/	22	(二)	
3	(一)	0	13	(四)	0	23	(日)	/	3	(四)	0	13	(日)	/	23	(三)	
4	(二)	0	14	(五)	0	24	(一)	0	4	(五)	0	14	(一)	0	24	(四)	
5	(三)	0	15	(六)	/	25	(二)	0	5	(六)	/	15	(二)	0	25	(五)	
6	(四)	0	16	(日)	/	26	(三)	0	6	(日)	/	16	(三)		26	(六)	/
7	(五)	0	17	(一)	0	27	(四)	0	7	(一)	0	17	(四)		27	(日)	/
8	(六)	/	18	(二)	0	28	(五)	0	8	(二)	0	18	(五)		28	(一)	
9	(日)	/	19	(三)	0	29	(六)	/	9	(三)	0	19	(六)	/	29	(二)	
10	(一)	0	20	(四)	0	30	(日)	/	10	(四)	0	20	(日)	/	30	(三)	
						31	(一)	0									

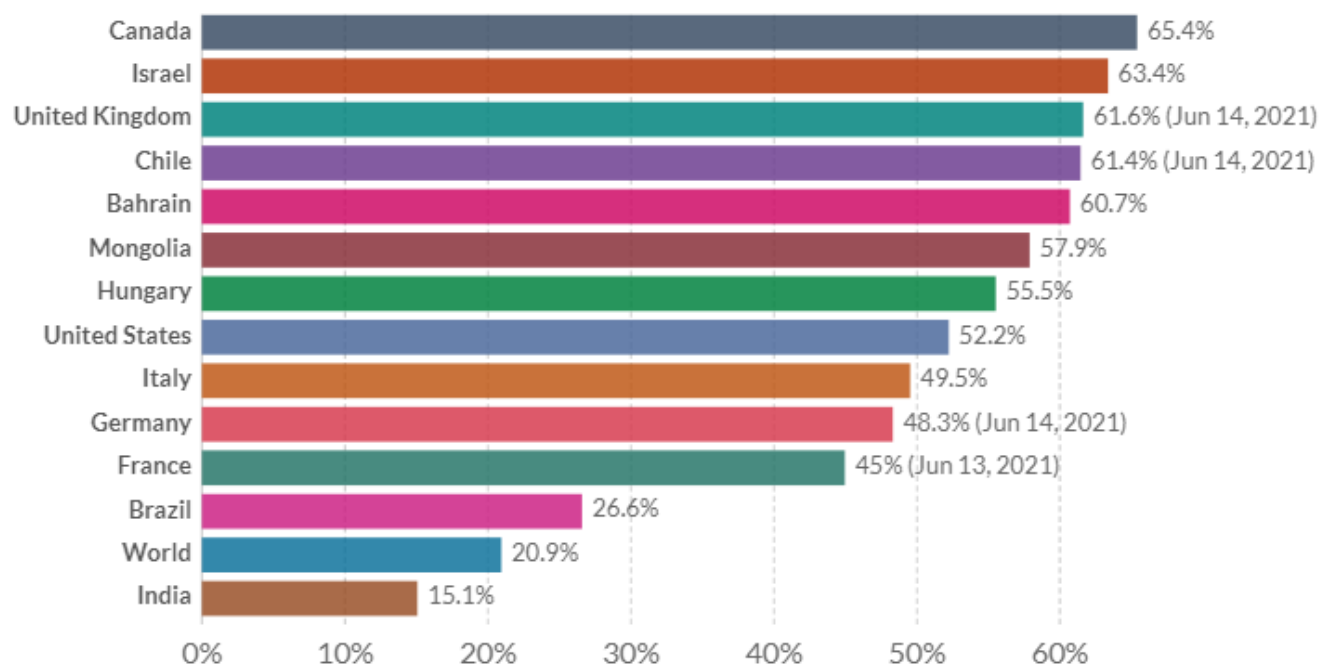
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦金 Local London Gold	1858.50-9.30	1859.00-9.80	1863.00-3.80	1803.30-3.80	1811.10-1.90
	上午定盤 AM Fixing	1863.85	下午定盤 PM Fixing	1865.10	
	買入利息 Buying Interest	-78.48 (-2%)	賣出利息 Selling Interest	-39.24 (-1%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
港金 HK Tael Gold	17228-17236	17233-17241	17270-17278	16716-16721	16789-16797
	買入息口 Interest	0	倉租 Rent charge	20.00	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦銀 Silver	27.63-27.69	27.63-27.69	27.81-27.85	26.59-26.63	26.95-27.01
	定盤 Fixing	27.625			
	買入利息 Buying Interest	-65.7 (-4.5%)	賣出利息 Selling Interest	21.9 (1.5%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
人民幣公斤條 Gold in Kilogram & CNY	382.76-2.96	382.91-3.11	383.17-3.32	373.51-3.66	374.93-5.13
	買入利息 Buying Interest	-20.83 (-2%)	賣出利息 Selling Interest	-10.41 (-1%)	

Share of people who received at least one dose of COVID-19 vaccine, Jun 15, 2021

Our World in Data

Share of the total population that received at least one vaccine dose. This may not equal the share that are fully vaccinated if the vaccine requires two doses.

+ Add country



Source: Official data collated by Our World in Data - Last updated 16 June, 17:20 (London time)
OurWorldInData.org/coronavirus • CC BY

▶ Dec 2, 2020 ○ Jun 15, 2021

<https://ourworldindata.org/covid-vaccinations>

疫苗注射率，加拿大、以色列及英國位列前三名。

重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
17/6	(四)Th	17:00	☆☆	EU 歐盟	Consumer Price Index	消費者物價指數	+0.3%	+0.3%
17/6	(四)Th	20:30	☆☆☆	US 美國	Philadelphia Fed	費城聯儲指數	+31.5	+30.5
17/6	(四)Th	20:30	☆☆☆☆	US 美國	Initial Claims	初領救濟金人數	376K	367K
17/6	(四)Th	20:30	☆☆☆☆	US 美國	Continuous Claims	續領救濟金人數	3499K	3400K
17/6	(四)Th	22:00	☆☆☆	US 美國	Leading Indicator	領先指標	+1.6%	+1.1%
17/6	(四)Th	22:30	☆☆☆	US 美國	EIA Gas	EIA 天然氣	+98B	+90B

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North East West South is NEWS 東南西北謂之NEWS(新聞)

美國總統拜登與俄羅斯總統普京在瑞士日內瓦的峰會結束，雙方發表聯合聲明，指兩國領導人的會面，證明即使是在兩國關係緊張之時，仍然能夠在確保戰略領域的可預測性、降低武裝衝突風險和核戰爭威脅的共同目標上，取得進展。兩國同意恢復互派大使。

At the end of the summit between US President Biden and Russian President Putin in Geneva, Switzerland, the two sides issued a joint statement, referring to the meeting between the leaders of the two countries, proving that even when the relationship between the two countries is tense, they can still ensure the predictability of the strategic field. Progress has been made on the common goal of reducing the risk of armed conflict and the threat of nuclear war. The two countries agreed to resume sending ambassadors to each other.

拜登認為，中國正嘗試塑造在疫情中是負責任國家的形象，但質疑北京是否真的正在試圖了解疫情的源頭，又說會聯同其他國家建立預防機制，以及早發現新的大流行，並促進更快的反應。

Biden believes that China is trying to shape the image of a responsible country in the epidemic, but questioned whether Beijing is really trying to understand the source of the epidemic. He also said that it will work with other countries to establish a preventive mechanism and detect new pandemics early. And promote a faster response.

歐盟外交與安全政策高級代表博雷利形容，歐盟與俄羅斯的關係正處於最低水平，很快改善的可能性是遙不可及，擔心只會越來越差。

The European Union's high representative for foreign and security policy Borelli described that the relationship between the European Union and Russia is at its lowest level, and the possibility of rapid improvement is out of reach. He is worried that it will only get worse.

泰國總理巴育說，為了盡快恢復經濟與旅遊業，泰國將在 120 天內向遊客全面開放

Thai Prime Minister Prayut said that in order to restore the economy and tourism as soon as possible, Thailand will be fully open to tourists within 120 days.

法國政府宣布，從星期日開始取消宵禁令，全國大部分地區亦會由星期四起，取消民眾在戶外佩戴口罩的要求。亦承認 4 種疫苗之有效性，包括輝瑞、莫德納、牛津及莊生。但不包括滅活性疫苗，因為在南美注射後仍有爆發。

The French government announced that the curfew will be lifted from Sunday, and most parts of the country will also cancel the requirement for people to wear masks outdoors from Thursday. It also recognizes the effectiveness of 4 vaccines, including Pfizer, Mordana, Oxford and Johnson. But does not include inactivated vaccines, because there was an outbreak after the innouclation in South America.

英國脫歐後，與歐盟的貿易糾紛升級，雙方發生「香腸戰爭」。由於北愛爾蘭執行歐盟的食品安全規則，過了本月底之後，英國香腸等冷凍肉類可能無法在北愛市場銷售。

After Brexit, trade disputes with the European Union escalated and the two sides broke out in a "sausage war." Due to Northern Ireland's implementation of EU food safety rules, frozen meats such as British sausages may not be sold in the Northern Ireland market after the end of this month.

神舟十二號載人飛船，在早上 9 時許在酒泉衛星發射中心，經由長征二號 F 遙十二運載火箭搭載升空。

The Shenzhou 12 manned spacecraft was launched at the Jiuquan Satellite Launch Center at 9 o'clock in the morning via the Long March 2 F Yao 12 carrier rocket.

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法國電力集團證實，台山核電站稀有氣體濃度增加，目前懷疑是燃料棒出問題。中方初期指西方媒體造謠及炒作，後由國家核安全局派團南下視察，公布台山核電廠一號機組，有大約 5 條燃料棒包殼破損，佔總數 6 萬條燃料棒，少於 0.01%，認為屬常見現象，亦不存在洩漏問題。法國技術員要求停機檢查，但如今是夏季是用電高峰期，估計最快也要 7 月 1 日共產黨 100 周年黨慶後再說，因為幅射如今仍在安全範圍內。

Électricité de France confirmed that the concentration of rare gases at the Toishan Nuclear Power Plant has increased, and it is currently suspected that there is a problem with the fuel rods. The Chinese initially accused the Western media of spreading rumors and hype. Later, the National Nuclear Safety Administration sent a mission southward to inspect and announced that there were about 5 fuel rod cladding damaged in Toishan Nuclear Power Plant Unit 1, accounting for 60,000 fuel rods, less than 0.01%. , which is considered to be a common phenomenon, and there is no leakage problem. French technicians requested to stop for inspections, but now it is the peak period of electricity consumption in summer. It is estimated it will be treated after the 100th anniversary of the Communist Party will be celebrated on July 1 because the radiation is still within a safe range.

台灣指中國空軍在西南方進入台灣防空識別區，共有 28 架戰機是歷來最大規模。

Taiwan refers to the Chinese Air Force's entry into the Taiwan Air Defense Identification Zone in the southwest. A total of 28 fighters are the largest in history.

中國廣播網軍事頻道 6 月 8 日報道了中國火箭軍在最近的夜間演練中試射了射程達 4 千公里的東風-26 彈道導彈。中方稱為「航母殺手」的導彈在於向外部勢力發出警告。

The Military Channel of China Broadcasting Network reported on June 8 that the Chinese Rocket Force had tested the Dongfeng-26 ballistic missile with a range of 4,000 kilometers in a recent night exercise. The missile that China calls "aircraft carrier killer" is to warn external forces.

聯儲局會結束為期兩天的利率政策會議，過半委員預測 2023 年底前可能會升息 2 次。基準利率 0% 至 0.25% 區間不變，並且維持每月 1,200 億美元的債券購買步伐。18 位官員中有 13 位認為 2023 年至少升息一次。2021 年 PCE 通膨預期從 2.4% 上調至 3.4%，2021 年核心 PCE 預期從 2.2% 上調至 3%，2022 年 PCE 通膨預期從 2% 上調至 2.1%。今年的 GDP 預期從之前的 6.5% 上調至 7%。失業率預測維持在 4.5% 不變。經濟活動和就業指標有所增強，受疫情不利影響最嚴重的產業仍然疲軟，但已有所改善。

The Fed will end the two-day interest rate policy meeting, and more than half of the members predict that interest rates may be raised twice before the end of 2023. The benchmark interest rate remains unchanged from 0% to 0.25%, and the monthly bond purchase pace is maintained at USD 120 billion. 13 of the 18 officials believe that interest rates will be raised at least once in 2023. In 2021, the PCE inflation forecast is raised from 2.4% to 3.4%, the core PCE forecast in 2021 is raised from 2.2% to 3%, and the PCE inflation forecast in 2022 is raised from 2% to 2.1%. This year's GDP forecast is revised up to 7% from the previous 6.5%. The unemployment rate forecast remains unchanged at 4.5%. Indicators of economic activity and employment have increased, and the industries most adversely affected by the epidemic are still weak, but have improved.

聯儲會的鷹派轉變促使高盛集團和德意志銀行放棄了有關歐元兌美元將上漲的觀點。歐元兌美元周三一度下跌 1.1%，至 1.1994 美元，創 2020 年 4 月以來最大跌幅。

The Fed's hawkish shift prompted Goldman Sachs and Deutsche Bank to abandon the view that the euro will rise against the dollar. The euro fell 1.1% against the US dollar on Wednesday to 1.1994 US dollars, the largest decline since April 2020.

恒指：28,437.80 +1.96
Hang Seng Index (10:00am)

上證綜指：3,524.53 +5.23
Shanghai Composite (10:00am)

道指：34,033.67 -265.66
Dow Jones (Closing)

Market Comments

Hawish Direction

The Fed's route is considered to be a hawkish route. Most committee members predict that interest rate hikes will come early, with at least two interest rate hikes in 2023, and the expected short-term inflation will last for a longer period of time. Although the scale of bond purchases remains unchanged, they should discuss the time of tapering (收水) in advance. Previously, it was said that this was the most important meeting in Powell's tenure, now it seems to be quite reasonable. Because he foretells the action to be taken, but for the time being he is standing still. It indicates that the change will start at any time. Last night, they did not discuss time of tapering, but they have the right to hold another meeting to discuss with effective from today. It is the first step towards hawkish, which is not radical (激進) at the moment; but how about the second and third steps, please wait and see! The US dollar rebounded in the *Complexed Double Bottom* (Mother & Son Double Bottom) the euro fell in response, and the gold fell also. Dow Jones was weakened around 100 points before the announcement, and closed down 265 points lower after the announcement. The market's response was moderate, and there was no overdoing, no panic, and they all embraced the hawkish line amidst prudence. In addition, the mutant virus did cause a new wave of rebound, but the mortality rate dropped sharply. All countries are ready to coexist with the virus for a long period of time, that is, switch on and off the virus while facing the virus, just like cholera, smallpox and plague in the 1950s to 1970s. Russia and the United States have also resumed sending ambassadors to each other. The next step is to see how many countries Blinken can contact to boycott the Beijing Winter Olympics, but it will not happen soon. Anyway, it's a pointer to Sino-US relation, much more important than Trade Talks.

This wave of gold prices began to fall from 1902 to 1803 of last night and nearly a hundred dollars. The support level mentioned yesterday is reached, it is time to rebound and consolidate. The Parabolic SAR is on the 11th day downtrend today, and it starts to stretch. This is also the third wave of the 5 downward waves. In the A, B, C waves are on the C wave. It's in full swing now, and it rebounds after a sharp drop. According to the Fibonacci Series, the rebound can bounce to 1846. Resistance is at 1846 and 1860; support is at 1803 and 1776.

Daily Resistance 是日阻力位 : 1846 – 1860 Daily Support 是日支持位 : 1803 - 1776