



The Bullion Express

黃金快訊

訊滙金融集團有限公司印製
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市場動態

解封第一步

英國走出了解封的第一步，又被認為是約翰遜的豪賭。去年疫症爆發初期，約翰遜誤信冷氣房軍師之建議，採用佛系抗疫政策，也被認為是一次豪賭。但兩者有頗大差異，去年是異議重重，多人向首相大人進諫，包括筆者在內，勸他回頭是岸，結果不足一星期他撤回了。今年卻是得到廣泛人民的支持，悶了一年半，人民紛紛要求解封。但仍有反對聲音，就是最親密盟友美國居然勸國民不要前往英國，因變種病毒肆虐。其實美國也採用了英國的紅、黃、綠交通燈政策，自行劃分哪些國家屬紅區或綠區，而無需與對方商量，以增加改變的靈活性及更符合民意的要求。英國這方式已潛默化被廣被採用，加拿大也開放給美國人了。不過先決條件是要先注射有效疫苗，如今連中國也採用復必泰之時，產量要求會大增的，也要一段時間才可以消化，但隨著某些地方高峰期已過，供應問題不會太大。台灣的高端疫苗已被通過了，將可緩和供應，不久將來，便可以天天見青天了。

金價的W型正在打造後抽，看來已完成了，昨晚美股因憂慮變種病毒擴散，最多曾大跌 900 點，後來又有統計說週末搭飛機人數是疫症以來最多的，期待復蘇收窄跌幅為 725 點。但金價跌出日本雲的上升雲，一如所料在 1800 反覆，在支持位 1791 前反彈。今天阻力位是黃包車頂部 1834。支持仍是 1791。中美貿易談判沒有那麼快進行的，短期內都是貼著 1800 齊頭上落。每日做一單，好過去打工！每日做對沖，好過等財爺派錢！阻力位是在 1834 及 1864；支持位 1780 及 1791。

Daily Trading : 每日一單：	BUY at sight 現水位入貨 1816.00	Profit At 獲利 1831.00	Stop Loss 止蝕 1811.00	Previous Day 上日利潤 +15 Accumulated Annual Profit 本年累積利潤 +248
Hedging: (Buy & sell simultaneously) 對沖單：(同時買入及沽出)	1816.00 1815.50	1831.00 1800.50	1811.00 1850.50	Previous Day 上日利潤 +10 Accumulated Annual Profit 本年累積利潤 +379

策略說明：每日一單乃基於贏 15 輸 5，又或贏 12 輸 4 的比例去克服飄忽之市場而取得利潤。凡按此入市需要以限價單進行，切忌中途變卦見 2.3 元便吃但輸則輸足 4.5 元。本策略乃一個贏多輸少之策略，執行時切忌變為輸多贏少之方式去運作；否則無法達至上述利潤，不如另覓他法。

風險聲明：價位可升可跌，市場瞬息萬變，投資需量力而為，本刊意見只供參考，投資者需自行作最後決定。

БУЛЬИОН ЭКСПРЕСС

2021 年 7 月 20 日(星期二)

Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)								
每日一單 Daily Trading			對沖單 Hedging					
年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit
2021	+US\$248	HK193440	2012	+US\$111.90	HK 87,282	2021	+US\$379	HK295,620
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US\$455.5	HK355,290
2018	+US\$242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US\$239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740	2005	+US\$298.50	HK 232,830	2014	+US\$233	HK 181,740
2013	+US\$189.60	HK 147,888				2013	+US\$410	HK 319,800

2021年6月

港金息

Interest of HK Tael Gold

2021年7月

1	(二)	0	11	(五)		21	(一)	0	1	(四)	/	11	(日)	/	21	(三)	
2	(三)	0	12	(六)	/	22	(二)	0	2	(五)	0	12	(一)	0	22	(四)	
3	(四)	0	13	(日)	/	23	(三)	0	3	(六)	/	13	(二)	0	23	(五)	
4	(五)	0	14	(一)	0	24	(四)	0	4	(日)	/	14	(三)	0	24	(六)	/
5	(六)	/	15	(二)	0	25	(五)	0	5	(一)	0	15	(四)	0	25	(日)	/
6	(日)	/	16	(三)	0	26	(六)	/	6	(二)	0	16	(五)	0	26	(一)	
7	(一)	0	17	(四)	0	27	(日)	/	7	(三)	0	17	(六)	/	27	(二)	
8	(二)	0	18	(五)	0	28	(一)	0	8	(四)	0	18	(日)	/	28	(三)	
9	(三)	0	19	(六)	/	29	(二)	0	9	(五)	0	19	(一)	0	29	(四)	
10	(四)	0	20	(日)	/	30	(三)	0	10	(六)	/	20	(二)		30	(五)	
															31	(六)	/

	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦金 Local London Gold	1810.50-1.00	1811.60-2.60	1817.20-7.70	1794.90-5.40	1812.20-3.00
	上午定盤 AM Fixing	1822.00	下午定盤 PM Fixing	1824.30	
	買入利息 Buying Interest	-78.53 (-2%)	賣出利息 Selling Interest	-39.26 (-1%)	
港金 HK Tael Gold	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
	16784-16789	16794-16804	16846-16851	16639-16644	16800-16808
	買入息口 Interest	0	倉租 Rent charge	20.00	
倫敦銀 Silver	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
	25.62-25.66	25.61-25.68	25.74-25.78	24.98-25.02	25.14-25.20
	定盤 Fixing	26.105			
	買入利息 Buying Interest	-61.28 (-4.5%)	賣出利息 Selling Interest	20.43 (1.5%)	
人民幣公斤 Gold in Kilogram & CNY	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
	376.91-7.06	377.42-7.67	378.85-9.00	374.72-4.87	378.38-8.58
	買入利息 Buying Interest	-21.02 (-2%)	賣出利息 Selling Interest	-10.51 (-1%)	

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Elephant Walk of F22

F22 大象行

in Andersen Air Force Base

安德遜空軍基地



美國空軍共有現役皇牌戰機 F22 共 180 架，扣除例行維修補養及訓練外，可調派的為 120 架，如今破天荒部署 25 架到關島。以往標準部署為 6-12 架，此為歷來在太平洋部署最多的 F22。上圖為在安德遜空軍基地緩步而行展示實力，稱為大象行。

The US Air Force has a total of 180 Ace Fighters F22 in active service. After deducting routine maintenance and training, 120 can be deployed. Now, 25 have been deployed to Guam for the first time. In the past, the standard department was 6-12 aircrafts. This time is the F22 that has been deployed the most in the Pacific Ocean. The picture above shows the demonstration of strength at Anderson Air Force Base, called the Elephant Walk.



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North East West South is NEWS 東南西北謂之 NEWS(新聞)

美、英及歐盟 40 多國公開指控中國黑客攻擊美國及英國等多國之網絡，攻擊範圍除政府機構亦包括矽谷局頭如微軟及谷歌等，全球 25 萬台電伺服器受攻擊。布林肯說，美國會對惡意網絡攻擊者的不負責任行為施加後果。總統拜登相信中國政府與俄羅斯政府一樣，只是保護黑客，甚至提供便利，不會自己從事網絡間諜活動。中國則稱指控並無實根據，旨在抹黑中國，中國也是受害人。

More than 40 countries including the United States, the United Kingdom, and the European Union have publicly accused Chinese hackers of attacking the networks of many countries including the US, UK and EU. The attack includes government department and Silicon Valley chiefs such as Microsoft and Google. Altogether 250,000 computer servers worldwide were attacked. Blinken said that the United States will impose consequences on the irresponsible behavior of malicious cyber attackers. Biden believes that the Chinese government, like the Russian government, only protects hackers and even provides conveniences, and will not engage in cyber espionage on its own. China claimed that the accusations were groundless and they are smearing China, and China was also the victim.

美國司法部表示，4 名中國公民被控在 2011 年至 2018 年期間，針對美國及其他國家的幾十間公司、大學與政府機構，進行黑客活動，盜竊知識產權。

The US Department of Justice stated that four Chinese citizens were accused of hacking and stealing intellectual property rights against dozens of companies, universities and government agencies in the US and other countries between 2011 and 2018.

亞馬遜創辦人貝索斯，預計在格林治時間星期二 01:00 (香港今晚 9 時) 將會與弟弟馬克及另外兩人，乘坐旗下太空探索公司「藍色起源」火箭與太空艙組合體，在德州前往太空。

Amazon founder Bezos is expected to travel with his younger brother Mark and two others at 01:00 GMT on Tuesday (9:00 pm tonight in Hong Kong) will take the rocket and space capsule combination of its space exploration company "Blue Origin" to bound for space from Texas.

英國新增 39950 宗新冠病毒確診個案，再多 19 人死亡。唐寧街首相府發言人表示，曾經接觸確診衛生大臣的首相約翰遜，對病毒檢測呈陰性，亦無出現任何病徵

There were 39,950 new confirmed cases of the Coronavirus in the UK, and 19 more people died. A spokesman for the Downing Street Prime Minister's Office said that Prime Minister Johnson, who had been in contact with the Minister of Health, had tested negative for the virus and showed no symptoms.

加拿大將於 8 月 9 日開始，讓完成接種疫苗的美國人入境作非必要旅遊

Canada will start on August 9th, allowing Americans who have completed vaccinations to enter for non-essential travel

洛杉磯恢復室內必須戴口罩的規定。雪梨收緊防疫封鎖措施。

Los Angeles restores the regulations on wearing masks indoors. Sydney tightened its anti-epidemic lockdown measures.

美國衛生官員警告說，由於英國新冠病例激增，美國人應避免前往英國。並發出發布「請勿前往」的警告。

The US government and health officials warned that Americans should avoid traveling to the UK due to the surge in new crown cases in the UK and issued a warning of "do not go".

為了加速控制疫情，泰國宣布第 1 針注射科興新冠的人士，在接種第 2 針改用阿斯利康疫苗，以加強對 Delta 變種病毒的保護，泰國是首個國家混合接種中國和西方國家開發的疫苗。印尼則在第 2 針改用莫德納。

In order to accelerate the control of Covid-19, Thai authorities aim at those who received first shot of Sinovac from China will change to take AstraZeneca in the second shot for protection of the Delta variant virus. Thailand will be the first country to mix Chinese and vaccines with in Western vaccine. Indonesia switched to Moderna in the second shot.

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歐洲多國因豪雨出現水患，唯獨荷蘭安然無恙，因為該國水道交錯，早已有良好導系統。但豪雨成因是與全球急劇暖化令天氣突變有關。

A lot of European countries have suffered floods due to heavy rains, but the Netherlands is the only one who is safe, because the country's waterways have a good navigation system. However, the cause of the torrential rain is related to the sudden change in the weather caused by the rapid global warming.

伊拉克首都巴格達東郊一個繁忙的市集發生爆炸，最少 35 人死亡，超過 60 人受傷，極端組織伊斯蘭國承認責任 An explosion in a busy market in the eastern suburbs of Baghdad, the Iraqi capital, killed at least 35 people and injured more than 60. The Islamic State, an extremist organization, admitted responsibility

外電引述消息人士表示，美國和德國將在未來幾天宣布達成協議，解決雙方在俄羅斯北溪二號天然氣管問題上的長期爭端。

Foreign news sources quoted sources as saying that the United States and Germany will announce an agreement in the next few days to resolve the long-term dispute between the two sides over Russia's Beixi No. 2 natural gas pipeline.

芝加哥期權交易所波動率指數(俗稱美股恐慌指數)升至 24 點上，觸及 5 月中以來最高水平。由於投資者擔心新冠變異毒株 delta 傳播對經濟前景的負面影響，股市下跌。

The CBOE Volatility Index (commonly known as the US Stock Fear Index) rose to 24 points, its highest level since mid-May. As investors worried about the negative impact of the spread of the new crown mutant virus strain delta on the economic outlook, the stock market fell.

美國財長耶倫表示，拜登政府認為中美第一階段貿易協議沒有解決兩國之間的問題，而對華關稅亦損害了美國消費者的利益。在北京，外交部發言人趙立堅回應時表示，中美經貿關係的本質是互利共贏，打貿易戰只會帶來雙輸

US Treasury Secretary Yellen said that the Biden administration believes that the first phase of the Sino-US trade agreement has not resolved the problems between the two countries, and tariffs on China have also harmed the interests of American consumers. In Beijing, the spokesperson of the Ministry of Foreign Affairs Zhao Lijian said in response that the essence of Sino-US economic and trade relations is mutual benefit and win-win results.

隨著新冠病毒 delta 變種的傳播刺激了對避險資產的需求，海外資金 6 月份的日本政府債券購買規模創出歷史第二高水平。外國投資者上個月淨購買了 4.06 萬億日圓（370 億美元）的日本國債，僅略低於 2018 年 12 月創下的 4.42 萬億日圓的紀錄。

As the spread of the delta variant of the Coronavirus has stimulated demand for safe-haven assets, the scale of Japanese government bond purchases by overseas funds in June hit the second highest level in history. Foreign investors purchased a net 4.06 trillion yen (\$37 billion) of Japanese government bonds last month, only slightly below the 4.42 trillion yen record set in December 2018.

紐約 8 月期油昨晚急挫 7.5% 收 66.42 美元，跌幅為去年 9 月以來最傷；布蘭特 9 月期油挫近 6.8% 收 68.62 美元，跌幅為四個月來最大

New York's August oil futures plummeted 7.5% to close at US\$66.42 last night, the worst decline since September last year; Brent's September oil futures fell nearly 6.8% to close at US\$68.62, the largest drop in four months.

恒指：27,428.25 -57.75
Hang Seng Index (10:00am)

上證綜指：3,512.36 -26.00
Shanghai Composite (10:00am)

道指：33,962.04 -725.81
Dow Jones (Closing)

重要數據 Important Indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
20/7	(二)Tu	20:30	☆☆☆	US 美國	New Home Starts	新屋動工	1572K	1590K
20/7	(二)Tu	20:30	☆☆☆	US 美國	Construction Permit	建造許可	1683K	1690K

Market Comments

First step of unblocking

The UK's first step of unlocking was again considered as a grand gamble of Boris Johnson. At the beginning of the outbreak of the epidemic last year, Johnson mistakenly believed in the advice of the *armchair strategies* (冷氣房軍師) and adopted *Herd Immunity* (佛系抗疫措施), which was also considered a grand gamble. But there is a big difference between these two. Last year, there were many objections. A lot of people admonished Mr Prime Minister, including the author of this bulletin, at length they persuaded him to turn back, he withdrew the policy in less than a week. This year, it has received widespread support from the people, and after a year and a half, people are urgently asked for unblocking. However, there are still oppositions, that is, the closest ally, the United States actually warned its citizens not to go to the United Kingdom because of the mutant virus is rampant. In fact, the United States has also adopted the British red, yellow, and green traffic light policy to determine which countries belong to the red zone or the green zone without having to discuss with the other party, in order to increase the flexibility of change and more in line with the requirements of public opinion. The British approach has been widely adopted implicitly, and Canada will also open to Americans. However, the prerequisite is to inject effective vaccines. Now, when even China adopts BioNtech, the production demand will increase greatly and it will take some time to digest. However, as the peak period in some places has passed, the supply problem will not be too big. Taiwan's *Medigen Vaccine* (高端疫苗) have been passed, and the supply will be eased. In the near future, sunny days will replace rainy days.

The gold-price W-shape completed the drawback. Last night, US stocks plunged by up to 900 points due to concerns about the spread of the variant virus. Later, there were statistics that the number of people flying on weekends was the most since the epidemic, and market look forward to the recovery. Thus narrowed decline to 725 points. However, the price of gold fell out of the rising cloud of Ichimoku, as expected, as said it goes up and down the 1800 and rebounded before the support level of 1791. The resistance level today is 1834 at the top of the rickshaw. Support is still 1791. The Sino-US trade talks would not proceed so quickly, and in the short term, price will shuttle up and down of 1800. *Place one Trading Order per day as in this bulletin, it's better than going to work for your boss; place the hedging every day, better than waiting for the Treasury to dispatch money.* But we still need to observe with other indicators. Resistance levels are at 1834 and 1864; support levels are 1780 and 1791.