

The Bullion Express

黃金快訊

訊滙金融集團有限公司印製

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市場動態

奧運與解封

英國今日解封，但因為衛生大臣賈維德有輕微感染現象，所以一眾高官都需要自我隔離，但解封然繼續進行。而延遲了一年的東京奧運將於本周五舉行，開幕儀式場館原本可容納 68,000 人，如今只容許數百人出席。這與歐洲盃每場都爆滿有很大差異，香港的食肆限聚令也在上周開始由 4 人改為 12 人；這顯示出亞洲與歐洲的觀念有極大差異。英國與病毒共存的模式有西班牙、法國及荷蘭仿效，亞洲的新加坡也採用。中國則決定用復必泰作第 3 針之加強劑，注射疫苗人數在上月已超過 10 億人，預料注射加強劑後將很快開關。但仍有隱憂就是病毒塑源及北京冬奧之制裁，這將是下月或以後的事。這數周的焦點將是如何解封，各地的時間表都將十分受重視。持續了一年半的新冠現正進入解封新紀元。報復性消費將是重點，不過碰巧美股可能出現短暫回調，而黃金又因中美關係緊張而堅挺。情況錯綜複雜，金價仍因強消費能力而在 1800 反覆上落一段時間，再定去向。

金價出現黃包車形態，但不太標準，是變了形的，即雖然有機會回調，但力度不會太大。再觀看日本雲層圖，金價正在跌出上升雲之外，即下面暫時沒有強力支持位，而本月底，上升紅色雲層正在轉為下跌綠色雲，有可能回調，但若是如今調整了的話到時可能反跌為升的。W型正在打造後抽，支持位在 1791，阻力位是黃包車頂部 1834。每日做一單，好過去打工！每日做對沖，好過等財爺派錢！阻力位是在 1834 及 1864；支持位 1780 及 1791。

Daily Trading : 每日一單：	SELL at sight 現水位沽 貨 1814.00	Profit At 獲利 1799.00	Stop Loss 止蝕 1819.00	Previous Day 上日利潤 - 5 Accumulated Annual Profit 本年累積利潤 + 2 3 3
Hedging: (Buy & sell simultaneously) 對 沖 單：(同時買入及沽出)	1814.50 1814.00	1829.50 1799.00	1809.50 1819.00	Previous Day 上日利潤 + 1 0 Accumulated Annual Profit 本年累積利潤 + 3 6 9
策略說明： 每日一單乃基於贏 15 輸 5，又或贏 12 輸 4 的比例去克服飄忽之市場而取得利潤。凡按此入市需要以限價單進行，切忌中途變卦見 2,3 元便吃但輸則輸足 4.5 元。本策略乃一個贏多輸少之策略，執行時切忌變為輸多贏少之方式去運作；否則無法達至上述利潤，不如另覓他法。				
風險聲明： 價位可升可跌，市場瞬息萬變，投資需量力而為，本刊意見只供參考，投資者需自行作最後決定。				

БУЛЬИОН ЭКСПРЕСС

2021 年 7 月 19 日(星期一)

Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)								
每日單 Daily Trading			對沖單 Hedging					
年份Year	價位Price tag	利潤 Profit	年份Year	價位Price tag	利潤 Profit	年份Year	價位Price tag	利潤 Profit
2021	+ US\$233	HK181470	2012	+US\$111.90	HK 87,282	2021	+US\$369	HK287,820
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US455.5	HK355,290
2018	+US242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740	2005	+US\$298.50	HK 232,830	2014	+US\$233	HK 181,740
2013	+US\$189.60	HK 147,888				2013	+US\$410	HK 319,800

2021年6月

港金息口

Interest of HK Tael Gold

2021年7月

1	(二)	0	11	(五)		21	(一)	0	1	(四)	／	11	(日)	／	21	(三)	
2	(三)	0	12	(六)	／	22	(二)	0	2	(五)	0	12	(一)	0	22	(四)	
3	(四)	0	13	(日)	／	23	(三)	0	3	(六)	／	13	(二)	0	23	(五)	
4	(五)	0	14	(一)	0	24	(四)	0	4	(日)	／	14	(三)	0	24	(六)	／
5	(六)	／	15	(二)	0	25	(五)	0	5	(一)	0	15	(四)	0	25	(日)	／
6	(日)	／	16	(三)	0	26	(六)	／	6	(二)	0	16	(五)	0	26	(一)	
7	(一)	0	17	(四)	0	27	(日)	／	7	(三)	0	17	(六)	／	27	(二)	
8	(二)	0	18	(五)	0	28	(一)	0	8	(四)	0	18	(日)	／	28	(三)	
9	(三)	0	19	(六)	／	29	(二)	0	9	(五)	0	19	(一)		29	(四)	
10	(四)	0	20	(日)	／	30	(三)	0	10	(六)	／	20	(二)		30	(五)	
															31	(六)	／

		12-07-2021	13-07-2021	14-07-2021	15-07-2021	16-07-2021
		星期一	星期二	星期三	星期四	星期五
倫敦金 LLG	開市	1807.50-8.50	1806.00-6.80	1807.50-8.30	1827.00-7.80	1829.40-0.20
	最高	1810.60-1.10	1816.90-7.40	1829.70-0.20	1833.90-4.40	1831.90-2.40
	最低	1791.50-2.00	1798.50-9.00	1804.40-4.90	1820.20-0.70	1808.50-9.00
	收市	1805.80-6.60	1807.40-8.20	1827.10-7.90	1829.10-9.90	1810.50-1.00
	利率	-2%/-1%	-2%/-1%	-2%/-1%	-2%/-1%	-2%/-1%
	上午定盤	1803.40	1802.95	1807.85	181305.00	1832.00
港金 HKG	下午定盤	1806.00	1792.40	1813.85	1823.20	1823.75
	開市	16756-16766	16742-16750	16756-16764	16937-16945	16959-16967
	最高	16785-16790	16843-16848	16961-16966	17000-17005	16983-16988
	最低	16607-16612	16673-16678	16727-16732	16873-16878	16765-16770
	收市	16740-16748	16755-16763	16938-16946	16956-16964	16784-16789
	買入息口	0	0	0	0	0
倫敦銀 LLS	開市	26.07-26.14	26.18-26.24	25.96-26.02	26.22-26.28	26.31-26.37
	最高	26.27-26.31	26.33-26.37	26.45-26.49	26.38-26.42	26.43-26.47
	最低	25.85-25.89	25.92-25.96	25.92-25.96	26.14-26.18	25.59-25.63
	收市	26.17-26.23	25.96-26.02	26.22-26.28	26.31-26.37	25.62-25.66
	利率	-4.5%/1.5%	-4.5%/1.5%	-4.5%/1.5%	-4.5%/1.5%	-4.5%/1.5%
	定盤	26.01	25.93	26.11	26.17	26.21
人民幣公斤條 LKG	開市	376.58-68.30	376.03-62.30	376.51-67.10	379.42-96.20	380.07-02.70
	最高	377.23-73.80	377.89-80.40	379.55-97.00	380.78-09.30	380.70-08.50
	最低	373.21-33.60	374.74-48.90	376.03-61.80	378.09-82.40	376.78-69.30
	收市	376.01-62.10	376.51-67.10	379.35-95.50	379.95-01.50	376.91-70.60

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Joint Naval Drill

四國聯合海上軍演

Announced by *Joint Staff Office* (とうごうばくりょうかんぶ) of Japan, in simplified Chinese as subtitles.

日本統合幕僚監部罕見以中文簡體字作字幕發表軍演視頻。 <https://twitter.com/jointstaffpa>

NB : Simplified Chinese characters are used in mainland China only, while HK, Macao and Taiwan are using traditional Chinese characters.



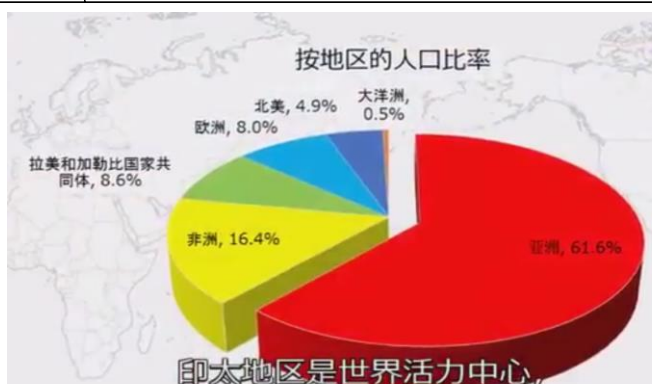
In late May, a Strike Group with Queen Elizabeth Aircraft Carrier of the UK as flag ship bounded for Indo-Pacific area

(Photo supplied by British Navy)

Indo-Pacific is the Vitality of the World.

According to Population, the ratio is

Asia	61.6%
Africa	16.4%
Latin America	8.6%
Europe	8.0%
North America	4.9%
Oceania	0.5%



There was a joint exercise of Japan, UK, US and Netherlands against pirates.

(Photo supplied by British Defense Dept)



Our Country sincerely welcome such a deployment which shown the intention of the UK of taking part in Indo-Pacific Area.



North East West South is NEWS 東南西北謂之NEWS(新聞)

英國衛生大臣賈維德的新冠檢測呈陽性，症狀「非常輕微」。他宣佈這一消息之際，英格蘭正準備於周一取消戴口罩、群體活動等針對新冠疫情的大部分限制性措施。首相約翰遜和財政大臣蘇納克將實施自我隔離。

British Health Secretary Sajid Javid tested positive for the new crown, with "very mild" symptoms. He announced the news as England was preparing to cancel most restrictive measures against the new crown epidemic, such as wearing masks and group activities, on Monday. British Prime Minister Johnson and Chancellor of the Exchequer Sunak will implement self-isolation.

正在契克斯鄉村官邸自我隔離的約翰遜，發表視像講話，承認曾經考慮參與先導計劃，但他認為更重要的是，所有人都遵守相同規則，他會自我隔離到今個月 26 號。

Johnson, who was in self-isolation at the Chequers Country Mansion, gave a video speech and admitted that he had considered participating in the pilot project, but he believes that it is more important that everyone abides by the same rules and he will self-isolate until the 26th of this month.

西歐水災增至近 190 人死亡，其中德國至少有 157 人喪生，總理默克爾到國內其中一個重災區
Floods in Western Europe increased to nearly 190 deaths, including at least 157 deaths in Germany. Chancellor Merkel went to one of the hardest-hit areas in the country

日本防衛大臣岸信夫和英國國防大臣華禮仕正展開協調，預計伊利沙伯女王號將會停靠神奈川縣的美國海軍橫須賀基地，戰鬥群其他艦隻可能分散停靠在海上自衛隊的橫須賀基地、京都府舞鶴基地、廣島縣吳基地及長崎縣的美國海軍佐世保基地。

The Japanese Defense Minister Nobuo Kishi and the British Defense Minister Wallace are currently coordinating. It is expected that the Queen Elizabeth will dock at the US Navy Yokosuka Base in Kanagawa Prefecture, and other ships of the battle group may be scattered and docked at the Japan Maritime Self-Defense Force's Yokosuka Base and Kyoto Prefecture Maizuru Base, Kure Base in Hiroshima Prefecture, and Sasebo Base of the U.S. Navy in Nagasaki Prefecture.

美國《華盛頓郵報》、英國《衛報》等十多間傳媒報道，以色列網絡情報公司所開發的「飛馬」黑客軟件程式，被用作監控記者、律師與維權人士，部分監控行動可能是部分國家的政府授權。

More than a dozen media outlets including the Washington Post and the Guardian reported that the "Pegasus" hacking software program developed by an Israeli cyber intelligence company was used to monitor journalists, lawyers, and human rights defenders. Some of the surveillance operations may be part of the National government authorization.

埃及總統塞西會見到訪的國務委員兼外長王毅。塞西表示，埃方毫不動搖地奉行一個中國政策。
Egyptian President Hüsayn Sisi will meet with visiting State Councilor and Foreign Minister Wang Yi. Sisi said that Egypt will unswervingly pursue the one-China policy.

本刊自 2015 開始被翻譯成俄羅斯文在歐洲同步發行 This bulletin is being translated into Russian since

石油輸出國組織及其盟友克服了威脅到其原油市場掌控權的內部分裂，達成向復甦的全球經濟注入更多石油的協議。布倫特原油期貨下跌 1.3% 至每桶 72.62 美元，8 月交割的西德克薩斯中質油下跌 1.3% 至每桶 70.88 美元。

The Organization of the Petroleum Exporting Countries (OPEC) and its allies overcame the internal division that threatened its control of the crude oil market and reached an agreement to inject more oil into the recovering global economy. Brent crude oil futures fell 1.3% to US\$72.62 per barrel, and West Texas Intermediate for delivery in August fell 1.3% to US\$70.88 per barrel.

澳大利亞聯邦銀行的 Gareth Aird 稱，由於雪梨封鎖時間延長，央行很有可能在 8 月會議上表示不會在 9 月縮減債券購買規模。

The Commonwealth Bank of Australia's Gareth Aird said that due to the extension of the Sydney blockade, the central bank is likely to say at its August meeting that it will not reduce the scale of bond purchases in September.

美國財政部長珍妮特·耶倫對去年與中國的貿易協議表示懷疑，這是拜登政府首次明確表態，詳細說明了其對全球兩大經濟體之間協議的未來是如何思考的。「我個人的觀點是，對中國徵收關稅的方式並非非常經過深思熟慮的，」她在接受《紐約時報》採訪時表示。「關稅是對消費者徵稅。在我看來，我們的作為在某些情況下傷害了美國消費者，而上屆政府談判中國商務部發言人高峰上週在北京稱，中美第一階段協議有利於兩國和全世界。但即使在耶倫發表上述言論之前，中國也有人對該項協議的未來持悲觀態度。達成的協議類型，在許多方面並未真正解決我們與中國之間的根本問題。」

US Treasury Secretary Janet Yellen expressed doubts about last year's trade agreement with China. This is the first time that the Biden administration has clearly stated its position, explaining in detail how it is thinking about the future of the agreement between the world's two largest economies. "My personal view is that the way to impose tariffs on China is not very well thought out," she said in an interview with The New York Times. "Tariffs are a tax on consumers. In my opinion, our actions have harmed American consumers in some cases, and the previous government negotiated with China's Ministry of Commerce spokesperson Gao Feng in Beijing last week. The agreement is beneficial to the two countries and the world. But even before Yellen made the above remarks, some people in China were pessimistic about the future of the agreement. The type of agreement reached in many ways did not really solve the problem."

摩根士丹利新興市場負責人兼首席全球策略師 Ruchir Sharma 稱，中國對科技行業的監管整頓以及美國消費者的儲蓄可能超過開支，是全球經濟復甦面臨的兩大風險。

Ruchir Sharma, head of emerging markets and chief global strategist at Morgan Stanley, said that China's regulatory rectification of the technology industry and the potential for savings of American consumers to exceed expenditures are the two major risks facing the global economic recovery.

歐洲央行週四 將公布 7 月利率決議，市場預期，歐洲央行將繼續維持 3 大利率不變、QE 購債計劃不變。

The European Central Bank will announce its July interest rate resolution on Thursday. The market expects that the European Central Bank will continue to maintain the three major interest rates unchanged and the QE bond purchase plan will remain unchanged.

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東京奧運將於週五開幕，但日本東京都新增確診病例高達 1008 例，連續第五日新增確診超過千例。而東奧開幕舉辦場地預計可以容納 6.8 萬人現場觀賞開幕式，預計減至數百人參加。

The Tokyo Olympics will open on Friday (23rd July), but the number of newly confirmed cases in Tokyo is as high as 1,008, and more than 1,000 newly confirmed cases have been confirmed for the fifth consecutive day. The Olympics opening venue is expected to accommodate 68,000 people to watch the opening ceremony on-site, which is expected to be reduced to several hundred people.

美國拜登政府官員證實，出於國家安全考慮，延續了上任總統特朗普時期禁止對華出口高科技產品的政策，並與荷蘭政府取得聯繫，要求對方限制半導體製造商 ASML 生產的紫外線（EUV）光刻機落入中國手中，原因是這台機器極具戰略價值。

US Biden government officials confirmed that for national security considerations, they continued the policy of prohibiting the export of high-tech products to China during the last President Trump's period, and contacted the Dutch government to request the other party to restrict the ultraviolet (EUV) produced by semiconductor manufacturer ASML, so as to avoid the lithography machine fell into China's hands because of the strategic value of this machine.

恒指：27,421.40 -588.86
Hang Seng Index (10:00am)

上證綜指：3,515.23 -23.82
Shanghai Composite (10:00am)

道指：34,687.85 -299.17
Dow Jones (Closing)

本周重要數據

Weekly Important Indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
19/7	(一)Mo	20:30	☆☆☆	US 美國	Construction Production	建造產出額	+2.2%	+2.6%
19/7	(一)Mo	22:00	☆☆☆	US 美國	NAHB	NAHB 房屋指數	81	82
20/7	(二)Tu	20:30	☆☆☆	US 美國	New Home Starts	新屋動工	1572K	1590K
20/7	(二)Tu	20:30	☆☆☆	US 美國	Construction Permit	建造許可	1683K	1690K
21/7	(三)We	14:00	☆	UK 英國	PSNCR	公共開支	21.7B	22.5B
21/7	(三)We	19:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	+16.0%	+12.5%
21/7	(三)We	22:30	☆☆☆	US 美國	EIA Petroleum	EIA 原油庫存	-7896B	-5263B
22/7	(四)Th	19:45	☆☆	EU 歐盟	Rate Decision	央行議息	/	/
22/7	(四)Th	20:30	☆☆☆	US 美國	Chicago National Index	芝加哥全國指數	+0.29	+2.36
22/7	(四)Th	20:30	☆☆☆☆	US 美國	Initial Claims	初領失業救濟金	360K	320K
22/7	(四)Th	20:30	☆☆☆☆	US 美國	Continuous Claims	續領失業救濟金	3241K	3120K
22/7	(四)Th	22:00	☆☆☆	US 美國	Leading Indicator	領先指標	+1.3	+0.9
22/7	(四)Th	22:00	☆☆☆	US 美國	Existing Home Sales	成屋銷售	5800K	5950K
22/7	(四)Th	22:00	☆☆	EU 歐盟	Consumer Confidence	消費者信心	-2.1%	-2.5%
22/7	(四)Th	22:30	☆☆☆	US 美國	EIA 天然氣	EIA Gas	+50.2	+53.2
22/7	(四)Th	23:00	☆☆☆	US 美國	Kansas Fed Index	堪薩斯聯儲指數	+27	+25
23/7	(五)Fri	21:45	☆☆☆	US 美國	PMI (Comp)	採購理人(製造)	62.1	62.1
23/7	(五)Fri	21:45	☆☆☆	US 美國	PMI (Comp)	採購理人(綜合)	64.6	64.5

Market Comments**Unblocking & Olmypics**

The United Kingdom is going to lift the ban today, but due to the slight infection of Health Secretary Sajid Javid, all cabinet officials need to have self-isolation, but the unblocking will continue. The Tokyo Olympics, which has been delayed for a year, will be held this Friday. The opening ceremony venue originally could accommodate 68,000 people, but now only a few hundred people are allowed to attend. This is very different from Euro Soccer Match where every game was in full. Hong Kong's restaurant restriction order has also been changed from 4 to 12 people per table last week. This shows that there is a huge difference between the perceptions of Asia and Europe. The model of coexistence with virus of the UK has spread to Spain, France and the Netherlands. In Asia, Singapore also adopts it. China has decided to use BioNtech for third inoculation. The number of people who received the vaccine had already exceeded one billion last month. It is expected that after the injection, borderlines will be opened soon. However, there are still hidden worries about the source of the virus and the sanctions imposed by the Beijing Winter Olympics, which will happen next month or later. The focus of the next few weeks will on unblocking, and timetables will be much concerned. The Covid-19 that lasted for a year and a half is now entering a new era of unblocking. Retaliatory consumption will be the focus, but in short term, US stocks may experience a correction, while gold is strong due to tensions in Sino-US relations. The price of gold is still going up and down for a period of time due to strong consumption, and then decide where to go.

The gold price appears in the form of a rickshaw pattern, but it is not too standard and is deformed, that is, although there is a chance of pulling back, the magnitude will not be too great. For Ichimoku, the price of gold is falling outside the rising cloud, that is, there is no strong support below it. At the end of this month, the rising red cloud is turning into a falling green cloud. There may be a pullback of the W Shape, but if it is adjusted now, it may be rise later. Support level is at 1791, and the resistance level is at the top of the rickshaw at 1834. *Place one Trading Order per day as in this bulletin, it's better than going to work for your boss; place the hedging every day, better than waiting for the Treasury to dispatch money.* But we still need to observe with other indicators. Resistance levels are at 1834 and 1864; support levels are 1780 and 1791.