



The Bullion Express

黃金快訊

訊滙金融集團有限公司印製
編撰：(余春生)
Sincere Finance Holding Limited
Compiled By: Daniel Yue

電話 Tel : 3180-8803
網址 Web : www.31808888.com

市場動態

前景混雜

自去年初爆發新冠病以來，今早全球的總感染人數已突破兩億大關報 200,235,273 人。變種病毒繼續擴散，但對付方式及概念各國不同。國基會已預計明年底之前不會渡過高峰期，更有智庫機構指要到 2025 年才可結束。總之如果夏季都在擴散，按去年經驗，秋冬季又將會再來新一波爆發，且看如何對應，總之短期內不會消散。與病共存是無可奈何的事！市場反應時好時壞，有時當作無事發生只看好消息，有時略作擔心翌日又忘記。此外，除南海局勢緊張外，東海、台海及中印邊境都不容勿視至於中東問題好像被放到次要地方似的。但產業鍊的轉移仍在逐步進行當中，各國都要自行掌握醫療設施不受他國控制。聯儲局收水時間暫時不會有變，且看其他方面有何突發因素。最接近的影響就是周五的非農公布，看能否到達 925K 或更高再算。

美匯下跌後牛皮，暫時停止跌勢使金價無法再升。金價受到拋物線的支持沒有再跌，但若然再橫行話，是會升破日本雲層的下跌雲改為向上的。但可能要三數天的時間，總之如果仍守得住 1800 關卡則仍然看好，若稍為跌破還有強力支持位 1791，應可以守得穩。每日做一單，好過去打工！每日做對沖，好過等財爺派錢！阻力位是在 1835 及 1864；支持位 1791 及 1780。

Daily Trading : 每日一單 :	BUY at sight 現水位入貨 1810.00	Profit At 獲利 1825.00	Stop Loss 止蝕 1805.00	繼續持有昨天買單
Hedging: (Buy & sell simultaneously) 對沖單：(同時買入及沽出)	1810.00 1809.50	1825.00 1794.50	1805.00 1814.50	Continue to hold previous long position.
The essence of Daily Trading must base upon profit \$15 to stop loss of \$5, some take profit at going for \$2 or \$3, but keep on stop loss of \$5. Thus is doomed to fail, but misled of following a strategy of doom to win. Ratio 15-5 must be kept, don't just follow other to lose and dare not follow to win.				
Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital; all suggestions are for reference only. final decision still lies upon investors.				

БУЛЬИОН ЭКСПРЕСС

2021 年 8 月 4 日(星期三)

本刊自 2015 開始被翻譯成俄羅斯文在歐洲同步發行 This bulletin is being translated into Russian since

Annual Profit of past years 投資策略往績 (利潤不包手續費profit excluding commission)						對沖單 Hedging		
每日單 Daily Trading								
年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit	年份Year	價位Price tag	利潤Profit
2021	+US\$241	HK187,980	2012	+US\$111.90	HK 87,282	2021	+US\$359	HK280,020
2020	+US\$774	HK603,720	2011	+US\$629.90	HK 491,322	2020	+US\$682	HK531,960
2019	+US\$300	HK234,000	2010	+US\$169.90	HK 132,522	2019	+US\$455.5	HK355,290
2018	+US\$242	HK188,760	2009	+US\$428.00	HK 333,840	2018	+US\$239	HK186,420
2017	+US\$264.5	HK 206,310	2008	+US\$386.00	HK 301,800	2017	+US\$277.5	HK222,690
2016	+US\$340.00	HK 268,320	2007	+US\$266.40	HK 207,792	2016	+US\$273	HK 206,700
2015	+US\$51.00	HK 39,780	2006	+US\$189.00	HK 147,420	2015	+US\$413	HK 322,140
2014	+US\$83.00	HK 64,740	2005	+US\$298.50	HK 232,830	2014	+US\$233	HK 181,740
2013	+US\$189.60	HK 147,888				2013	+US\$410	HK 319,800

2021年7月

港金息

Interest of HK Tael Gold

2021年8月

1	(四)	/	11	(日)	/	21	(三)	0	1	(日)	/	11	(三)		21	(六)	/
2	(五)	0	12	(一)	0	22	(四)	0	2	(一)	0	12	(四)		22	(日)	/
3	(六)	/	13	(二)	0	23	(五)	0	3	(二)	0	13	(五)		23	(一)	
4	(日)	/	14	(三)	0	24	(六)	/	4	(三)	/	14	(六)	/	24	(二)	
5	(一)	0	15	(四)	0	25	(日)	/	5	(四)		15	(日)	/	25	(三)	
6	(二)	0	16	(五)	0	26	(一)	0	6	(五)		16	(一)		26	(四)	
7	(三)	0	17	(六)	/	27	(二)	0	7	(六)	/	17	(二)		27	(五)	
8	(四)	0	18	(日)	/	28	(三)	0	8	(日)	/	18	(三)		28	(六)	/
9	(五)	0	19	(一)	0	29	(四)	0	9	(一)		19	(四)		29	(日)	/
10	(六)	/	20	(二)	0	30	(五)	0	10	(二)		20	(五)		30	(一)	
						31	(六)	/							31	(二)	

	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦金 Local London Gold	1813.10-3.90	1812.80-3.60	1814.80-5.30	1807.00-7.50	1810.20-1.00
	上午定盤 AM Fixing	1807.55	下午定盤 PM Fixing	1811.45	
	買入利息 Buying Interest	-78.44 (-2%)	賣出利息 Selling Interest	-39.22 (-1%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
港金 HK Tael Gold	16808-16816	16805-16813	16824-16829	16752-16757	16781-16789
	買入息口 Interest	0	倉租 Rent charge	20.00	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
倫敦銀 Silver	25.37-25.43	25.36-25.42	25.58-25.62	25.23-25.27	25.49-25.55
	定盤 Fixing	25.405			
	買入利息 Buying Interest	-62.14 (-4.5%)	賣出利息 Selling Interest	20.71 (1.5%)	
	上日收市 Previous	開市 Opening	最高 High	最低 Low	收市 Closing
人民幣公斤條 Gold in Kilogram & CNY	376.83-7.03	376.71-6.91	377.28-7.43	375.52-5.67	376.34-6.54
	買入利息 Buying Interest	-20.91 (-2%)	賣出利息 Selling Interest	-10.45 (-1%)	

本刊自 2015 開始被翻譯成俄羅斯文在歐洲同步發行 This bulletin is being translated into Russian since

North East West South is NEWS 東南西北謂之NEWS(新聞)

全球新冠感染人數今早突破 2 億大關，報 200,235,273 人，死亡總人數為 4,258,455；康復為 180,504,835 人。The global number of people infected with the Coronavirus exceeded the 200 million mark this morning, reporting 200,235,273 people, and the total death toll was 4,258,455. The number of people recovered was 180,504,835.

美國總統拜登回應紐約州州長葛謨，被指作出性騷擾行為的調查報告。說如果司法部人員在調查過後指控成立，他認為葛謨應該辭職。

US President Biden responded to New York State Governor Cuomo's investigation report on alleged sexual harassment. He said that if the allegations are established after the investigation by the Ministry of Justice personnel, he thinks Cuomo should resign.

聯合國阿富汗援助團，呼籲阿富汗政府軍與塔利班在城市停火。否則會導致災難性的後果。

The United Nations Assistance Mission in Afghanistan called on the Afghan government forces and the Taliban to cease fire in the city. Otherwise it will lead to catastrophic consequences.

巴西選舉庭向最高法院申請調查總統是否涉選舉不當言行

Brazil's Election Tribunal applies to the Supreme Court to investigate whether the president is involved in election improper words and deeds

波蘭向拒絕回國的白俄羅斯短跑運動員齊馬努斯卡婭，發出人道簽證，她目前繼續留在波蘭駐日本大使館。Poland issued a humanitarian visa to the Belarusian sprinter Zimanusskaya who refused to return home. She is currently staying at the Polish Embassy in Japan.

國務委員兼外長王毅出席中國與東盟 10+1 外長會議說，要警惕個別域外國家，公然介入區內領土和海洋爭議，派大量先進艦機四處挑釁，成為南海和平穩定最大的攪局者。

State Councilor and Foreign Minister Wang Yi attended the China-ASEAN 10+1 Foreign Ministers' Meeting. Wang Yi said that we must be alert to individual countries outside the region, openly intervene in territorial and maritime disputes in the region, and send a large number of advanced warships and planes to provoke them and become the biggest spoiler for peace and stability in the South China Sea.

美國證券交易委員會主席 Gary Gensler 呼籲國會賦予 SEC 更多權力，以更好地監管加密貨幣交易、貸款及相關的平台，認為加密貨幣市場充滿欺詐及對投資者構成風險。

The Chairman of the US Securities and Exchange Commission Gary Gensler called on Congress to give the SEC more powers to better regulate cryptocurrency transactions, loans and related platforms, believing that the cryptocurrency market is full of fraud and poses risks to investors.

美國聖路易斯聯儲總裁布拉德表示，新冠疫情或把美國推向不穩定年代，經濟增長及生產力更強，但利率及通脹亦較高。他認為美聯儲將要面對更快速的轉變及更頻密的衝擊。布拉德指，新冠帶來的影響將長期及揮之不去，在全球經濟復甦下到處出現短缺及樽頸，歐洲未來數季經濟增長加快，部分行業仍就疫後世界作調整，改變速度為以往未見，因此貨幣政策須更具靈活性。

St. Louis Federal Reserve President Brad said that the new crown epidemic may push the United States into an era of instability, with stronger economic growth and productivity, but higher interest rates and inflation. He believes that the Fed will face more rapid changes and more frequent shocks. Brad pointed out that the impact of the new crown will be long-term and lingering. Under the global economic recovery, shortages and bottlenecks will appear everywhere. European economic growth will accelerate in the next few quarters. Some industries will still adjust to

本刊自 2015 開始被翻譯成俄羅斯文在歐洲同步發行 This bulletin is being translated into Russian since the post-epidemic world. The speed of change is It has not been seen before, so monetary policy must be more flexible.

美國總統拜登上周倡議增購美國貨之際，外媒曝光部分中國新採購指引，要求數百種機械設備的國產化率要求為 25 至 100%，包括 X 光機和磁力共振造影設備 (MRI) 在內，意味相關零件只能使用內地供應商的供貨。上周白宮更提出要求聯邦政府增加採購國貨比例的修訂議案，零件在美製造的比例至少須佔總成本的 60%，或於未來 10 年逐步上調至 75%，原先門檻則為 55%。華府表示，條例主要是針對半導體和醫療設備。

When U.S. President Biden advocated additional purchases of American products last week, foreign media exposed some of China's new procurement guidelines, requiring that the localization rate of hundreds of machinery and equipment be 25 to 100%, including X-ray machines and magnetic resonance imaging equipment (MRI), which means that relevant parts can only be supplied by mainland suppliers. Last week, the White House also proposed an amendment requesting the federal government to increase the proportion of domestic products purchased. The proportion of parts manufactured in the United States must account for at least 60% of the total cost, or gradually increase to 75% in the next 10 years. The original threshold was 55%. According to reports, Washington officials said that the regulations are mainly aimed at semiconductors and medical equipment.

中美兩國均正為貿易戰以至雙邊關係再惡化作長遠準備，構建自主供應鏈，並首要確保醫療設備不受外貿情況影響。

Both China and the United States are making long-term preparations for the trade war and even the deterioration of bilateral relations, constructing independent supply chains, and firstly ensuring that medical equipment is not affected by foreign trade.

有「央行之母」之稱的國際清算銀行發報告，提醒各國央行和金融機構應留意科企對金融體系的影響，意味國際監管重錘或落在中外科企頭上。

The Bank for International Settlements (BIS), known as the "mother of central banks", issued a report reminding central banks and financial institutions to pay attention to the impact of science and technology enterprises on the financial system, which means that the international regulatory hammer may fall on Chinese surgical enterprises.

西歐及中國河南均受洪災影響。破壞兩地用以運輸貨物及原材料的鐵路，並湧入工業區導致設施、機器及倉庫受到廣泛破壞。使全球供應鏈緊縮的情況惡化，恐會受到商品缺貨及運輸延誤的影響。

Western Europe and Henan Province of China were both affected by the floods. The destruction of the railways used to transport goods and raw materials between the two places, and the influx of industrial areas caused extensive damage to facilities, machinery and warehouses. The incident has worsened the tightening of the global supply chain. This year's holiday shopping season may be affected by commodity shortages and shipping delays.

國際貨幣基金組織發表的報告認為，人民幣去年被低估 0.5%。美元匯價被高估約 8.2%，即其實際有效匯率範圍為被高估 5.2 至 11.2%，而人民幣的實際有效匯率範圍則在被低估 10.5% 至被高估 9.5% 之間，故取其中間值。

According to a report issued by the International Monetary Fund, the renminbi was undervalued by 0.5% last year. The US dollar exchange rate is overvalued by about 8.2%, that is, its real effective exchange rate ranges from 5.2 to 11.2% overvalued, while the real effective exchange rate for RMB ranges from 10.5% undervalued to 9.5% overvalued, so the middle value.

恒指：26498.58 +305.59
Hang Seng Index (10:00am)

上證綜指：3,467.13 +19.53
Shanghai Composite (10:00am)

道指：35,116.40 +278.24
Dow Jones (Closing)

重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
4/8	(三)We	16:00	☆☆	EU 歐盟	P M I (Comp)	採購經理人指數	60.6	60.6
4/8	(三)We	17:00	☆☆	EU 歐盟	Retail Sales	零售銷售	53.7	53.5
4/8	(三)We	19:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	+5.7%	-3.6%
4/8	(三)We	20:15	☆☆☆	US 美國	ADP Employment	ADP 就業變動	+692K	+675K
4/8	(三)We	21:45	☆☆☆	US 美國	P M I (Comp)	採購經理人指數	59.8	59.8
4/8	(三)We	22:00	☆☆☆	US 美國	ISM(Comp)	ISM (綜合)	60.1	60.5
4/8	(三)We	22:30	☆☆☆	US 美國	EIA Petroleum	EIA 原油庫存	-4089kbbbl	-96 kbbbl

Market Comments

A Mixed Outlook

Since the outbreak of the Coronavirus at the beginning of last year, the total number of infections in the world this morning has exceeded the 200 million mark and reported as 200,235,273 people. Variant viruses continue to spread, but the methods and concepts of dealing with them vary from country to country. The IMF has predicted that the peak period will not be passed before the end of next year, and some Think Tanks have pointed out that it will not end until 2025. In short, if the summer is spreading, according to last year's experience, there will be a new wave of outbreaks in autumn and winter. So it depends on how to respond, it will not dissipate in the short term. No way but to coexist with disease no matter willing or not ! The market reacts from time to time, sometimes as if nothing happened and only optimistic about the good news, and sometimes a little worried about forgetting the next day. In addition, apart from the tense situation in the South Sea, the East Sea, the Taiwan Strait and the Sino-Indian border are not to be ignored. It seems that the Middle East issue has been put on a secondary side. However, the transfer of the production chain is still in progress, and all countries are controlling their own medical facilities less it would be controlled by other countries. The Fed's tapering time will not change for the time being, depending on any unexpected factors in other areas. The closest impact is the non-Farm Payroll announcement on Friday, depending on whether it can reach 925K or higher.

After the fall USD Index, it came to a sluggish state and stopped the decline so that the price of gold could not rise again. Supported by the Parabolic SAR, the price of gold did not fall further, but if it goes on will penetrate the falling cloud of Ichimoku and will change to an upward trend. But it may take three days. In short, if it can still hold the 1800 checkpoint, still optimistic. Even when dropped, there is a strong support at 1791, which should be able to hold it firmly. *Place one Trading Order per day as in this bulletin, it's better than going to work for your boss; place the hedging every day, better than waiting for the Treasury to dispatch money.* Resistance levels are at 1835 and 1864; support levels are 1791 and 1780.