



The Bullion Express

黃金快訊

訊滙金融集團有限公司印製

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市場動態

基建計劃

拜登的基建計劃終於被通過了，規模為 1 萬億，與最佳預計的 4 萬億有些很大距離。始終也被視作好消息，美匯則升回 92 關卡之上，美股也有人怕會大幅回調，且看如反應如何。這計劃必先通過，然後才會推出 B3W。後者雖然主力是要對抗中國的一帶一路，但除增加美國企業聲譽外，亦有頗多實際益處。如今是期待本月底的聯儲局年會才可知收水的去向。病毒塑源據說有突破性進展，且看如何？宜密切留意。

美匯金價未能升破 7 月 15 日前高位 1835，但如在 1800 之上始終稍為看好。因為拋物線已轉向。每日做一單，好過去打工！每日做對沖，好過等財爺派錢！阻力位是在 1835 及 1864；支持位 1791 及 1780。

Daily Trading : 每日一單：	BUY at sight 現水位入 貨 1810.00	Profit At 獲利 1825.00	Stop Loss 止蝕 1805.00	Previous Day 上日利潤 - 5 Accumulated Annual Profit 本年累積利潤 + 2 4 1
Hedging: (Buy & sell simultaneously) 對 沖 單：(同時買入及沽出)	1810.00 1809.50	1825.00 1794.50	1805.00 1814.50	Previous Day 上日利潤 + 1 0 Accumulated Annual Profit 本年累積利潤 + 3 5 9
The essence of Daily Trading must base upon profit \$15 to stop loss of \$5, some take profit at going for \$2 or \$3, but keep on stop loss of \$5. Thus is doomed to fail, but misled of following a strategy of doom to win. Ratio 15-5 must be kept, don't just follow other to lose and dare not follow to win.				
Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital; all suggestions are for reference only, final decision still lies upon investors.				

БУЛЬИОН ЭКСПРЕСС

2021 年 8 月 2 日(星期一)

Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)								
每日單 Daily Trading			對沖單 Hedging					
年份Year	價位Price tag	利潤 Profit	年份Year	價位Price tag	利潤 Profit	年份Year	價位Price tag	利潤 Profit
2021	+ US\$241	HK187,980	2012	+US\$111.90	HK 87,282	2021	+US\$359	HK280,020
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US455.5	HK355,290
2018	+US242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740	2005	+US\$298.50	HK 232,830	2014	+US\$233	HK 181,740
2013	+US\$189.60	HK 147,888				2013	+US\$410	HK 319,800

2021年7月

港金息口

Interest of HK Tael Gold

2021年8月

1	(四)	／	11	(日)	／	21	(三)	0	1	(日)	／	11	(三)		21	(六)	／
2	(五)	0	12	(一)	0	22	(四)	0	2	(一)		12	(四)		22	(日)	／
3	(六)	／	13	(二)	0	23	(五)	0	3	(二)		13	(五)		23	(一)	
4	(日)	／	14	(三)	0	24	(六)	／	4	(三)		14	(六)	／	24	(二)	
5	(一)	0	15	(四)	0	25	(日)	／	5	(四)		15	(日)	／	25	(三)	
6	(二)	0	16	(五)	0	26	(一)	0	6	(五)		16	(一)		26	(四)	
7	(三)	0	17	(六)	／	27	(二)	0	7	(六)	／	17	(二)		27	(五)	
8	(四)	0	18	(日)	／	28	(三)	0	8	(日)	／	18	(三)		28	(六)	／
9	(五)	0	19	(一)	0	29	(四)	0	9	(一)		19	(四)		29	(日)	／
10	(六)	／	20	(二)	0	30	(五)	0	10	(二)		20	(五)		30	(一)	
						31	(六)	／							31	(二)	

		26-07-2021	27-07-2021	28-07-2021	29-07-2021	30-07-2021
		星期一	星期二	星期三	星期四	星期五
倫敦金 LLG	開市	1800.50-1.50	1797.20-8.00	1798.40-9.20	1806.80-7.60	1827.70-8.50
	最高	1811.40-1.90	1805.00-5.50	1809.60-0.10	1832.40-2.90	1831.10-1.60
	最低	1796.20-6.70	1793.50-4.00	1792.60-3.40	1806.50-7.30	1810.30-0.80
	收市	1797.20-8.00	1798.60-9.40	1806.60-7.40	1827.90-8.70	1813.90-4.40
	利率	-2%/-1%	-2%/-1%	-2%/-1%	-2%/-1%	-2%/-1%
	上午定盤	1803.05	1808.15	1797.15	1799.30	1819.45
	下午定盤	1799.60	1800.20	1800.35	1796.60	1829.30
港金 HKG	開市	16691-16701	16660-16668	16671-16679	16749-16757	16943-16951
	最高	16791-16796	16733-16738	16775-16780	16987-16992	16974-16979
	最低	16651-16656	16626-16631	16619-16627	16746-16754	16782-16787
	收市	16660-16668	16673-16681	16747-16755	16946-16954	16815-16820
	買入息口	0	0	0	0	0
倫敦銀 LLS	開市	25.14-25.21	25.15-25.21	24.67-24.73	24.94-25.00	25.49-25.55
	最高	25.42-25.46	25.25-25.29	25.00-25.04	25.78-25.82	25.62-25.68
	最低	25.10-25.14	24.48-24.52	24.58-24.64	24.94-24.99	25.33-25.37
	收市	25.16-25.22	24.65-24.71	24.94-25.00	25.48-25.54	25.46-25.50
	利率	-4.5%/1.5%	-4.5%/1.5%	-4.5%/1.5%	-4.5%/1.5%	-4.5%/1.5%
	定盤	25.17	25.37	25.12	24.80	25.45
人民幣公斤條 LKG	開市	374.80-50.50	374.60-48.00	377.18-73.80	377.05-72.50	379.44-96.40
	最高	377.56-77.10	377.98-81.30	378.46-86.10	380.50-06.50	380.63-07.80
	最低	374.45-46.00	373.83-39.80	375.27-54.70	376.97-71.70	376.36-65.10
	收市	374.64-48.40	377.24-74.40	376.91-71.10	379.44-96.40	376.94-70.90

North East West South is NEWS 東南西北謂之NEWS(新聞)

美國參議院投票批准拜登政府提出的一萬億美元基礎設施議案。分析指出，受關注已久的該一議案獲得通過的意義在於兩點：一方面，以 66 比 28 票通過，證明在一攬子刺激計劃面前，國會能夠克服黨派分歧，達成一致。另一方面，美國經濟復蘇之路不如預期，極需再次注入強大的助推力，這項投資計劃將有所助益。

The US Senate voted to approve the \$1 trillion infrastructure bill proposed by the Biden administration. The analysis pointed out that the passage of the long-watched bill has two meanings: on the one hand, it was passed by a vote of 66 to 28, which proves that Congress can overcome partisan differences and reach agreement in the face of a stimulus package. On the other hand, the road to economic recovery in the United States is not as expected, and a strong boost is urgently needed again. This investment plan will help.

英國《每日電訊報》報道，英國政府最快在下月初開始，安排 3200 萬人接種第三劑的新冠疫苗加強劑。計劃在 9 月第一個星期開始，每星期平均施打近 250 萬劑加強劑，對象包括所有 50 歲以上成年人，以及免疫抑制人士，將可於 12 月初完成。

The British "Daily Telegraph" reported that the British government will arrange 32 million people to receive a third dose of the C-19 vaccine booster as soon as early next month. It is planned to start in the first week of September, and an average of nearly 2.5 million doses of booster will be administered every week. The target includes all adults over 50 years of age and immunosuppressed people. It will be completed in early December.

法國連續第 3 個周末有民眾上街，抗議政府引入強制健康通行證措施。全國有超過 20 萬人示威，比對上一個星期多約 4 萬人；單在巴黎，周末有超過 1 萬 4 千人上街。

For the third consecutive weekend in France, people took to the streets to protest the government's introduction of mandatory health passes. More than 200,000 people demonstrated across the country, about 40,000 more than the previous week; in Paris alone, more than 14,000 people took to the streets on weekends.

美、英及以色列指責伊朗幕後策劃，令在阿曼附近海域的一艘運油輪遇襲。伊朗外交部否認同這艘油輪遇襲有關。

The United States, Britain and Israel accused Iran of planning behind the scenes to attack an oil tanker in the waters off Oman. The Iranian Ministry of Foreign Affairs denied any involvement in the attack on the tanker.

新西蘭總理阿德恩，為政府在 1970 年代針對太平洋島民的行動道歉。對行動及將行動合理化的行為，表示遺憾、悔恨和歉意。

New Zealand Prime Minister Ardern apologized for the government's actions against Pacific Islanders in the 1970s. Express regrets, regrets, and apologies for actions and actions that rationalize actions.

本刊自 2015 開始被翻譯成俄羅斯文在歐洲同步發行 This bulletin is being translated into Russian since

人工智能被用來預測人體產生的幾乎每一種蛋白質的結構。這一重大科研發展能夠加速推進研發治療疾病的新藥物，還能用在其他許多地方。蛋白質是所有生物有機體的組成部分，我們體內的每一個細胞都充滿蛋白質。「AlphaFold」的人工智能軟件是谷歌旗下的 DeepMind 人工智能公司開發的。Artificial intelligence is used to predict the structure of almost every protein produced by the human body. This major scientific research development can accelerate the development of new drugs for the treatment of diseases, and can also be used in many other places. Protein is an integral part of all biological organisms, and every cell in our body is full of protein. The artificial intelligence software of "AlphaFold" is developed by DeepMind artificial intelligence company under Google.

根據彭博最新數據分析，截至 3 月 30 日的這一年，全球最大的養老基金 GPIF 將美國政府債券和國庫券在外國債券投資組合中所占比重從 47% 降至 35%。

According to Bloomberg's latest data analysis, in the year ended March 30, the world's largest pension fund, GPIF, reduced the proportion of US government bonds and Treasury bills in foreign bond portfolios from 47% to 35%.

華爾街著名大師、Guggenheim 投資總監米納德在半個月內再度警告美股估值太高，在當地新冠肺炎確診個案暴增，或再次封城的陰霾之下，將引發市場恐慌並釀成股災，10 月底前美股可能急瀉 15% 或以上，亦意味現時可能已屆投資者獲利套現的好時機。

The famous Wall Street guru and investment director of Guggenheim, Scott Miner once again warned that the valuation of US stocks is too high within half a month. The surge in confirmed cases of new crown pneumonia in the local area or the haze of another lockdown will trigger market panic and cause trouble. The stock market crash, the U.S. stock market may plummet by 15% or more by the end of October, which also means that it may be a good time for investors to cash in profits.

在決策者等待美國總統決定未來四年誰將領導聯儲會之際，聯儲會理事 Lael Brainard 與主席傑羅姆·鮑威爾的看法有些不同。如果鮑威爾沒有獲得連任，Brainard 被認為是 2 月接任聯儲會主席職務的熱門候選人。

While policymakers are waiting for the US President to decide who will lead the Fed in the next four years, Fed Governor Lael Brainard and Chairman Jerome Powell have a somewhat different view. If Powell is not re-elected, Brainard is considered a popular candidate to take over as chairman of the Federal Reserve in February.

一個月前剛剛宣布將要減碼的澳大利亞央行行長 Philip Lowe，可能面臨不得不將計畫推遲的尷尬局面。新冠疫情的卷土重來，讓全球央行對經濟前景依然感到迷茫。

Philip Lowe, the governor of the Bank of Australia, who just announced that he would reduce the size a month ago, may face the embarrassing situation of having to postpone his plan. The return of the new crown epidemic has left global central banks still confused about the economic outlook.

恒指：25,963.18 -1.04
Hang Seng Index (10:00am)

上證綜指：3,378.00 -18.12
Shanghai Composite (10:00am)

道指：34,935.47 -149.06
Dow Jones (Closing)

本周重要數據 Weekly Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
2/8	(一)Mo	21:45	☆☆☆	US 美國	P M I (Mfg)	採購理人指數(製造)	63.1	63.1
2/8	(一)Mo	23:00	☆☆☆	US 美國	ISM (Mfg)	ISM 製造業	60.6	60.8
2/8	(一)Mo	23:00	☆☆☆	US 美國	Construction Production	建造業產出	-0.3%	-0.5%
3/8	(二)Tu	17:00	☆☆	EU 歐盟	Producer Price Index	生產者物價指數	+1.3%	+1.5%
3/8	(二)Tu	22:00	☆☆☆	US 美國	Factory Orders	工廠訂單	+1.7%	+1.1%
3/8	(二)Tu	22:00	☆☆☆	US 美國	Durable Goods	耐用品訂單	+0.8%	+0.2%
3/8	(二)Tu	22:00	☆☆	US 美國	IBD/TIPP	經濟樂觀指數	54.3	58.5
4/8	(三)We	16:00	☆☆	EU 歐盟	P M I (Comp)	採購經理人指數	60.6	60.6
4/8	(三)We	17:00	☆☆	EU 歐盟	Retail Sales	零售銷售	53.7	53.5
4/8	(三)We	19:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	+5.7%	-3.6%
4/8	(三)We	20:15	☆☆☆	US 美國	ADP Employment	ADP 就業變動	+692K	+675K
4/8	(三)We	21:45	☆☆☆	US 美國	P M I (Comp)	採購經理人指數	59.8	59.8
4/8	(三)We	22:00	☆☆☆	US 美國	ISM(Comp)	ISM (綜合)	60.1	60.5
4/8	(三)We	22:30	☆☆☆	US 美國	EIA Petroleum	EIA 原油庫存	-4089kbbbl	-96 kbbbl
5/8	(四)Th	19:30	☆☆☆	US 美國	Challenger Job Cut	裁員人數	-88.0%	-80.2%
5/8	(四)Th	20:30	☆☆☆☆	US 美國	Initial Claims	初領失業救濟金	400K	370K
5/8	(四)Th	20:30	☆☆☆☆	US 美國	Continuous Claims	續領失業救濟金	3269K	3160K
5/8	(四)Th	20:30	☆☆☆☆	US 美國	Trade Balance	貿易平衡	-71.2B	-72.4B
5/8	(四)Th	23:00	☆☆☆	US 美國	EIA Gas	EIA 天然氣	+36bcf	+45bcf
6/8	(五)Fri	20:30	☆☆☆☆☆	US 美國	Non-Farm Payroll	非農業就業人數	+850K	+925K
6/8	(五)Fri	20:30	☆☆☆☆☆	US 美國	Unemployment	失業率	5.9%	5.6%
6/8	(五)Fri	20:30	☆☆☆	US 美國	Manufacturing	製造業人數	+15K	+35K
6/8	(五)Fri	20:30	☆☆☆	US 美國	Average Hourly earning	平均時薪	+0.3%	+0.3%
6/8	(五)Fri	22:00	☆☆☆	US 美國	Wholesale Inventory	批發庫存	+0.6	+0.8%
6/8	(五)Fri	22:00	☆☆☆	US 美國	Wholesale Sales	批發銷售	+0.6%	+0.8%

Market Comments**Infrastructure**

Biden's infrastructure plan was finally passed, with a scale of USD 1 trillion, which is a long way from the best estimate of USD 4 trillion. It has always been regarded as good news, and the USD Index has risen above the 92 level. There are also some people in the US stock market who are afraid of a sharp correction, so it depends on the reaction of tonight. This plan must be passed before B3W will be launched. Although the latter's main force is to fight against China's One Belt One Road initiative, it has many practical benefits in addition to increasing the reputation of American companies. Now it is looking forward to the Fed's annual meeting at the end of this month so as to know something concerning tapering. Tracking the source of Covid-19 is said to have a major breakthrough. So keep an eye on it.

The US dollar gold price failed to rise above the high of 1835 before July 15, but it is always slightly optimistic if it is above 1800. Because the Parabolic SAR has turned up. *Place one Trading Order per day as in this bulletin, it's better than going to work for your boss; place the hedging every day, better than waiting for the Treasury to dispatch money.* But we still need to observe with other indicators. Resistance levels are at 1846 and 1864; support levels are 1789 and 1805.