



The Bullion Express

黃金快訊

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市場動態

傑克遜洞年會

聯儲局傑克遜洞年會將於本月 26-28 日舉行，白馬非馬，傑克遜洞不是一個洞而是一個渡假村的名字。他們在亞洲也有辦事處推廣旅遊，是在台北市。所謂年會也不是華府聯儲總局召開的，聯儲局將美國全國分為 12 個區域，當中肯薩斯區分局每年都在黃石國家公園內的渡假村舉行年會，邀請一至兩位外國央行總裁出席，但不是像 G7 那樣每年都有同樣成員的大集會，出席嘉賓是每年不同的。但也有人稱它為世界央行總裁年會，則太誇張了。這個年會本來不受重視，可是 2012 年的年會在此宣布推出 QE 政策第 2 輪，才廣受注目。而當年荷里活大電影《2012》氣勢迫人，更指世界末日是在黃石國家公園爆發超級地震，因而名揚四海。而本年聯儲局何時收水？已有理事說應該在 9 月，因此這個年會更顯重要，最少會實際討論收水進程，也有可能在此定出時間表，雖然不一定即時進行。但炒家是不會遲至該天才出手，稍有風吹草動，都會引起美匯即時的波動，且密切留意。不要只想著要去傑克遜洞打高爾夫球入洞呀！

金價未能升破 7 月 15 日高位 1834，雖然回軟但仍在 1800 之上，只要企穩可以看好。很快就可升越日本雲層的下跌雲，轉為升勢。如今又說看好就業增長可以令金價上升，且看本周五的非農能否達至 925K 再算。每日做一單，好過去打工！每日做對沖，好過等財爺派錢！阻力位是在 1835 及 1864；支持位 1791 及 1780。

Daily Trading :	BUY at sight 現水位入貨	Profit At 獲利	Stop Loss 止蝕	繼續持有昨天買單
每日一單 :	1810.00	1825.00	1805.00	
Hedging: (Buy & sell simultaneously)	1810.00	1825.00	1805.00	Continue to hold previous long position.
對沖單 : (同時買入及沽出)	1809.50	1794.50	1814.50	
The essence of Daily Trading must base upon profit \$15 to stop loss of \$5, some take profit at going for \$2 or \$3, but keep on stop loss of \$5. Thus is doomed to fail, but misled of following a strategy of doom to win. Ratio 15-5 must be kept, don't just follow other to lose and dare not follow to win.				
Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital; all suggestions are for reference only, final decision still lies upon investors.				

БУЛЬИОН ЭКСПРЕСС

2021 年 8 月 3 日(星期二)

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Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)						對沖單 Hedging		
每日一單 Daily Trading								
年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit
2021	+US\$241	HK187,980	2012	+US\$111.90	HK 87,282	2021	+US\$359	HK280,020
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US\$455.5	HK355,290
2018	+US\$242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US\$239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740	2005	+US\$298.50	HK 232,830	2014	+US\$233	HK 181,740
2013	+US\$189.60	HK 147,888				2013	+US\$410	HK 319,800

2021年7月

港金息口

Interest of HK Tael Gold

2021年8月

1	(四)	/	11	(日)	/	21	(三)	0	1	(日)	/	11	(三)		21	(六)	/
2	(五)	0	12	(一)	0	22	(四)	0	2	(一)	0	12	(四)		22	(日)	/
3	(六)	/	13	(二)	0	23	(五)	0	3	(二)		13	(五)		23	(一)	
4	(日)	/	14	(三)	0	24	(六)	/	4	(三)	/	14	(六)	/	24	(二)	
5	(一)	0	15	(四)	0	25	(日)	/	5	(四)		15	(日)	/	25	(三)	
6	(二)	0	16	(五)	0	26	(一)	0	6	(五)		16	(一)		26	(四)	
7	(三)	0	17	(六)	/	27	(二)	0	7	(六)	/	17	(二)		27	(五)	
8	(四)	0	18	(日)	/	28	(三)	0	8	(日)	/	18	(三)		28	(六)	/
9	(五)	0	19	(一)	0	29	(四)	0	9	(一)		19	(四)		29	(日)	/
10	(六)	/	20	(二)	0	30	(五)	0	10	(二)		20	(五)		30	(一)	
						31	(六)	/							31	(二)	

	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦金 Local London Gold	1813.90-4.40	1813.70-4.70	1819.30-9.80	1805.60-6.10	1813.10-3.90
	上午定盤 AM Fixing	1828.25	下午定盤 PM Fixing	1825.75	
	買入利息 Buying Interest	-78.57 (-2%)	賣出利息 Selling Interest	-39.28 (-1%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
港金 HK Tael Gold	16815-16820	16813-16823	16865-16870	16738-16743	16808-16816
	買入息口 Interest	0	倉租 Rent charge	20.00	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦銀 Silver	25.46-25.50	25.47-25.54	25.62-25.66	25.28-25.32	25.37-25.43
	定盤 Fixing	25.49			
	買入利息 Buying Interest	-61.85 (-4.5%)	賣出利息 Selling Interest	20.62 (1.5%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
人民幣公斤 Gold in Kilogram & CNY	376.94-7.09	376.97-7.22	378.15-8.30	375.24-5.39	376.83-7.03
	買入利息 Buying Interest	-20.94 (-2%)	賣出利息 Selling Interest	-10.47 (-1%)	

North East West South is NEWS 東南西北謂之NEWS(新聞)

美國疾控中心透露，7 成美國成年人接種至少一劑新冠疫苗，較美國總統拜登 7 月 4 日的目標日期，遲近約一個月。但要至少 80% 的人口接種疫苗，才能真正獲得群體免疫。

The US Centers for Disease Control and Prevention revealed that 70% of American adults have received at least one dose of the C-19 vaccine, which is about one month later than the July 4th target date set by US President Biden. But at least 80% of the population must be vaccinated to truly get herd immunity.

德國由九月開始，為長者和高危人士注射第三劑新冠疫苗加強劑。為曾注射兩劑阿斯利康或者單劑強生疫苗的人打加強劑。另外英國《每日電訊報》報道，英國政府最快在下月初開始，安排 3200 萬人接種第三劑的新冠疫苗加強劑。

Germany began in September to inject a third booster dose of the new crown vaccine for the elderly and high-risk individuals, for people who have injected two doses of AstraZeneca or a single dose of Johnson & Johnson vaccine. In addition, the British "Daily Telegraph" reported that the British government will arrange 32 million people to receive a third dose of the new crown vaccine booster as soon as early next month.

英國、美國和以色列均指責伊朗操縱無人機襲擊油輪，伊朗則矢口否認。分析人士指出，事件很可能是以色列與伊朗之間一場曠日持久「影子戰爭」的升級。

Britain, the United States and Israel all accused Iran of manipulating drones to attack tankers, but Iran denied it. Analysts pointed out that the incident is likely to be an escalation of a protracted "shadow war" between Israel and Iran.

阿富汗總統加尼認為，國際部隊突然決定撤軍，導致阿富汗局勢惡化。

Afghan President Ghani believes that the sudden decision of the international forces to withdraw has caused the situation in Afghanistan to deteriorate.

金與正促南韓取消韓美聯合軍演，而兩韓首腦會晤暫不可能。

Kim Yoo-jung urges South Korea to cancel the joint military exercise between South Korea and the United States, and the summit between the two Koreas is temporarily impossible.

國際貨幣基金組織批准其歷史上規模最大的一筆注資，新增規模 6,500 億美元的特別提款權，將用於幫助各國應對不斷增加的債務以及新冠疫情衝擊。

The International Monetary Fund approved the largest capital injection in its history, with an additional US\$650 billion in Special Drawing Rights (SDR), which will be used to help countries cope with increasing debt and the impact of the new crown epidemic.

投資者關注變種病毒及美國製造業放緩，美股回吐早段升幅。道瓊斯指數收市報 34838 點，跌 97 點，最高曾升至 35192 點，創紀錄新高，升 257 點。

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Investors were concerned about the mutant virus and the slowdown in the US manufacturing industry, and US stocks gave up their early gains. The Dow Jones Index closed at 34,838 points, down 97 points, and reached a record high of 35,192 points, up 257 points.

美國聯儲局理事沃克表示，假如未來兩份就業報告顯示每月新增職位 80 萬至 100 萬個，聯儲局可能在 10 月開始縮減刺激經濟力度，甚至在 9 月起減少買債。

US Federal Reserve Board Director Walker said that if the next two employment reports show 800,000 to 1 million new jobs per month, the Fed may begin to reduce its economic stimulus in October, and even reduce debt purchases from September.

美國 7 月 Markit 製造業採購經理指數終值升至 63.4，創新高，高於初值的 63.1，亦高於 6 月終值的 62.1。

The final value of the Markit Manufacturing Purchasing Manager Index (PMI) in the United States in July rose to 63.4, a record high, higher than the initial value of 63.1 and higher than the final value of 62.1 in June.

美國 6 月建築開支按月止跌回升 0.1%，但反彈幅度低於市場預期的 0.4%。5 月建築開支按月跌幅修訂為 0.2%，前值為跌 0.3%。

U.S. construction spending in June stopped falling and rebounded by 0.1% month-on-month, but the rebound was lower than market expectations of 0.4%. The month-on-month decline in construction spending in May was revised to 0.2%, compared with a 0.3% decline in the previous value.

美國供應管理協會(ISM)調查顯示，7 月製造業指數出乎意料跌至 59.5，是今年 1 月以來最低。市場原先估計，指數由 6 月的 60.6，升至 60.9。

According to a survey by the Institute of Supply Management (ISM), the manufacturing index unexpectedly fell to 59.5 in July, the lowest since January this year. The market originally estimated that the index rose to 60.9 from 60.6 in June.

恒指：25,864.00 - 375.56
Hang Seng Index (10:00am)

上證綜指：3,350.13 -13.56
Shanghai Composite (10:00am)

道指：34,838.16 -97.31
Dow Jones (Closing)

重要數據

Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
3/8	(二)Tu	17:00	☆☆	EU 歐盟	Producer Price Index	生產者物價指數	+1.3%	+1.5%
3/8	(二)Tu	22:00	☆☆☆	US 美國	Factory Orders	工廠訂單	+1.7%	+1.1%
3/8	(二)Tu	22:00	☆☆☆	US 美國	Durable Goods	耐用品訂單	+0.8%	+0.2%
3/8	(二)Tu	22:00	☆☆	US 美國	IBD/TIPP	經濟樂觀指數	54.3	58.5

Market Comments

Jackson Hole Annual Meeting

The Fed's Jackson Hole Annual Meeting will be held from 26th to 28th of this month. Don't get it wrong! Jackson Hole is not a hole but a resort's name. They also have offices in Asia to promote tourism; it is in Taipei City of Taiwan. The so-called Annual Meeting is not held by the Washington Federal Reserve. The Fed divides the United States into 12 regions. Among them, the Kansas District holds an annual meeting in a resort inside the Yellowstone National Park every year and invites one or two foreign central bank presidents for attendance. Instead of a big gathering with the same members every year like G7, the guests attending are different every year. But some people call it the Annual Meeting of World Central Bank presidents, which is too exaggerated. This annual meeting was neglected at first, but the second round of the QE policy was announced here at the 2012 annual meeting, which received widespread attention. The Hollywood grand movie "2012" was overwhelming. It even pointed out that the end of the world was caused by a super earthquake in Yellowstone National Park, which made it famous all over the world. And when will the Fed have tapering this year? A Fed director have said that it should be in September, so this annual meeting is more important. At least the tapering process will be actually discussed. It is also possible to set a timetable here, although it may not be carried out immediately. However, speculators will not wait until then. Any slight disturbance will cause immediate fluctuations in the USD Index, so please pay close attention to it. Don't just think about going to the Jackson Hole to strike golf into the hole!

The price of gold failed to rise above the high of 1834 on July 15th. Although it has softened, it is still above 1800. As long as it stabilizes, it can be optimistic. Soon, it will rise above the Ichimoku falling cloud cover and will turn into an upward trend. Now it is said that optimistic about employment growth can increase the price of gold, and it depends on whether the non-Farm Payroll this Friday can reach 925K. *Place one Trading Order per day as in this bulletin, it's better than going to work for your boss; place the hedging every day, better than waiting for the Treasury to dispatch money.* Resistance levels are at 1835 and 1864; support levels are 1791 and 1780.